

PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF AUGUST 17, 2006
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING

1. Call to order and roll call.
2. Approval of the minutes of the July 20, 2006 meeting.

TAB - LOCAL GOVERNMENTAL UNITS – ELECTIONS (NOVEMBER 7, 2006)

3. **L06-325 - Bayou L’Ourse Gravity Drainage District No. 1, Assumption Parish** - \$50 parcel fee, 15 years, 2007-2021, for the purpose of paying the cost of constructing and maintaining levees, levee drainage, flood protection, hurricane flood protection, and all purposes incidental thereto, including paying compensation for the exercise of permanent or temporary servitudes, and to pay, in whole or in part, the payment of principal and interest on bonds of said district.
4. **L06-328 - Landry Subdivision Gravity Drainage District No. 7, Assumption Parish** - \$50 parcel fee, 15 years, 2007-2021, for the purpose of paying the cost of constructing and maintaining levees, levee drainage, flood protection, hurricane flood protection, and all purposes incidental thereto, including paying compensation for the exercise of permanent or temporary servitudes, and to pay, in whole or in part, the payment of principal and interest on bonds of said district.
5. **L06-329 - Assumption Parish Police Jury, Road Lighting District No. 1** - 20.00 mills tax, 10 year, 2007-2016, purpose of maintaining, improving and keeping in repair, the system of the road lighting in said district.
6. **L06-324 - Calcasieu Parish Police Jury** - seeks approval for the relocation of riverboat gaming to a new location within the City of Lake Charles.
7. **L06-379 - Fire Protection District No. 1, Pointe Coupee Parish** - 3.51 mills tax, 10 years, 2007-2016, maintaining and operating fire protection facilities; purchasing fire trucks and other fire fighting equipment and obtaining water for fire protection purposes; and acquiring, improving or constructing fire protection facilities.
8. **L06-337 - Consolidated Gravity Drainage District No. 1 of the Third Ward, St. Landry Parish** - 5.48 mills tax, 10 years, 2007-2016, acquiring, constructing, maintaining and operating gravity drainage works within the district.
9. **L06-380 - Tangipahoa Parish Council, Road Lighting District No. 7** - 10.00 mills tax, 10 years, 2007-2016, for the purpose of providing funds to acquire, improve and equip the system of road lighting on the streets, road, highways, alleys and public places of the District and to pay the operation and maintenance costs and expenses.
10. **L06-381 - Tangipahoa Parish Council, Road Lighting District No. 6** - 10.00 mills tax, 10 years, 2007-2016, for the purpose of providing funds to acquire, improve, and equip the system of road lighting on the streets, roads, highways, alleys and public places of the District and to pay the operation and maintenance costs and expenses.

11. **L06-326 - Fire Protection District No. 9, Terrebonne Parish** - 15 mills tax, 10 years, 2007-2016, for the purpose of acquiring, constructing, maintaining and operating said district's fire protection facilities and paying the cost of obtaining water for fire protection purposes, including fire hydrants rentals and services.

TAB - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS - LOANS

12. **L06-290 - Calcasieu Parish School Board** - Not exceeding \$3,000,000 Excess Revenue Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, paying a portion of the costs of construction of certain improvements at Sam Houston High School, Moss Bluff.
13. **L06-382 - Recreation and Park Commission, East Baton Rouge Parish** - Not exceeding \$8,500,000 Revenue Anticipation Note, not exceeding 5%, maturing no later than March 1, 2007, for the purpose of providing sufficient funds to pay current expenses.
14. **L06-383 - St. George Fire Protection District No. 2, East Baton Rouge Parish** - Not exceeding \$3,000,000 Revenue Anticipation Note, not exceeding 6%, maturing no later than March 1, 2007, for the purpose of providing sufficient funds to pay current expenses.
15. **L06-384 - City of St. Gabriel, Iberville Parish** - Not exceeding \$750,000 Certificates of Indebtedness, not exceeding 6%, maturing no later than March 1, 2007, for the purpose of paying current expenses.
16. **L06-386 - Jefferson Parish Judicial Enforcement District** - Not exceeding \$4,000,000 Refunding Certificates of Indebtedness, not exceeding 6%, maturing mature no later than 10 years, refunding Certificates of Indebtedness, Series 1999.
17. **L06-377 - Town of Lake Arthur, Jefferson Davis Parish** - Not exceeding \$250,000 Certificates of Indebtedness, not exceeding 4.27%, not exceeding 5 years, acquiring a new garbage truck and dumpsters necessary to provide solid waste collection services.
18. **L06-357 - LaSalle Parish Law Enforcement District** - Not exceeding \$400,000 Revenue Anticipation Note, not exceeding 5.75%, maturing no later than June 30, 2007, for the purpose of paying current expenses.
19. **L06-387 - Town of Livingston, Livingston Parish** - Not exceeding \$700,000 Certificates of Indebtedness, not exceeding 6%, not exceeding 20 years, constructing and acquiring improvements to the Town's utilities system.
20. **L06-388 - Livingston Parish Council** - Not exceeding \$200,000 Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, financing the cost of constructing and acquiring improvements, extensions and replacements to the waterworks system located in the Bruce's Harbor area of Livingston Parish.
21. **L06-340 - Morehouse Parish Assessment District** - Not exceeding \$180,000 Anticipation of Avails Loan, not exceeding 6.5%, maturing not later than February 1, 2007, for the purpose of paying office salaries and related other operating expenses.
22. **L06-366 - City of Bastrop, Morehouse Parish** - \$1,500,000 Revenue Anticipation Note, not exceeding 6%, maturing no later than March 1, 2007, for the purpose of paying current expenses.

23. **L06-396 - Monroe City School Board, City of Monroe Special School District, Ouachita Parish** - Not exceeding \$1,400,000 Certificates of Indebtedness, not exceeding 5%, not exceeding 5 years, purchasing school buses and maintenance vehicles and paying the cost of completing various school improvements.
24. **L06-385 - St. Bernard Parish Law Enforcement District** - Not exceeding \$5,000,000 Revenue Anticipation Note, not exceeding 6%, maturing no later than June 30, 2007, for the purpose of paying current expenses.
25. **L06-371 - St. Landry Parish Economic and Industrial Development District** - Not exceeding \$500,000 Certificates of Indebtedness, not exceeding 5%, not exceeding 5 years, acquiring land to be used for industrial and commercial development in St. Landry Parish.
26. **L06-370 - Fire Protection District No. 1, St. Tammany Parish** - Not exceeding \$460,000 Limited Tax Certificates of Indebtedness, not exceeding 4.19%, maturing no later than March 1, 2013, acquiring, constructing, and improving facilities and equipment to provide fire protection services, including the purchase of fire trucks and other fire fighting and emergency equipment.
27. **L06-389 - Webster Parish School Board, Springhill School District No. 8** - Not exceeding \$1,365,000 Anticipation of Avails Loan, not exceeding 5.5%, maturing no later than March 1, 2015, for the purpose of acquiring, constructing, repairing and improving schools and school related facilities and equipment.
28. **L06-390 - West Feliciana Law Enforcement District** - Not exceeding \$2,000,000 Certificates of Indebtedness, not exceeding 9%, not exceeding 20 years, financing the acquisition, construction and equipping of a work release detention facility.

TAB - LOCAL GOVERNMENTAL UNITS - BONDS - PRELIMINARY APPROVAL

29. **L06-372 - Northwest Allen Parish Waterworks District** - Notice of Intention to issue not exceeding \$1,100,000 Water Revenue Bonds, not exceeding 5%, not exceeding 40 years, acquiring and constructing waterworks system improvements.
30. **L06-391 - Lafayette Parish Waterworks District North** - Notice of Intention to issue not exceeding \$6,000,000 Revenue Bonds, not exceeding 8%, not exceeding 25 years, paying portion of the cost of constructing and acquiring additions, extensions and improvements to the waterworks system of the District.
31. **L06-392 - Livingston Parish Council** - Notice of Intention to issue not exceeding \$2,600,000 Water Revenue Bonds, not exceeding 6%, not exceeding 40 years, constructing and acquiring improvements, extensions and replacements to the waterworks system.

TAB - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

32. **L06-356 - Evangeline Parish Police Jury, Road and Drainage Sales Tax District No. 1** - Not exceeding \$2,666,000 Public Improvement Sales Tax Refunding Bonds, not exceeding 4.15%, maturing December 1st 2006-2013, refunding outstanding Public Improvement Sales Tax Bonds, Series 2000.

33. **L06-359 - City of Pineville, Rapides Parish** - Not exceeding \$5,850,000 Water and Sewer Revenue Bonds, not exceeding 7%, not exceeding 20 years, (i) constructing and acquiring improvements to the water and sewer systems of the Issuer, (ii) providing a reserve for the payments of the proposed bonds.
34. **L06-373 - City of Winnfield, Winn Parish** - Not exceeding \$850,000 Sewer Revenue Bonds, not exceeding 3.95%, not exceeding 22 years, constructing and acquiring improvements, renovations and replacements to the sewerage system of the city, including equipment, accessories and properties.

TAB - STATE AGENCY

35. **06-34A & 06-34I - Louisiana Housing Finance Agency** - Approval of the cost of issuance for \$100,000,000 Single Family Mortgage Revenue Bonds, and to designate \$50,000,000 of the previously approved bonds as Gulf Opportunity Zone Bonds.

TAB - POLITICAL SUBDIVISIONS – GO ZONE BONDS

36. **06-76 - Louisiana Community Development Authority (Call Free Media)** - Not exceeding \$10,000,000 Revenue Bonds, not exceeding 8%, maturing no later than 20 years from the date of issuance, for the acquisition and construction of a facility for manufacturing and assembling of technology equipment, including all fixtures and facilities incidental or necessary in connection therewith, to be located at the Martin Mills Building, St. Martinville.
37. **06-80 - Louisiana Community Development Authority (Carter Plantation Hotel Project)** - Not exceeding \$15,000,000 Revenue Bonds, at a variable rate not to exceed 14% or a fixed rate or rates not to exceed 8%, not to exceed 30 years, acquiring, designing and constructing a hotel facility in the Parish of Livingston, Louisiana (the “Project”), (b) providing a reserve for the proposed bonds.

TAB - POLITICAL SUBDIVISIONS

38. **06-75 - Louisiana Community Development Authority (Community Development Foundation)** - Not exceeding \$1,800,000 Revenue Bonds, not exceeding 10%, maturing no later than 40 years from the date of issuance, to finance the purchase of real property and facilities in Richland Parish and Madison Parish and renovation and equipping of facilities located thereon for the purpose of providing certified intermediate care beds for persons with mental retardation or related conditions.
39. **06-79 - Louisiana Community Development Authority (CWI-White Oaks Landfill, LLC Project)** - Not exceeding \$7,000,000 Revenue bonds, not exceeding 12%, not exceeding 20 years, (i) construction of a pick-up/transfer station in Pollock, Louisiana for the economical offsite collection of waste and subsequent transfer of such waste for disposal at the CWI-White Oak Landfill in Ouachita Parish, Louisiana; (ii) the purchase of approximately 355 acres of real property in Ouachita Parish for expansion of the Landfill; (iii) construction of a building and related facilities for waste hauling operations at the Landfill.

40. **06-81 - Louisiana Community Development Authority (Magnolia Trace and Copper Ridge Apartments Project)** - Not exceeding \$20,000,000 Multifamily Housing Revenue Bonds, not exceeding 8%, not exceeding 31 years, to refund the Louisiana Community Development Authority Housing Bond Anticipation Notes, Series 2001.

TAB - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL

41. **L06-378 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Home Depot, U.S.A., Inc. Project)** - Not exceeding \$25,000,000 Revenue Bonds, financing the acquisition, construction and installation of a stand-alone Home Depot store in the First District, Orleans Parish.

TAB - INDUSTRIAL DEVELOPMENT BOARD - FINAL APPROVAL - GO ZONE BONDS

42. **L05-336C - Industrial Development Board of the Parish of Ascension, Louisiana, Inc. (International Matex Tank Terminals Project)** - Not exceeding \$165,000,000 Revenue Bonds as Gulf Opportunity Zone Bonds, not exceeding 12%, not exceeding 30 years, financing the acquisition, construction and equipping a liquid logistics center in Geismar, Louisiana.

TAB - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE - GO ZONE BONDS

43. **06-64 - Calcasieu Parish Public Trust Authority (4211 Common Street LLC Project)** - Not exceeding \$500,000 Industrial Revenue Bonds, for reconstruction of a building and a warehouse facility destroyed by Hurricane Rita for a janitorial chemical supply company, to be located at the corner of Common Street and Petro Pointe Drive, Lake Charles.
44. **06-65 - Calcasieu Parish Public Trust Authority (National Networks, LLC Project)** - Not exceeding \$750,000 Industrial Revenue Bonds, for the reconstruction of a building destroyed by Hurricane Rita which formerly housed a computer software, network and repair business, to be located in South Lake Charles.
45. **06-74 - Calcasieu Parish Public Trust Authority (JEMCON Investments, LLC Project)** - Not exceeding \$1,300,000 Revenue Bonds, for the acquisition and construction of a commercial building and infrastructure improvements to accommodate a manufactured home and RV dealership, including all fixtures incidental or necessary in connection therewith (building, plumbing, electrical, signage, sewer and water system, display lot surfacing, display lighting), to be located at 5141 – 10 Frontage Road, Iowa, Louisiana.

TAB - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

46. **06-78 - Louisiana Public Facilities Authority (Archdiocese of New Orleans Project)** - Not exceeding \$80,000,000 Revenue and Refunding Bonds, (i) refunding all or a portion of the Authority's (a) outstanding Equipment and Capital Facilities Pool Loan Program Revenue Bonds, Series 2001A, (b) outstanding Equipment and Capital Facilities Pooled Loan Program Revenue Bonds, Series 2002C issued on behalf on Chateau De Notre Dame and on the behalf of Wynhoven Health Care Center, (ii) financing or refinancing the reconstruction, rehabilitation, restoration, construction, furnishing, improving and equipping of school buildings, office buildings, nursing homes and other facilities owned and operated by the Archdiocese.

47. **A. 06-82 - Louisiana Public Facilities Authority (Black and Gold Facilities Project) Series 2006-A and 2006-B** - Not exceeding \$60,500,000 Revenue Bonds, financing the cost of acquisition, construction, reconstruction, renovation, furnishing and equipping of new residence hall facilities, the acquisition of Stepleglen apartment facilities, related parking facilities, related sewer and water lines, and generator facilities, funding a debt service fund, paying costs of issuance and capitalized interest, and funding a maintenance reserve fund.

B. 06-82 - Louisiana Public Facilities Authority (Black and Gold Facilities Project) Series 2006-C - Not exceeding \$4,500,000 Revenue Bonds, financing the costs of acquisition, construction, reconstruction, renovation, furnishing and equipping of food services facilities including a dining hall, meeting rooms and other related facilities, funding a debt service fund, paying costs of issuance and capitalized interest, and funding a maintenance reserve fund.

TAB - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE - GO ZONE BONDS

48. **06-36A - Louisiana Public Facilities Authority (International-Matex Tank Terminals Project)** - Not exceeding \$50,000,000 Revenue Bonds, not exceeding 12%, not exceeding 30 years, expanding a liquid logistics center located at St., Rose, Louisiana.

TAB - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

49. **03-59D - Louisiana Public Facilities Authority (French Settlement Water Company Project)** - Not exceeding \$1,000,000 Revenue Bonds, not exceeding 4%, maturing no later than 25 years from the date of issuance, replacing an aging water well located near 47450 N. Cherry St. in Hammond.

50. **06-61A - Louisiana Public Facilities Authority (LSU at Alexandria Student Housing Project)** - Not exceeding \$12,500,000 Revenue Bonds, fixed or variable rates not to exceed an average of 12%, maturing no later than 31 years from the date of issuance, to be issued on behalf of the LSU at Alexandria Foundation to finance the planning, design, construction, furnishing and equipping of residence facilities for use by Louisiana State University at Alexandria, including all equipment, furnishings, fixtures and facilities incidental or necessary in connection therewith.

TAB - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS - LOANS (COMMUNITY DISASTER LOAN PROGRAM)

51. **L06-376 - Cameron Parish Police Jury** - Not exceeding \$1,921,629 Revenue Anticipation Notes, not exceeding 6.5%, not exceeding 5 years, current operations.

52. **L06-375 - Cameron Parish Assessment District** - Not exceeding \$115,620 Revenue Anticipation Notes, not exceeding 6.5%, not exceeding 5 years, paying operations.

53. **L05-550 - Town of Delcambre (Iberia & Vermilion Parishes)** - Not exceeding \$174,572 Revenue Anticipation Notes, bearing interest at a fixed or variable rate in accordance with the provisions in the Community Disaster Loan Act of 2005, not exceeding 10 years, current operations.

54. **06-83 - New Orleans Aviation Board** - Not exceeding \$15,000,000 Revenue Anticipation Notes, not exceeding 8%, not exceeding 5 years, paying operations.

55. **L06-360 - Orleans Parish Communications District** - Not exceeding \$1,000,000 Revenue Anticipation Notes, not exceeding 8%, not exceeding 10 years, current operations.
56. **L06-352 - Orleans Parish Law Enforcement District** - Not exceeding \$20,000,000 Revenue Anticipation Notes, not exceeding 8%, not exceeding 10 years, current operations.
57. **L06-368 - City of New Orleans, Orleans Parish** - Not exceeding \$120,000,000 Revenue Anticipation Notes, not exceeding 12%, not exceeding 10 years, paying current operations.
58. **L06-367 - Sewerage and Water Board of New Orleans** - Not exceeding \$35,397,948 Revenue Anticipation Notes, not exceeding a fixed or variable rate of 12%, not exceeding 10 years, current operations.
59. **L06-401 - Orleans Levee District** - Not exceeding \$8,000,000 Revenue Anticipation notes, not exceeding 8% interest, not exceeding 10 years, current operations.
60. **L06-397 - Plaquemines Parish Council** - Not exceeding \$9,000,000 Revenue Anticipation Notes, not exceeding 8% interest, not exceeding 10 years, current operations.
61. **L06-404 - Plaquemines Parish Assessment District** - Not exceeding \$174,700 Revenue Anticipation Notes, not exceeding a fixed or variable rate of 8%, not exceeding 10 years, paying operations.
62. **L06-355 - St. Bernard Parish Law Enforcement District** - Not exceeding \$5,000,000 Revenue Anticipation Notes, not exceeding a fixed or variable rate of 8%, not exceeding 10 years, paying operations.
63. **L06-361 - St. Bernard Parish Council** - Not exceeding \$10,000,000 Revenue Anticipation Notes, not exceeding 8%, not exceeding 10 years, current operations.
64. **L06-362 - St. Bernard Parish School Board** - Not exceeding \$20,000,000 Revenue Anticipation Notes, not exceeding 8%, not exceeding 10 years, paying operations.
65. **L06-358 - Lake Borgne Basin Levee District, St. Bernard Parish** - Not exceeding \$1,000,000 Revenue Anticipation Notes, not exceeding 8%, not exceeding 10 years, paying operations.
66. **L06-402 - St. Bernard Port, Harbor and Terminal District** - Not exceeding \$1,000,000 Revenue Anticipation Notes, not exceeding 8%, not exceeding 5 years, paying operations.
67. **L06-369 - Fire Protection District No. 1, St. Tammany Parish** - Not exceeding \$2,600,000 Revenue Anticipation Notes, not exceeding 8%, not exceeding 10 years, paying operations.

TAB - OTHER BUSINESS

68. **L05-608A - Hospital Service District No. 1, Lafourche Parish** - To amend prior approval given on 12/15/05 to revise the not exceeding amount from \$3,000,000 to \$6,663,481 for the CDL Round 1 application.

69. **06-73** - Consideration of Resolution No. 1 “Creating and establishing an issue of \$500,000,000 principal amount of General Obligation Bonds of the State of Louisiana, authorizing the issuance and sale thereof; designating said bonds as “General Obligation Bonds, Series 2006-C; providing for payment of principal and interest on said bonds’ and providing for other matters related thereto.”
70. Amendment to the contract with Government Finance Associates, Inc. for financial advisory services.
71. Receipt of Evaluation Team Gradings and Recommendations for selection of underwriters and bond counsel associated with the proposed \$500,000,000 Gasoline and Fuels Tax Bond Series 2006 and consideration of a proposal for the authorization to enter into forward delivery contracts for related future issues in order to mitigate interest rate risk affecting the TIMED program.
72. Adjourn.

In compliance with Americans with Disabilities Act, contact Carolyn Wright at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.