<u>PRELIMINARY</u> NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF AUGUST 15, 2013
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING

1. Call to order and roll call.

2. Approval of the minutes of the July 18, 2013 meeting.

TAB 3 - <u>LOCAL GOVERNMENTAL UNITS - ELECTIONS (November 16, 2013)</u>

3. **L13-337 - Calcasieu Parish School Board, School District No. 34 -** 5 mills tax, 10 years, 2014-2023, **(1)** acquiring, maintaining and/or improving lands for building sites and playgrounds; **(2)** purchasing, erecting, enlarging and/or improving school buildings and other school related facilities; **(3)** acquiring the necessary equipment and furnishings.

4. **L13-351 - Calcasieu Parish, Fire Protection District No. 1, Ward 5 -** 6 mills, 10 years, 2015-2024, **(1)** acquiring, constructing, improving, maintaining and operating fire protection facilities, including equipment and fire protection apparatus and accessories, **(2)** paying the cost of obtaining water, including charges for fire hydrant rentals, **(3)** payment of a per diem to firemen for training and attending fires, **(4)** reimbursement of expenses and paying for services.

5. **L13-352 - Calcasieu Parish, Waterworks District No. 7, Wards 4 and 6 -** 6 mills tax, 10 years, 2015-2024, acquiring, constructing, improving, maintaining or operating waterworks facilities.

6. **L13-336 - Calcasieu Parish School Board, School District No. 30 -** Not exceeding $8,000,000 (General Obligation Bonds), not exceeding 8%, not exceeding 20 years; **(1)** renovating and improving the football stadium and related athletic facilities at Sulphur High School and acquiring the necessary equipment and furnishings; **(2)** acquiring and/or improving lands for building sites and playgrounds; **(3)** purchasing, erecting, enlarging and/or improving school buildings and other school related facilities.

7. **L13-335 - Cameron School Board - (1)** 8.50 mills tax, 10 years, 2014-2023, maintaining and operating public schools **(2)** 6.00 mills tax, 10 years, 2014-2023, improving and maintaining school houses and the public school system.

8. **L13-345 - Morehouse Parish, City of Bastrop, Sales Tax District No. 1 -** 0.50% Sales Tax, 10 years, beginning January 1, 2015, **(1)** maintaining, improving, repairing and extending the streets, sidewalks, alleys, roadways and related drainage and **(2)** funding into bonds for capital purposes.

9. **L13-350 - Orleans Parish, City of New Orleans, Twinbrook Security District -** Not to exceed $575 annual parcel fee, 8 years, 2015-2022, promote and encourage security as determined and managed by the Board of Commissioners of the District.

10. **L13-344 - Ouachita Parish, City of Monroe - (1)** 1.88 mills tax, 10 years, 2014-2023, maintaining and operating the recreational facilities; **(2)** 1.06 mills tax, 10 years, 2014-2023, **(a)** providing municipal public safety services and **(b)** maintaining and operating municipal service departments, including acquisition of necessary equipment; **(3)** 1.31 mills tax, 10 years, 2014-2023, operating and maintaining drainage facilities; **(4)** Amend Article VII, Section 7-04 of the Home Rule Charter by adding Section 2-01 G. to provide for term limits of the City Councilmen; **(5)** Amend Article VII, Section 7-04 of the Home Rule Charter by adding Section 3-03 C. to provide for term limits of the Mayor.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

11. **L13-331 - Allen Parish Assessment District -** Not exceeding $200,000 Revenue Anticipation Loan, not exceeding 6%, mature no later than January 31, 2014, salaries and operational expenses.

12. **L13-326 - Beauregard Parish Police Jury -** Not exceeding $960,000 Certificates of Indebtedness, Series 2013, not exceeding 3.75%, not exceeding 10 years, acquiring buildings and the site upon which they are located to be used for public purposes.

13. **L13-347 - Caldwell Parish Law Enforcement District -** Not exceeding $200,000 Anticipation Notes, Series 2013, not exceeding 6%, mature no later than March 1, 2014, current operations.

14. **L13-276 - Catahoula Parish Law Enforcement District -** Not exceeding $350,000 Certificate of Indebtedness, Series 2013, not exceeding 5.75%, mature no later than June 30, 2014, current operations.

15. **L13-321 - St. Mary Parish Law Enforcement District -** Not exceeding $1,500,000 Revenue Anticipation Notes, Series 2013, not exceeding 6%, mature no later than June 30, 2014, current expenses.

16. **L13-325 - Tangipahoa Parish Law Enforcement District -** Not exceeding $3,000,000 Promissory Notes, not exceeding 6%, mature no later than June 30, 2014, current expenses.

17. **L13-327 - West Carroll Parish Police Jury** - Not exceeding $1,534,000 Letter of Credit, not exceeding 6%, not exceeding 1 year, **(1)** satisfying DEQ's financial assurance requirements for the payment of closure costs for the Landfill and **(2)** incur debt to the extent that funds are drawn from said Letter of Credit.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

18. **L13-332 - Tangipahoa Parish, Town of Independence** - Notice of Intention to issue not exceeding $1,625,000 Water Revenue Bonds, not exceeding 4%, not exceeding 40 years, constructing and acquiring improvements, renovations and replacements to the waterworks system, including appurtenant equipment and accessories.

19. **L13-334 - Tangipahoa Parish, Town of Independence -** Notice of Intention to issue not exceeding $2,920,000 Sewer Revenue Bonds, in one or more series, not exceeding 4%, not exceeding 40 years, constructing and acquiring improvements, renovations and replacements to the sewerage system, including appurtenant equipment and accessories.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

20. **L13-330 - Acadia Parish Police Jury -** Not exceeding $940,000 Correctional Center Refunding Bonds, Series 2013, not exceeding 2.75%, mature no later than October 1, 2021, refunding 2014 to 2021 maturities of Correctional Center Bonds, Series 2006.

21. **L13-343 - East Baton Rouge Parish, City of Zachary** - Not exceeding $10,000,000 Public Street Bonds, in one or more series, not exceeding 7%, not exceeding 17 years, **(1)** widening and improvement of existing public roads and streets, including the necessary engineering services and/or the construction of new public roads and streets, including the necessary engineering services, all on a priority basis established by the City, **(2)** repair and improvement of public roads and streets including the necessary engineering services and related improvements, including drainage and traffic signal synchronization, and **(3)** road beautification projects, including but not limited to, landscaping and sidewalks on a priority basis as established by the City.

22. **L13-346 - East Carroll Parish, Town of Lake Providence (DEQ Project) -** Not exceeding $650,000 Taxable Sewer Revenue Bonds, Series 2013, non-interest bearing, not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to the wastewater collection, treatment and disposal system.

23. **L13-341 - Iberia Parish Council, Economic Development District No. 1 -** Not exceeding $10,000,000 Sales Tax Bonds, in one or more series, not exceeding 6%, not exceeding 20 years, various capital improvements.

24. **L13-342 - St. James Parish Council -** Not exceeding $3.000,000 General Obligation Refunding Bonds, not exceeding 4%, mature no later than March 1, 2024, refunding all or any portion of General Obligation Bonds, Series 2005.

25. **L13-328 - St. Landry Parish, Town of Port Barre -** Not exceeding $540,000 Utilities Revenue Refunding Bonds, Series 2013, not exceeding 3.25%, not exceeding 10 years, refunding Sewer Revenue Bonds, dated July 1, 1998.

26. **L13-329 - Union Parish, Hospital Service District No. 1, Wards 3, 4 and 10 -** Not exceeding $2,000,000 Hospital Revenue and Refunding Bonds, not exceeding 5%, not exceeding 20 years; **(1)** Not exceeding $1,545,000 Revenue Bonds, improve and renovate the Reeves Medical Center, including equipment, accessories and furnishings and **(2)** Not exceeding $455,000 Refunding Bonds, refunding Hospital Revenue Bonds, Series 2002.

TAB 5 - <u>LOCAL POLITICAL SUBDIVISIONS - OTHER</u>

27. **L13-338 - Orleans Parish School Board - (1)** Authorizing the Orleans Parish School Board and the Recovery School District to participate in the Federal New Market Tax Credit transaction; **(2)** Approving the form and authorizing the execution of a Cooperative Endeavor Agreement between the Recovery School District and Orleans Parish School Board; **(3)** Approving the form and authorizing the execution of certain other documents in connection with the transaction; **(4)** Approving the payment of fees and expenses and the establishment of reserves; and **(5)** Authorizing the issuance of a loan and other guaranties by the Orleans School Board or by Orleans Schools Facilities Foundation, as follow **(a)** not exceeding $7,500,000 Loan, not exceeding 4%, not exceeding 40 years, and **(b)** not exceeding $9,700,000 guaranties, not exceeding 1.5%, not exceeding 40 years, to construct McDonogh 42 Elementary School and related facilities.

TAB 6 - <u>STATE AGENCIES, BOARDS & COMMISSIONS</u>

28. **S13-034 - Louisiana Housing Corporation -** Not exceeding $50,000,000 Single Family Mortgage Revenue Bonds (Volume Cap), in one or more series or subseries, not exceeding 12%, not exceeding 42 years, financing mortgage loans for first-time homebuyers throughout the State.

TAB 7 - <u>POLITICAL SUBDIVISIONS - BONDS</u>

29. **S13-036 - Louisiana Community Development Authority (Mary Bird Perkins Cancer Center Project) -** Not exceeding $25,000,000 Revenue Bonds, in one or more series, fixed or variable rate not exceeding 15%, not exceeding 25 years, **(1)** acquisition of certain advanced cancer treatment equipment, including radiation, imaging, diagnostic and related medical equipment, **(2)** certain renovation and expansion projects at its various health care facilities located in East Baton Rouge, St. Tammany and Tangipahoa Parishes, **(3)** funding a reserve fund and **(4)** paying capitalized interest.

TAB 7 - CORPORATIONS

30. **S13-039 - Louisiana Citizens Property Insurance Corporation** - Not exceeding $125,000,000 Line of Credit, not exceeding 6%, mature no later than June 1, 2015, pay insurance claims in the event that sufficient funds are not otherwise available.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

31. **S13-033 - Louisiana Public Facilities Authority (Southwest Louisiana Charter Academy Foundation, Inc.) -** Not exceeding $20,000,000 Taxable and/or Tax-Exempt Revenue Bonds, in one or more series, not exceeding 10% fixed and/or not exceeding 12% variable (convertible to other rates), not exceeding 40 years, **(1)** financing the acquisition, construction and equipping of a kindergarten through eighth grade, tuition free, public charter school in Lake Charles, including the acquisition of land, **(2)** paying capitalized interest and **(3)** funding a reserve fund.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

32. **L12-494A - Iberville Parish, City of Plaquemine -** Amendment of a prior approval granted on October 18, 2012 to reflect change in cost of issuance and professionals.

33. **L12-522B - Washington Parish, Mount Hermon Water District -** Amendment of a prior approval granted on November 15, 2012 and February 21, 2013 to reflect change in cost of issuance and professionals.

34. **L12-525B - Orleans Parish, Parish Hospital Service District - District A -** Amendment of prior approvals granted on October 18, 2012 and November 15, 2012 to reflect change in cost of issuance and professionals.

35. **L12-554A - Orleans Parish School Board -** Amendment of a prior approval granted on December 20, 2012 to reflect change in cost of issuance and professionals.

36. **L13-264A - Washington Parish Law Enforcement District -** Amendment of a prior approval granted on June 20, 2013 to reflect change in cost of issuance and professionals.

37. **S11-057A - Louisiana Community Development Authority (New Orleans Military and Maritime Academy Inc. Project) -** Amendment of a prior approval granted on January 19, 2012 to reflect change in cost of issuance and professionals.

38. **S12-016A - Louisiana Citizens Property Insurance Corporation -** Amendment of a prior approval granted on May 17, 2012 to reflect change in costs of issuance.

39. **S13-004A - Louisiana Community Development Authority (Louisiana Tech University Student Housing/Innovative Student Facilities, Inc. Project) -** Amendment of a prior approval granted on March 21, 2013 to reflect change in cost of issuance and professionals.

40. **S13-014A - Louisiana Community Development Authority (Kenner Road Project) -** Amendment of a prior approval granted on April 18, 2013 to reflect change in cost of issuance, professionals and structure.

41. **S13-015A - Louisiana Housing Corporation (Section 8 Assisted-202 Elderly Projects) -** Amendment of a prior approval granted on April 18, 2013 to reflect change in cost of issuance.

TAB 10 - CASH LINES OF CREDIT - PRIORITY 1

42. Resolution setting forth the official intent by the State Bond Commission to reimburse Lines of Credit expenditures with proceeds of General Obligation Bonds for request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for the granting of Lines of Credit and authorization to issue General Obligation Bonds in the amount of $100,000 for projects (04/139/2050) and 50/J32/928) contained in Priority 1 of the current Capital Outlay Act (Act 24 of the 2013 Regular Legislative Session) and listed in the attached exhibit.

TAB 10 - OTHER BUSINESS

43. **S13-038 - State of Louisiana -** Selection of Bond Counsel and Underwriter for General Obligation Refunding Bonds, Series 2013D.

44. **Tobacco Settlement Financing Corporation –** post closing report on the $659,745,000 Tobacco Settlement Financing Corporation Tobacco Settlement Asset-Back Refunding Bonds, Series 2013A

45. **Status Report on Outstanding Fixed to Floating Rate Swaps**

46. **Madison Parish Hospital Service District**

47. Adjourn.

In compliance with Americans with Disabilities Act, contact DeNesia Anderson at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.

Act 24 of 2013
Priority 1 Cash Lines of Credit
August 2013 Meeting of the State Bond Commission

Agcy. No.	Agency Name	Project Title	Parish	Recommended Priority 1 CLOC FY 13-14
04-139	Secretary of State	Chennault Aviation and Military Museum Hangar Building and Equipment, Planning and Construction	Ouachita	50,000
50-J32	Livingston Parish	Livingston Parish Regional Airport, Planning and Construction ($900,000 Federal Funds)	Livingston	50,000
			Total	**100,000**