FINAL AGENDA
STATE BOND COMMISSION
MEETING OF JUNE 16, 2011
8:00 A.M. - SENATE COMMITTEE ROOM E
STATE CAPITOL BUILDING

1. Call to order and roll call.

2. Approval of the minutes of the May 19, 2011 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (OCTOBER 22, 2011)

3. **L11-197 - Ascension Parish Council** - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.

4. **L11-198 - Livingston Parish Council** - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.

5. **L11-210 - Plaquemines Parish Council** - Change the location of the Parish Seat from Pointe-A-La-Hache to Belle Chasse (Vicinity of 251 F. Edward Hebert Blvd.).

6. **L11-217 - Richland Parish Police Jury** - Authorization of an additional homestead exemption for certain disabled veterans and surviving spouses.

7. **L11-202 - St. Tammany Parish, Town of Pearl River** - **(1)** 1% sales tax, 25 years, 2012-2036, funding the maintenance and operation of the Pearl River Police Department, including the acquisition of Police Department vehicles and equipment; **(2)** 4.03 mills tax, 10 years, 2012-2021, improving streets.

8. **L11-196 - Tangipahoa Parish Council** - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.

9. **L11-200 - Washington Parish Council** - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.

10. **L11-199 - West Baton Rouge Parish Council** - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (NOVEMBER 19, 2011)

11. **L11-204 - Ascension Parish Council** - 2.0 mills tax, 10 years, 2012-2021, to maintain and support the Ascension Parish Public Health Center, including buildings, maintenance expenses and other related health care expenses.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

12. **L11-203 - Allen Parish Law Enforcement District** - Not exceeding $600,000 Promissory Note, not exceeding 6%, mature no later than June 30, 2012, current expenses.

13. **L11-195 - Assumption Parish Law Enforcement District** - Not exceeding $850,000 Revenue Anticipation Notes, Series 2011, not exceeding 6%, mature on or before June 30, 2012, current expenses.

14. **L11-193 - Avoyelles Parish Law Enforcement District** - Not exceeding $750,000 Promissory Note, not exceeding 6%, mature on or before June 30, 2012, current operations.

15. **L11-209 - Caddo Parish, Fire District No. 1** - Not to exceed $1,000,000 Certificates of Indebtedness, Series 2011, not to exceed 5.75%, not to exceed 20 years, construction of a new fire house.

16. **L11-192 - Catahoula Parish Law Enforcement District** - Not exceeding $450,000 Certificates of Indebtedness, Series 2011, not exceeding 6%, no later than June 30, 2012, current expenses.

17. **L11-206 - Iberia Parish Law Enforcement District** - Not exceeding $2,000,000 Revenue Anticipation Notes, not exceeding 6%, mature no later than June 30, 2012, current operations.

18. **L11-221 - Madison Parish Hospital Service District** - Not exceeding $2,000,000 Revenue Anticipation Notes, not exceeding fixed or variable rate of 6%, maturing on or before March 1, 2012, current expenses.

19. **L11-218 - Rapides Parish School Board** - Not exceeding $3,500,000 Certificates of Indebtedness, Series 2011, not exceeding 5%, not exceeding 10 years, purchasing school buses and equipment.

20. **L11-212 - St. Bernard Parish Hospital Service District** - Not exceeding $11,370,000 Taxable Limited Tax Certificates, in one or more series, not exceeding 5%, not exceeding 9 years, constructing, equipping, maintaining and operating hospital facilities

21. **L11-220 - Tensas Parish Law Enforcement District** - Not exceeding $1,550,000 Revenue Anticipation Notes, not exceeding 6%, mature on or before June 30, 2012, current expenses.

22. **L11-216 - Terrebonne Parish Port Commission** - Not exceeding $[illegible]300,000 Taxable Certificates of Indebtedness, Series 2011, not exceeding 8%, not exceeding 12 years, construction and acquisition of port and port related facilities.

WITHDRAWN BEFORE MTG

23. **L11-194 - Vernon Parish Law Enforcement District** - Not exceeding $1,500,000 Promissory Note, not to exceed 5%, repaid on or before June 30, 2012, current operations.

24. **L11-214 - Washington Parish Law Enforcement District** - Not to exceed $1,100,000 Revenue Anticipation Notes, not exceeding 6%, mature on or before June 30, 2012, current expenses.

TAB 5 - <u>LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL</u>

25. **L11-144 - East Baton Rouge Parish, St. George Fire Protection District No. 2** - Not to exceed $5,400,000 Revenue Bonds, Series 2011, not exceeding 3%, not exceeding 5 years, **(1)** construct a fire station, an administrative facility and a new training facility, including all necessary furnishings and equipment; and **(2)** acquiring the site.

26. **L11-173 - East Carroll Parish, Lake Providence Port Commission** - Not exceeding $3,700,000 Revenue and Refunding Bonds, Series 2011, **(1)** approximately $893,000 Taxable Refunding Bonds, refunding Certificate of Indebtedness of Series 2005 and Series 2005A; **(2)** approximately $2,857,000 Revenue Bonds, not exceeding 9%, not exceeding 30 years, constructing and acquiring improvements, extensions and replacements, extensions and replacements to various capital projects, and **(3)** funding a reserve fund.

27. **L11-222 - Orleans Parish, City of New Orleans, Audubon Commission** - Not exceeding $25,000,000 Aquarium Tax Bonds, Series 2011A, in one or more series, approximately $23,280,000 Refunding Bonds and approximately $1,720,000 Revenue Bonds, not exceeding 6%, mature not later than October 1, 2021, **(1)** refunding the outstanding principal of the City of New Orleans Audubon Commission Aquarium Refunding Bonds, Series 2001 A&B; **(2)** making capital improvements to the Aquarium of the Americas and related facilities; and **(3)** paying the premium for a Municipal Bond Insurance Policy, if any.

28. **L11-207 - Pointe Coupee Parish, City of New Roads** - Not to exceed $7,000,000 Utility Revenue & Refunding Bonds, Series 2011, in one or more series, to be issued as approximately $2,000,000 Revenue Bonds and approximately $5,000,000 Refunding Bonds, not to exceed 6%, not later than 20 years, **(1)** refunding portions of **(a)** Series 2007 Electric System Revenue Bonds **(b)** Series 2001 Electric System Revenue Refunding Bonds **(c)** Series 2001 Water & Sewer Revenue Refunding Bonds and **(d)** Series 2009 Water Meter Project Bonds; **(2)** acquisition, upgrade, expansion, and construction of City owned public improvements; **(3)** any other additions, acquisitions, repairs and/or expansions needed to maintain public improvements; and **(4)** funding a reserve fund, if necessary.

29. **L11-219 - St. Tammany Parish Council** - Not exceeding $20,000,000 Utilities Revenue Bonds, in one or more series, not exceeding 6%, not exceeding 40 years, constructing, acquiring, extending and/or improving the combined sewage collection, treatment and disposal systems and waterworks treatment and distribution systems, including the acquisition of one or more existing utilities systems.

30. **L11-211 - St. Tammany Parish Law Enforcement District** - Not exceeding $8,000,000 Limited Tax Revenue Bonds, not exceeding 6%, not exceeding 20 years, making capital improvements, including the acquisition of furnishings and equipment.

31. **L11-190 - St. Tammany Parish, City of Covington** - Not exceeding $850,000 General Obligation Refunding Bonds, not exceeding 6%, mature no later than March 1, 2021, refunding the outstanding General Obligation Bonds, Series 2002.

32. **L11-191 - St. Tammany Parish, City of Covington** - Not exceeding $2,900,000 Public Improvement Sales Tax Refunding Bonds, not exceeding 5%, mature no later than November 1, 2021, refunding the outstanding Public Improvement Sales Tax Bonds, Series 2002.

33. **L11-187 - St. Tammany Parish, Town of Pearl River** - Not exceeding $1,800,000 Sales Tax Bonds, in one or more series, not exceeding 4%, mature on or before 22 years, acquisition, construction and installation of improvements, and extensions to the drinking water system.

34. **L11-205 - Terrebonne Parish Council** - Not exceeding $11,765,000 Public Improvement Bonds, Series ST-2011, not to exceed 6%, not to exceed 15 years, **(1)** constructing, acquiring, extending and/or improving public works or capital improvements, including any necessary site, equipment or furnishings, and **(2)** providing for a reserve.

35. **L11-208 - Washington Parish, Bogue Lusa Waterworks District** - Not to exceed $1,250,000 Water Revenue Bonds, not exceeding 6.5%, mature no later than 30 years, acquiring, constructing, improving and/or maintaining improvements, extensions and replacement of its waterworks system.

TAB 5 - <u>LOCAL POLITICAL SUBDIVISIONS - OTHER</u>

36. **L11-213 - Ouachita Parish** [illegible] Revenue Bonds (TIF), in one or more series, not exceeding 6%, mature not exceeding [illegible] years, **(1)** providing additional financing for development projects and **(2)** funding a reserve fund.

WITHDRAWN BEFORE MTG

TAB 7 - <u>POLITICAL SUBDIVISIONS - GO ZONE BONDS</u>

37. **S11-021 - Louisiana Community Development Authority (General Health System Project)** - Not exceeding $30,000,000 Revenue Bonds (GO Zone), in one or more series, not exceeding fixed rate of 10% and/or variable rate of 15%, mature not later than 35 years, **(1)** construction and equipping of an approximately 85,000 square foot medical office building on the Bluebonnet campus of Baton Rouge General Medical Center; **(2)** fund a debt service reserve fund, if necessary; and **(3)** fund capitalized interest during construction.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

38. **S11-023 - Louisiana Community Development Authority (Density Utilities of Louisiana, LLC Project)** - Not exceeding $6,000,000 Revenue Bonds, in one or more series, approximately $5,280,000 Tax-Exempt (Volume Cap) and approximately $720,000 Taxable, fixed or variable rate not exceeding 9% Taxable and 10% Tax-Exempt, mature not later than 30 years, **(1)** acquisition, construction, rehabilitation and equipping of one or more distributive sewer systems; and **(2)** providing a reserve fund.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS

39. **S11-016 - Industrial Development Board of the Parish of Ascension, Louisiana, Inc. (Impala Warehousing (US) LLC Project)** - Not exceeding $95,000,000 Revenue Bonds, acquisition, construction, reconstruction, refurbishment, improvement and equipping of a marine terminal for the purpose of handling bulk materials to be located at the intersection of LA Highway 22 and LA Highway 44, in Burnside, Louisiana.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

40. **S11-011A - Calcasieu Parish Public Trust Authority (Mortgage Credit Certificate Program)** - Not exceeding $20,000,000 Single Family Mortgage Revenue Bonds or Mortgage Credit Certificates (Volume Cap), not exceeding 6%, mature not later than December 31, 2043, **(1)** acquire certain mortgage notes secured by mortgages on owner occupied residential real or immovable property owned by low and moderate income persons in the Imperial Calcasieu Parish areas (Calcasieu, Cameron, Allen, Beauregard and Jefferson Davis Parishes); **(2)** make deposits into certain funds as may be required for security in marketing the bonds; and **(3)** pay capitalized interest.

41. **S11-018A - Louisiana Public Facilities Authority (Centenary College of Louisiana Project)** - Not exceeding $15,500,000 Revenue and Refunding Bonds, in one or more series, approximately $1,485,000 Revenue Bonds and approximately $14,015,000 Refunding Bonds, not exceeding fixed rate of 3.95% and thereafter variable rate not to exceed 15%, mature not later than 25 years, **(1)** acquiring, constructing, installing and equipping of certain improvements and renovations to its educational facilities including, without limitation, concrete work, plumbing, roofing, equipment and fixtures, renovations to certain residence hall facilities, foundation repairs, building code enhancements, auditorium seating, campus signage, renovations to certain athletic facilities, landscaping, renovations to certain science hall classrooms, window replacements, lighting and energy conservation improvements, chiller and boiler replacements and general repairs; and **(2)** refunding all of the outstanding Revenue and Refunding Bonds Series 1999.

42. **S11-022 - Louisiana Public Facilities Authority (Performance Fuel Project)** - Not exceeding $10,000,000 Revenue Bonds (Volume Cap), in one or more series, variable rate not to exceed 15% or fixed rate not to exceed 10%, mature not later than 40 years, **(1)** acquiring, constructing and installing a synthetic alternative fuel manufacturing facility; **(2)** renovating an existing building; **(3)** adding rail facilities to the site; **(4)** acquiring land; and **(5)** purchasing equipment therefor to be located in New Iberia.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

43. **L11-029A - Bienville Parish School Board** - Amendment of a prior approval granted on January 20, 2011 to reflect a change in cost of issuance and professional.

44. **L11-151A - St. John the Baptist Parish, Port of South Louisiana** - Amendment of a prior approval granted on April 19, 2011 to reflect change in cost of issuance and professionals.

45. **L10-288B - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (DSW Inns, LLC Project)** - Amendment of prior approvals granted on August 19, 2010 and October 21, 2010 to provide for an amended Trust Indenture and changes in cost of issuance associated with the conversion of the bonds.

46. **S07-006A - Louisiana Agricultural Finance Authority (Office Building Renovation Project)** - Amendment of a prior approval granted on March 15, 2007 to provide for an amended Trust Indenture and changes in cost of issuance associated with the conversion of the bonds.

47. **S07-072B - Louisiana Public Facilities Authority (Coca-Cola Bottling Company Project)** - Amendment of prior approvals granted on October 24, 2007 and November 15, 2007 to provide for an amended Trust Indenture and associated cost of issuance.

TAB 10 - OTHER BUSINESS

48. Consideration and approval of a resolution authorizing the staff to proceed with developing and executing a plan to retire certain State of Louisiana General Obligation Bonds in advance of maturity through redemption, purchase, or repayment of debt; authorizing the selection of a CPA/Verification Agent, Bidding Agent and Escrow Trustee; selecting bonds counsel; and providing for other matters in connection therewith, subject to appropriate legislative actions.

49. GOZONE STATUS

50. General Obligation Refunding Bonds Series 2011-B (LIBOR Index) Sale Results

51. Receipt of and Discussion of Evaluation Team Scoring Results on Proposals submitted in response to the State of Louisiana Request for Proposal for Financial Advisory Services Issued on April 12, 2012.

52. DEQ Leverage Program Revolving Loan Water Program - Counsel Discussion

53. **L10-470A - East Feliciana Parish School Board** - Amendment of a prior approval granted on December 14, 2010 to reflect change in cost of issuance and professional.

54. Adjourn.

In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.