

PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
SPECIAL MEETING OF JULY 13, 2006
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING

1. Call to order and roll call.
2. Consideration by the Commission of the Cooperative Endeavor Agreements executed in conjunction with the issuances of the State of Louisiana General Obligation Gulf Tax Credit Bond Series 2006-A and the State of Louisiana General Obligation Gulf Tax Match Bonds Series 2006-B.
3. Consideration and adoption of a Supplemental Resolution No. 1 “Creating and establishing an issue of not exceeding \$200,000,000 principal amount of State of Louisiana General Obligation Gulf Tax Credit Bonds Series 2006-A and \$200,000,000 State of Louisiana Gulf Tax Credit Bonds Series 2006-B”; authorizing the issuance and sale thereof; providing for payment of principal and purchase price of said bonds; and providing for other matters related thereto.
4. Receipt and consideration of the report of sale of a not exceeding \$200,000,000 principal amount of State of Louisiana General Obligation Gulf Tax Credit Bonds Series 2006-A and \$200,000,000 State of Louisiana General Obligation Gulf Tax Match Bonds Series 2006-B, adoption of the award resolution, therefore, and other matters related thereto.
5. Consideration and Adoption of the 2006 Net State Tax Supported Debt (NSTSD) Report in accordance with Article VII Section 6(F) of the Louisiana Constitution of 1974, LA. R.S. 39:1367 et seq. and the Debt Limit Rule of the State Bond Commission.
6. Presentation by Department of Transportation regarding the status of the TIMED program, the proposed fall 2006 issuance of a Gasoline and Fuels Tax Revenue Bond Series 2006 issue in the approximate amount of \$403,000,000, and proposed additional issuance requirements in subsequent fiscal periods.
7. Presentation by Department of Transportation and Louisiana Transportation Authority regarding the current status and issues, inclusive of funding issues, of the LTA-LA1 project.
8. Other Business
9. Adjourn.

In compliance with Americans with Disabilities Act, contact Carolyn Wright at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.