



PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF APRIL 18, 2013
8:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING

1. Call to order and roll call.
2. Approval of the minutes of the March 21, 2013 and March 27, 2013 meetings.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

3. **L13-150 - Catahoula Parish Police Jury** - Not exceeding \$75,000 Certificates of Indebtedness, Series 2013, not exceeding 3%, mature no later than May 1, 2016, purchasing equipment for maintaining and improving public roads.
4. **L13-154 - Franklin Parish, Fire Protection District No. 2** - Not exceeding \$120,000 Certificates of Indebtedness, Series 2013, not exceeding 4%, not exceeding 7 years, acquiring a fire truck and equipment.
5. **L13-168 - St. Bernard Parish Council** - Not exceeding \$3,500,000 Certificates of Indebtedness, not exceeding 5%, mature no later than March 1, 2014, current expenses.
6. **L13-170 - St. Bernard Parish Council** - Not exceeding \$4,526,000 Limited Tax Certificates of Indebtedness, not exceeding 5%, mature no later than March 1, 2014, maintaining and operating fire protection facilities.
7. **L13-171 - St. Bernard Parish Council, Fire Protection District No. 1** - Not exceeding \$1,289,000 Limited Tax Certificates of Indebtedness, not exceeding 5%, mature no later than March 1, 2014, maintaining and operating fire protection facilities.
8. **L13-172 - St. Bernard Parish Council, Fire Protection District No. 2** - Not exceeding \$391,000 Limited Tax Certificates of Indebtedness, not exceeding 5%, mature no later than March 1, 2014, maintaining and operating fire protection facilities.
9. **L13-153 - Union Parish, Sadie-Tiger Bend Fire Protection District** - Not exceeding \$152,000 Certificates of Indebtedness, Series 2013, not exceeding 2.25%, not exceeding 7 years, constructing and equipping fire stations.
10. **L13-151 - West Carroll Parish Law Enforcement District** - Not exceeding \$300,000 Promissory Note, not exceeding 2.25%, mature no later than June 30, 2014, current operations.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

11. **L13-169 - East Baton Rouge Parish, Hospital Service District No. 1 (Lane Regional Medical Center Project)** - Notice of Intention to issue not exceeding \$25,000,000 Hospital Revenue and Refunding Bonds, in one or more series, not exceeding 15% fixed or variable, not exceeding 35 years, (1) acquisition and construction of capital improvements and equipment to Lane Regional Medical Center and certain other health care facilities, (2) refunding Gulf Opportunity Zone Hospital Revenue Bonds, Series 2010 and Hospital Revenue Bonds, Series 2007, (3) funding a reserve fund, if necessary and (4) funding capitalized interest on the Bonds, if necessary.
12. **L13-152 - St. Helena Parish, Waterworks District No. 2** - Notice of Intension to issue not exceeding \$2,490,000 Water Revenue Bonds, not exceeding 4%, not exceeding 40 years, acquiring and constructing improvements, extensions and replacements to the waterworks systems, including equipment, fixtures, accessories and property.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

13. **L13-147 - Avoyelles Parish, Hospital Service District No. 1** - Not exceeding \$690,000 Hospital Revenue Refunding Bonds, not exceeding 3.25%, mature no later than March 1, 2024, prepaying Hospital Revenue Bonds, Series 2004.
14. **L13-161 - Caddo Parish Commission** - Not exceeding \$8,500,000 General Obligation Refunding Bonds, not exceeding 5%, mature no later than February 1, 2027, refunding all or any portion of General Obligation Bonds, Series 2007.
15. **L13-156 - Calcasieu Parish School Board, School District No. 23** - Not exceeding \$9,500,000 General Obligation Refunding Bonds, Series 2013, not exceeding 5%, mature no later than May 1, 2030, refunding 2016 through 2030 maturities of General Obligation Public School Improvement Bonds, Series 2010.
16. **L13-155 - Calcasieu Parish School Board, School District No. 34** - Not exceeding \$6,000,000 General Obligation Refunding Bonds, Series 2013, not exceeding 4%, mature no later than November 1, 2022, refunding 2016 through 2022 maturities of General Obligation Refunding Bonds, Series 2008.
17. **L13-166 - Claiborne Parish, Town of Homer** - Not exceeding \$2,300,000 Refunding Bonds, in one or more series, not exceeding 4%, mature no later than December 1, 2033, refunding all or any portion of Sewer Revenue Bonds, Series 1996 and Utility Revenue Refunding Bonds, Series 2009.
18. **L13-157 - East Baton Rouge Parish, East Baton Rouge Sewerage Commission** - Not exceeding \$29,000,000 Taxable Revenue Refunding Bonds, Series 2013B, not exceeding 4%, mature no later than February 1, 2024, (1) defease 2014 through 2015 maturities of Public Improvement Sales Tax Revenue Refunding Bonds, Series ST-2005A, (2) refunding 2016 through 2024 maturities of Series ST-2005A.
19. **L12-159 - East Baton Rouge Parish, Metropolitan Council of the Parish of East Baton Rouge and City of Baton Rouge** - Not exceeding \$11,000,000 Public Improvement Sales Tax Revenue Bonds, Series 2013A, not exceeding 4%, not exceeding 15 years, acquire land and buildings located at 9050, 9000 and 9048 Airline Highway to be used as a public safety complex.
20. **L13-167 - Jefferson Parish, City of Kenner** - Not exceeding \$47,000,000 Sales Tax Revenue Bonds, Taxable or Tax-Exempt, not exceeding 5%, mature no later than June 1, 2033, (1) approximately \$32,505,000, constructing, acquiring and equipping public improvements; (2) approximately \$14,495,000, (a) refunding Sales Tax Bonds, Series 2003 and (b) funding a reserve fund, if required.
21. **L13-165 - Jefferson Parish Council, Consolidated Waterworks District No. 1** - Not exceeding \$8,500,000 Revenue Bonds, or other evidences of indebtedness, in one or more series, not exceeding 4.5%, not exceeding 22 years, acquiring and constructing additions, extensions and improvements to the drinking water system.
22. **L13-162 - Lafourche Parish Council** - Not exceeding \$13,750,000 Revenue Refunding Bonds, Series 2013, not exceeding 5%, mature no later than January 1, 2025, (1) refunding all or any portion of Road Revenue Bonds, Series 2005, (2) funding a reserve fund or purchasing a reserve fund surety bond if necessary and (3) paying the cost of a municipal bond insurance policy if feasible.
23. **L13-149 - Livingston Parish, Sewerage District No. 2** - Not exceeding \$5,000,000 Revenue Refunding Bonds, Series 2013, in one or more series, not exceeding 5%, mature no later than March 1, 2044, (1) refunding all or any portion of Sewerage System Revenue Bonds, Series 2004 and (2) funding a reserve fund, if necessary.

24. **L13-163 - Morehouse Parish, City of Bastrop** - Not exceeding \$680,000 Taxable Sales Tax Refunding Bonds, Series 2013, not exceeding 3.95%, not exceeding 5 years, refunding Taxable Subordinated Certificates of Indebtedness, Series 2006B.
25. **L13-160 - Rapides Parish, England Economic and Industrial Development District, England District Sub-District No. 1 (State of Louisiana - Economic Development Project)** - (1) Not exceeding \$20,610,000 Revenue Refunding Bonds, Series 2013, not exceeding 4.25%, mature no later than August 15, 2019, refunding all or any portion of Revenue Bonds, Series 2005 and (2) approval of Amendment No. 1 to the Cooperative Endeavor Agreement.
26. **L13-148 - Sabine Parish School Board** - Not exceeding \$631,000 Refunding Bonds, Series 2013, not exceeding 3.25%, mature no later than January 1, 2019, refunding 2014 through 2019 maturities of Certificates of Indebtedness, Series 2003.
27. **L13-164 - St. John the Baptist Parish Council** - Not exceeding \$6,000,000 Water Revenue Bonds, in one or more series, not exceeding 3.45%, not exceeding 22 years, acquiring and constructing improvements, extensions, and replacements to the waterworks system, including equipment, accessories and fixtures.
28. **L13-174 - St. Martin Parish Council** - Not exceeding \$5,750,000 General Obligation Refunding Bonds, in one or more series, not exceeding 5%, mature no later than March 1, 2026, refunding all or any portion of General Obligation Bonds, Series 2006.
29. **L12-442A - St. Mary Parish, City of Patterson** - (1) Not exceeding \$4,600,000 Water Revenue Bonds, not exceeding 3.75%, not exceeding 40 years, constructing and acquiring improvements, renovations and replacements to the waterworks system; (2) Not exceeding \$4,600,000 Bond Anticipation Notes, not exceeding 5%, not exceeding 24 months, interim financing.
30. **L13-158 - West Feliciana Parish, Town of St. Francisville** - Not exceeding \$270,000 Sales Tax Revenue Refunding Bonds, Series 2013, not exceeding 2%, mature no later than November 1, 2020, refunding and defeasing Revenue Bonds, Series 2005.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

31. **S13-015 - Louisiana Housing Corporation (Section 8 Assisted-202 Elderly Projects)** - Not exceeding \$12,000,000 Multifamily Mortgage Revenue Refunding Bonds, Series 2013, in one or more series or sub-series, not exceeding 10%, not exceeding 20 years, refunding Multifamily Mortgage Revenue Refunding Bonds, Series 2006.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

32. **S13-008 - Louisiana Community Development Authority (East Baton Rouge Sewerage Commission Project)** - Not exceeding \$230,000,000 Subordinate Lien Revenue Bond, (1) approximately \$137,500,000, Series 2013A, not exceeding 5.5%, not exceeding 35 years, (2) approximately \$92,500,000, Series 2013B, variable rate not exceeding 12%, not exceeding 35 years, (a) constructing and acquiring sewers and sewerage disposal works in parish; including the necessary sites, right-of-way, machinery and equipment; (b) funding a debt service reserve fund, if required; (c) funding a capitalized interest fund, if necessary.
33. **S13-009 - Louisiana Community Development Authority (Livingston Parish Jail Project)** - Not exceeding \$9,000,000 Revenue Refunding Bonds, Series 2013, in one or more series, not exceeding 5%, mature no later than March 1, 2021, (1) refunding all or any portion of Revenue Bonds, Series 2006 and (2) funding a reserve fund, if necessary or purchasing a reserve fund surety bond.

34. **S13-010 - Louisiana Community Development Authority (Livingston Parish Road Project) -** Not exceeding \$24,000,000 Revenue Refunding Bonds, Series 2013, in one or more series, not exceeding 5%, mature no later than March 1, 2021, **(1)** refunding all or any portion of Revenue Bonds, Series 2006; **(2)** funding a reserve fund, if necessary or purchasing a reserve fund surety bond.
35. **S13-013 - Louisiana Community Development Authority (BioNitrogen Louisiana Holdings, LLC Project) -** Not exceeding \$1,250,000,000 Solid Waste Disposal Facility Revenue Bonds, taxable or tax-exempt, or both, in one or more series, not exceeding 15% fixed or variable rate, not exceeding 25 years, development and construction of multiple urea manufacturing facilities to be located at or near the Pointe Coupee Port operations along the Mississippi River, which facilities will transform residual agriculture solid waste and other biomass materials into bulk urea product.
36. **S13-014 - Louisiana Community Development Authority (Kenner Road Project) -** Not exceeding \$9,250,000 Revenue Refunding Bonds, Series 2013, in one or more series, taxable or tax-exempt, not exceeding 5%, mature no later than March 1, 2018, **(1)** refunding Revenue Bonds, Series 2003 and **(2)** fund a debt service reserve fund.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

37. **S13-001A - Louisiana Public Facilities Authority (Louisiana State University Cogeneration Project) -** Not exceeding \$32,000,000 Lease Revenue Bonds, in one or more series, not exceeding 5%, no later than July 1, 2024, **(1)** acquire certain existing natural gas fueled cogeneration equipment from University Energy Equipment Corporation at a price necessary to pay in full the Certificates of Participation evidencing Assignment of a Proportionate Interest in Rights to Receive Certain Revenues Pursuant to the Lease Agreement dated February 18, 2003, thus refinancing the Certificates and **(2)** fund a debt service reserve fund, if necessary.
38. **S13-017 - Louisiana Public Facilities Authority (Louisiana Pellets, Inc. Project) -** Not exceeding \$325,000,000 Solid Waste Disposal Facility Revenue Bonds (Volume Cap), Series 2013B, in one or more series, not exceeding 15%, mature no later than 40 years, **(1)** constructing, installing, acquiring and equipping certain solid waste disposal facilities consisting of a wood pellets production plant which processes wood waste to manufacture biomass wood pellets, located in LaSalle Parish and **(2)** refunding all of the Solid Waste Disposal Facility Revenue Bonds, Series 2013A.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

39. **L11-391B - St. James Parish, Town of Lutcher -** Amendment of prior approvals granted on September 15, 2011 and December 20, 2012 to reflect change in cost of issuance.
40. **L12-306A - Tangipahoa Parish School Board, School District No. 39A -** Amendment of a prior approval granted on August 16, 2012 to reflect change in cost of issuance and professionals.
41. **L12-498A - Lafourche Parish Council, Consolidated Sales Tax District A -** Amendment of a prior approval granted on October 18, 2012 to reflect change in cost of issuance and professionals.
42. **L12-507A - East Carroll Parish, Bunches Bend Protection District -** Amendment of a prior approval granted on November 15, 2012 to reflect change in cost of issuance.
43. **L12-523A - Claiborne Parish, Town of Homer, Homer Memorial Hospital -** Amendment of a prior approval granted on December 20, 2012 to reflect change in structure.

44. **L12-543A - Vernon Parish, Town of Rosepine** - Amendment of a prior approval granted on December 20, 2012 to reflect change in cost of issuance.
45. **L13-021A - East Baton Rouge Parish, East Baton Rouge Sewerage Commission (Department of Environmental Quality Project)** - Ratification of a prior approval granted on January 17, 2013 to reflect change in professionals.
46. **L13-136A - Lafayette Parish, City of Lafayette** - Amendment of a prior approval granted on March 21, 2013 to reflect change in cost of issuance and professionals.
47. **S12-018B - Lafayette Public Trust Financing Authority (Ragin Cajuns Facilities, Inc. Project)** - Amendment of prior approvals granted on July 19, 2012 and November 15, 2012 to reflect change in cost of issuance and professionals.
48. **S12-040A - Louisiana Community Development Authority (GMF - Parc Fontaine, LLC Project)** - Amendment of a prior approval granted on November 15, 2012 to reflect change in cost of issuance and professionals.
49. **S12-044C - Louisiana Public Facilities Authority (Louisiana Pellets, Inc. Project)** - Amendment of a prior approval granted on January 17, 2013 to reflect change in cost of issuance and professionals.

TAB 10 - OTHER BUSINESS

50. *Gasoline and Fuels Tax Revenue Refunding Series 2013A (Refunding Series 2006A-Call Modification) - Status.*
51. Consideration and adoption of a resolution granting preliminary approval for the issuance of a not exceeding \$307,000,000 State of Louisiana Gasoline and Fuels Tax Second Lien Revenue Refunding Bonds, 2013 Series B; authorizing the publication of a notice of intention to issue said Bonds; authorizing the execution of a bond purchase agreement for said Bonds; and providing for other matters in connection therewith. (*Series 2013B-1 and 2013B-2*) - (*Refunding Series 2009A-1 and 2010A*).
52. *Status of Gasoline and Fuels Tax Second Lien Revenue Refunding Series 2013C (Refunding Series 2009A-4).*
53. Consideration and adoption of a resolution granting preliminary approval for the issuance of a not exceeding \$168,000,000 State of Louisiana General Obligation Refunding Series 2013C; authorizing the publication of a notice of intention to issue said Bonds; authorizing the execution of a bond purchase agreement for said Bonds; and providing for other matters in connection therewith. (*Refunding GO Series 2011B*).
54. *General Obligation Series 2013A and Taxable General Obligation Series 2013B.*
55. Adjourn.

In compliance with Americans with Disabilities Act, contact DeNesia Anderson at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.