FINAL AGENDA
STATE BOND COMMISSION
MEETING OF APRIL 17, 2014
8:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING

1. Call to order and roll call.

2. Approval of the minutes of the March 20, 2014 meeting.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

3. **L14-100 - Acadia Parish, Fire Protection District No. 8** - Not exceeding $38,000 Certificates of Indebtedness, Series 2014, not exceeding 3%, mature no later than March 1, 2021, acquiring and equipping a fire truck.

4. **L14-132 - Caddo Parish, Sewerage District No. 2** - Not exceeding $50,000 Certificates of Indebtedness, Series 2014, not exceeding 3.25%, mature no later than March 1, 2015, current expenses.

5. **L14-130 - Concordia Parish, Parishwide Hospital Service District** - Not exceeding $325,000 Certificates of Indebtedness, Series 2014, not exceeding 5%, mature no later than March 1, 2015, current expenses.

6. **L14-121 - Franklin Parish, Hospital Service District No. 1** - Not exceeding $1,000,000 Certificates of Indebtedness, Series 2014, not exceeding 6%, not exceeding 12 months, current expenses.

7. **L14-125 - Rapides Parish Police Jury, Road District No. 1B** - Not exceeding $1,000,000 Limited Tax Certificates of Indebtedness, not exceeding 6%, not exceeding 9 years, constructing, maintaining and keeping in repair the public roads, highways and bridges.

8. **L14-123 - St. Helena Parish Police Jury** - Not exceeding $1,500,000 Certificates of Indebtedness, Series 2014, not exceeding 3.75%, mature no later than March 1, 2024, improving, repairing and resurfacing public roads.

9. **L14-120 - Vernon Parish Law Enforcement District** - Not exceeding $1,500,000 Promissory Note, not exceeding 2.98%, mature no later than June 30, 2015, current operations.

10. **L14-098 - Washington Parish, City of Bogalusa** - Not exceeding $1,990,000 Certificates of Indebtedness, not exceeding 5.5%, mature no later than March 1, 2015, current expenses.

11. **L14-119 - West Carroll Parish Law Enforcement District** - Not exceeding $300,000 Promissory Note, not exceeding 2.25%, mature no later than June 30, 2015, current operations.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

12. **L14-134 - East Carroll Parish, Lake Providence Port Commission** - Not exceeding $1,100,000 Taxable Revenue Bonds, Series 2014, not exceeding 5.75%, maturing no later than December 1, 2024, repairing, rehabilitating or extending the rail lines owned by the Issuer located in the Commission's Jurisdiction.

13. **L14-133 - Livingston Parish Law Enforcement District** - Not exceeding $2,800,000 Revenue Bonds, Series 2014, not exceeding 4%, not exceeding 10 years, construct facility to house inmates participating in Louisiana Workforce, LLC work release program, including all necessary furnishings and equipment.

14. **L14-126 - Orleans Parish, City of New Orleans, Sewerage and Water Board of New Orleans -** Not exceeding $200,000,000 Sewerage Service Revenue Refunding Bonds, Series 2014, not exceeding 7.5%, maturing no later than December 1, 2044, **(1)** approximately $126,215,000 Refunding Bonds, **(a)** refunding all or a portion of Sewerage Service Revenue Bonds, Series 1997, 1998, 2000, 2000B, 2001, 2002, 2003, 2004 and Sewerage Service Refunding Bonds, Series 2009, **(b)** funding a debt service reserve fund and other reserve funds, if required; **(2)** approximately $73,785,000 Revenue Bonds, **(a)** extensions, improvements, enlargement, betterments, alterations, renewals and replacements to the sewerage system, including land, equipment and other real or personal properties, **(b)** funding a debt service reserve fund and other reserve funds, if required.

15. **L14-127 - Orleans Parish, City of New Orleans, Sewerage and Water Board of New Orleans -** Not exceeding $115,000,000 Water Revenue and Refunding Bonds, Series 2014, not exceeding 7.5%, maturing no later than December 1, 2044, **(1)** approximately $25,535,000 Refunding Bonds, **(a)** refunding all or a portion of Water Revenue Bonds, Series 1998 and 2002, **(b)** funding a debt service reserve fund and other reserve funds, if required; **(2)** approximately $89,465,000 Revenue Bonds, **(a)** improving and expanding water treatment plants, **(b)** improvements, extensions, betterments and repairs to the public water system and **(c)** funding a debt service reserve fund and other reserve funds, if required.

16. **L14-128 - Orleans Parish, City of New Orleans, Sewerage and Water Board of New Orleans -** Not exceeding $100,000,000 Drainage System Improvement and Refunding Bonds, Series 2014, not exceeding 7.5%, maturing no later than December 1, 2032, **(1)** approximately $15,020,000 Refunding Bonds, **(a)** refunding all or a portion of Drainage System Bonds, Series 1998 and 2002, **(b)** funding a debt service reserve fund and other reserve funds, if required; **(2)** approximately $84,980,000 Revenue Bonds, **(a)** construction, improvement and extension of the drainage system, **(b)** funding a debt service reserve fund and other reserve funds, if required.

17. **L14-131 - Rapides Parish, City of Alexandria** - Not exceeding $10,000,000 Sales Tax Refunding Bonds, in one or more series, not exceeding 5%, mature no later than August 1, 2023, refunding all or a portion of Sales Tax Bonds, Series 2004.

18. **L14-129 - St. Helena Parish Police Jury** - Not exceeding $2,150,000 Sales Tax Bonds, Series 2014, not exceeding 3.75%, not exceeding 10 years, improving, repairing and resurfacing public roads.

19. **L13-332A - Tangipahoa Parish, Town of Independence - (1)** Not exceeding $1,425,000 Water Revenue Bonds, Series 2015B, not exceeding 2.75%, not exceeding 40 years, construct and acquire improvements, renovations and replacements to the waterworks system, including appurtenant equipment and accessories; **(2)** Not exceeding $1,425,000 Bond Anticipation Notes, not exceeding 4%, not exceeding 18 months, interim financing.

20. **L13-334A - Tangipahoa Parish, Town of Independence - (1)** Not exceeding $2,632,000 Sewer Revenue Bonds, Series 2015, not exceeding 2.75%, not exceeding 40 years, construct and acquire improvements, renovations and replacements to the sewerage system, including appurtenant equipment and accessories; **(2)** Not exceeding $2,632,000 Bond Anticipation Notes, not exceeding 4%, not exceeding 1 year, interim financing.

21. **L13-391A - Tangipahoa Parish, Town of Independence - (1)** Not exceeding $1,150,000 Water Revenue Bonds, Series 2015A, not exceeding 3.5%, not exceeding 40 years, construct and acquire improvements and extensions to the waterworks system, including appurtenant equipment and accessories; **(2)** Not exceeding $1,150,000 Bond Anticipation Notes, not exceeding 4%, not exceeding 1 year, interim financing.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER

22. **L14-135 - Webster Parish, North Webster Parish Industrial District** - Approval of a Cooperative Endeavor Agreement between the State of Louisiana, Louisiana Department of Economic Development ("LED"), North Webster Parish Industrial District ("NWPID") and IntegriCo Composites, Inc. (the "Company") whereby NWPID shall provide the Company with a performance-based grant not to exceed $5,000,000 with annual payments not to exceed $500,000, non-interest bearing, maturing no later than December 31, 2024, acquisition of equipment necessary or beneficial to the continuous commercial utilization of the Company's railroad products manufacturing facility, including ongoing debt service payments.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

23. **S14-008A - Louisiana Community Development Authority (AHA - Marrero, LLC Project)** - Not exceeding $6,000,000 Multifamily Housing Revenue Bonds, in one or more series, taxable and/or tax-exempt, not exceeding 12%, not exceeding 37 years, acquisition, rehabilitation, and equipping of a 78-unit multifamily housing complex located in Marrero, Jefferson Parish.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

24. **L12-486A - Acadia Parish, Village of Mermentau** - Amendment of a prior approval granted on October 18, 2012 to reflect change in cost of issuance and professionals.

25. **S12-004A - Louisiana Housing Finance Agency (Guste Homes Phase III Project)** - Amendment of a prior approval granted on [illegible] to reflect change in cost of issuance, professionals and structure. WITHDRAWN BEFORE MTG

26. **S12-043A - Louisiana Housing Corporation (Windsor Court Project)** - Amendment of a prior approval granted on [illegible] to reflect change in cost of issuance, professionals and structure. WITHDRAWN BEFORE MTG

27. **S13-031A - Louisiana Community Development Authority (Affordable Housing America - Nola, LLC Project)** - Amendment of a prior approval granted on July 18, 2013 to reflect change in cost of issuance and professionals. WITHDRAWN BEFORE MTG

28. **S13-046A - Louisiana Community Development Authority (Ragin' Cajun Facilities, Inc. - Lewis Street Parking Garage Project)** - Amendment of a prior approval granted on September 19, 2013 to reflect change in cost of issuance and professionals.

29. **S13-047A - Louisiana Community Development Authority (Ragin' Cajun Facilities, Inc. - Athletic Facilities Project)** - Amendment of a prior approval granted on September 19, 2013 to reflect change in cost of issuance and professionals.

TAB 10 - OTHER BUSINESS

30. **Tobacco Settlement Financing Corporation** - Submission by the Tobacco Settlement Financing Corporation for the consideration, review and approval of an original budget for Fiscal Year 2014-2015 in the amount of $250,000 in accordance with the provisions of La. Revised Statute 39:99.6C.

31. **S14-040 - State of Louisiana (General Obligation Bond Defeasance)** - Resolution authorizing staff to (1) proceed with developing a plan to defease or retire not exceeding $210,000,000 of principal and interest of certain State of Louisiana General Obligation Bonds maturing July 1, 2014 through June 30, 2015 in advance of maturity through redemption, purchase or repayment as contained in House Bill 1094 of the 2014 Regular Session, subject to House Bill 1094 becoming law; (2) select Bond Counsel, CPA/Verification Agent and Escrow Trustee; and (3) providing for other matters in connection therewith.

Note: Item 31 reflected the incorrect application number on the agenda. The correct application number is S14-010.

32. **S14-001C - State of Louisiana (Gas &Fuels Tax Bonds)** - Status update on not exceeding $121,250,000 Gasoline and Fuels Tax Second Lien Revenue Refunding Bonds, Series 2014A (LIBOR Index) to refund Gasoline and Fuels Tax Second Lien Revenue Bonds (Build America Bonds), Series 2009A-3.

33. Status update on United States of America versus New Orleans City, et al (USDC-EDLA No. 12-0211). **(Notice is given that an Executive Session may be held in respect to this agenda item).**

34. Adjourn.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17. In compliance with Americans with Disabilities Act, contact DeNesia Anderson at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.