



**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF JUNE 15, 2017
9:00 A.M. - SENATE COMMITTEE ROOM E
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the May 18, 2017 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (NOVEMBER 18, 2017)

3. **L17-217 - Livingston Parish, Gravity Drainage District No. 7** - 8.0 mills tax, 10 years, 2018-2027, **(1)** constructing, operating and maintaining gravity drainage works or **(2)** any other lawful purpose, including but not limited to funding into bonds.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

4. **L17-197 - Concordia Parish, Hospital Service District No. 1** - Not exceeding \$2,500,000 Certificates of Indebtedness, Series 2017, not exceeding 3.35%, not exceeding 10 years, **(1)** paying various architectural and other professional fees pertaining to the construction of a new hospital and **(2)** purchasing land.
5. **L17-199 - LaSalle Parish, Recreation District No. 22** - Not exceeding \$22,000 Limited Tax Certificates of Indebtedness, not exceeding 3%, mature no later than March 1, 2019, equipping recreational facilities.
6. **L17-210 - St. Bernard Parish Council** - Not exceeding \$1,500,000 Taxable Certificates of Indebtedness, not exceeding 5%, mature no later than March 1, 2018, current expenses.
7. **L17-216 - St. Bernard Parish Council** - Not exceeding \$4,200,000 Taxable Limited Tax Certificates of Indebtedness, not exceeding 5%, mature no later than March 1, 2018, maintaining and operating fire protection facilities.
8. **L17-195 - St. Mary Parish Law Enforcement District** - Not exceeding \$1,500,000 Revenue Anticipation Notes, Series 2017, not exceeding 6%, mature no later than June 1, 2018, current expenses.
9. **L17-214 - Tensas Parish Law Enforcement District** - Not exceeding \$1,256,000 Certificates of Indebtedness, not exceeding 6%, mature no later than June 30, 2018, current expenses.
10. **L17-219 - Terrebonne Parish Law Enforcement District** - Not exceeding \$4,000,000 Revenue Anticipation Notes, not exceeding 5%, mature no later than June 30, 2018, current expenses.
11. **L17-206 - Vernon Parish Law Enforcement District** - Not exceeding \$1,500,000 Promissory Note, not exceeding 3.20%, mature no later than June 30, 2018, current operations.
12. **L17-200 - Washington Parish Law Enforcement District** - Not exceeding \$750,000 Certificates of Indebtedness, Series 2017, not exceeding 1.625%, mature no later than June 30, 2018, current expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

13. **L17-211 - Iberia Parish School Board, Parishwide School District** - Not exceeding \$22,500,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2031, refunding all or a portion of General Obligation School Bonds, Series 2010 and 2011.
14. **L17-203 - Lafayette Parish School Board** - Not exceeding \$75,000,000 Sales Tax Revenue Bonds, not exceeding 7%, not exceeding 40 years, constructing and acquiring capital improvements, including playgrounds, purchasing, erecting and improving school buildings and related facilities, and acquiring necessary equipment and furnishings.
15. **L17-202 - Rapides Parish Police Jury, Fire Protection District No. 6** - Not exceeding \$120,000 Limited Tax Bond, not exceeding 4%, not exceeding 6 years, acquiring, constructing, improving, maintaining or operating fire protection facilities, vehicles and equipment, including both moveable and immovable property.
16. **L17-209 - St. Tammany Parish School Board, Parishwide School District No. 12** - Not exceeding \$14,500,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2030, refunding all or a portion of General Obligation School Bonds, Series 2010.
17. **L17-223 - West Baton Rouge Parish, Greater Baton Rouge Port Commission** - Not exceeding \$15,000,000 Revenue Bonds, in one or more series, taxable or tax-exempt, not exceeding 6% fixed or 12% variable, not exceeding 30 years, construction of a Chambering Yard (in excess of the Port Contribution and the State contribution).

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER

18. **L17-220 - Livingston Parish, Recreation District No. 2** - To authorize the Livingston Parish, Recreation District No. 2 and the Livingston Parish Council to enter into a Local Services Agreement in which the Recreation District No. 2 will provide funds to repay the Parish Council obligation of not exceeding \$2,000,000 Revenue Bonds, in one or more series, not exceeding 6%, not exceeding 30 years, to be issued on behalf of the Livingston Parish, Recreation District No. 2 under S17-025.

TAB 6 - COLLEGES AND UNIVERSITIES

19. **S17-024 - Board of Supervisors of Southern University and Agricultural and Mechanical College** - Not exceeding \$42,000,000 Taxable Refunding Bonds, in one or more series, not exceeding 4%, mature no later than November 1, 2038, (1) acquiring residence hall facilities located at the University (the "Housing Facilities") and certain auxiliary student projects (the "Intramural Facilities") financed with proceeds of Louisiana Public Facilities Authority Revenue Bonds (Millennium Housing, LLC Student Housing and Auxiliary Facilities Project) Series 2006 Bonds, (2) refunding a portion of the Series 2006 Bonds, and (3) funding reserves.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

20. **S17-025 - Louisiana Community Development Authority (Livingston Recreation District No. 2 Project)** - Not exceeding \$2,000,000 Revenue Bonds, in one or more series, not exceeding 6%, not exceeding 30 years, (1) acquiring, designing, constructing and developing public parks, playgrounds and recreational properties and facilities and (2) funding a debt service reserve fund.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

21. **L16-060A - Cameron Parish Police Jury, Hackberry Fire Protection District No. 1** - Amendment of a prior approval granted on February 18, 2016 to reflect change in structure and associated cost of issuance and professionals.
22. **L16-150A - St. Mary Parish Council** - Amendment of a prior approval granted on April 21, 2016 to reflect change in structure and associated cost of issuance and professionals.
23. **L16-305A - Desoto Parish School Board** - Amendment of a prior approval granted on September 15, 2016 to reflect change in structure and associated cost of issuance and professionals.
24. **L16-342A - Grant Parish School Board, Consolidated School District No. 33** - Amendment of a prior approval granted on October 20, 2016 to reflect change in cost of issuance and professionals.
25. **L16-377A - East Baton Rouge Parish, Zachary Community School Board, Zachary Community School District No. 1** - Amendment of a prior approval granted on October 20, 2016 to reflect change in cost of issuance and professionals.
26. **L16-441A - Ascension Parish School Board, Parishwide School District** - Amendment of a prior approval granted on November 17, 2016 to reflect change in cost of issuance and professionals.
27. **L16-484A - Caddo-Bossier Parishes Port Commission** - Amendment of a prior approval granted on December 15, 2016 to reflect change in cost of issuance and professionals.
28. **L17-052A - Livingston Parish School Board** - Amendment of a prior approval granted on February 16, 2017 to reflect change in cost of issuance and professionals.
29. **S16-054A - Louisiana Community Development Authority (Caddo-Bossier Parishes Port Commission Project)** - Amendment of a prior approval granted on January 19, 2017 to reflect change in cost of issuance and professionals.

TAB 11 - OTHER BUSINESS

30. **(1)** Discussion, consideration and authorization for the State Bond Commission staff, in conjunction with the State's Financial Advisor, to proceed with the development of a plan of financing (inclusive but not limited to, Solicitation for Offers for bond counsel and financial institutions) associated with the issuance of Revenue Anticipation Notes for cash flow purposes; **(2)** authorization of the review, evaluation and grading of bond counsel and financial institutions by the evaluation team; and **(3)** delegation of authority to the Director, in conjunction with the State's Financial Advisor, for selection of bond counsel based upon recommendations of the evaluation team.
31. Discussion and consideration of evaluation team scoring results and recommendations on proposals submitted in response to the State of Louisiana Request for Proposal for Financial Advisory Services dated April 11, 2017.
32. Adjourn.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17. In compliance with Americans with Disabilities Act, contact Tyra Guthrie at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.