

**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF MARCH 6, 2006
2:30 P.M. – SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. **06-15 Louisiana Stadium and Exposition District** - Not exceeding \$300,000,000 (Variable Rate) Revenue and Refunding Bonds, not exceeding 12.00%, not exceeding 35 years of maturity, with the utilization of a swap agreement. The proposal would:
 - a) Provide for the refunding and restructuring of the District's existing outstanding indebtedness in order to generate cash flow relief (approximately \$34 million) through FY 2012.
 - b) Provide new funds (approximately \$40 million) for capital improvements and betterments to the Louisiana Superdome.
 - c) Provide new funds (approximately \$25 million) to pay operating expenses of the District.
 - d) Provide funds to pay the costs of issuance associated with the transaction.
3. Adjourn.

In compliance with Americans with Disabilities Act, if you need special assistance, please contact Carolyn Wright at 225/342-0067, describing the assistance that is necessary.