

**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF MARCH 17, 2005
10:00 A.M. – SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the February 17, 2005 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS – ELECTIONS (JULY 16, 2005)

3. **L05-97 - Rapides Parish Police Jury, Buckeye Recreation District** - 5.9 mills tax, 10 years, 2007-2016, constructing, maintaining and operating recreational facilities.
4. **L05-98 – Rapides Parish Police Jury, Fire District No. 10 (Plainview)** – 20.74 mills tax, 10 years, 2007-2016, constructing, operating and maintaining fire protection facilities and paying the costs of obtaining water for fire protection purposes in the district.
5. **L05-100 – Rapides Parish Police Jury, Road District 2B (Ward 11)** –24.49 mills tax, 10 years, 2006-2015, constructing, maintaining and keeping in repair the public roads, highways and bridges of the district.
6. **L05-99 - Rapides Parish Police Jury, Road District No. 3-A (Ward 3)** - 28.19 mills tax, 10 years, 2007-2016, constructing, maintaining and keeping in repair public roads, highways and bridges.

TAB 4 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – LOANS

7. **L05-101 – Bossier Parish Police Jury** – Not exceeding \$3,400,000 Limited Tax Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, acquiring, constructing, improving, equipping, maintaining and operating the public library facilities and system in the parish.
8. **L04-561A - Caddo Parish Law Enforcement District** - Not exceeding \$900,000 Excess Revenue Loan, not exceeding 5.15%, 4 years, to finance construction of a Training Facility for the Sheriff's Office.
9. **L05-102 – East Feliciana Parish Police Jury** – Not exceeding \$224,000 Certificates of Indebtedness, not exceeding 6%, maturing no later than March 1, 2006, paying current expenses.
10. **L05-103 - Madison Parish Police Jury** - Not exceeding \$500,000 Budgetary Certificates of Indebtedness, not exceeding 6%, maturing March 1, 2006, current expenses.
11. **L05-104 – Morehouse Parish Hospital Service District No. 1** – Not exceeding \$2,500,000 Budgetary Loan, not exceeding 6%, March 1, 2006, paying current expenses.

12. **L04-575 – New Orleans Redevelopment Authority (Orleans Parish)** – Not exceeding a \$1,000,000 Line of Credit, not exceeding 11%, not exceeding 1 year, subject to renewal provisions for five additional periods of 12 months, to fund the agency on an interim basis while awaiting approval of funding by the City of New Orleans.
13. **L05-105 – St. John the Baptist Parish Council** – Not exceeding \$900,000 Revenue Anticipation Notes, not exceeding 5.0%, not exceeding March 1, 2006, paying current operations.
14. **L05-106 – St. Martin Parish Communications District** – Not exceeding \$300,000 Certificates of Indebtedness, not exceeding 4.05%, maturing serially on March 1 of the years 2006 through 2015, constructing, equipping and furnishing a communications center for the issuer.
15. **L05-107 - Fire Protection District No. 1, St. Tammany Parish** - Not exceeding \$760,000 Limited Tax Certificates of Indebtedness, not exceeding 6%, maturing March 1, 2013, funding required payments to the Firefighters' Retirement System.
16. **L05-108 – Town of Madisonville (St. Tammany Parish)** – Not exceeding \$94,800 Excess Revenue Loan, at 0%, not exceeding 4 years, acquire the Tchefuncta Club Estates gas system.
17. **L05-62A – City of Kaplan (Vermillion Parish)** – Amendment of Terms, re-designating the not exceeding \$615,000 Certificates of Indebtedness as Taxable Certificates of Indebtedness and increasing the not exceeding interest rate from 4.0% to 5.90%.
18. **L05-109 - City of Bogalusa (Washington Parish)** - Not exceeding \$1,504,350 Budgetary Certificates of Indebtedness, not exceeding New York Prime floating less 2.01% interest, maturing March 1, 2006, current operations.

TAB 5 - LOCAL GOVERNMENTAL UNITS – BONDS – PRELIMINARY APPROVAL

19. **L05-25 – Waterworks District No. Eleven of Wards Four and Seven, Calcasieu Parish** – Notice of Intention to issue not exceeding \$2,000,000 Water Revenue Bonds, not exceeding 7%, not exceeding 20 years, acquisition and establishment of additions and improvements for the waterworks system.

TAB 6 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – BONDS - FINAL APPROVAL

20. **L05-110 – City of Shreveport (Bossier & Caddo Parishes)** – Not exceeding \$26,000,000 General Obligation Refunding Bonds, not exceeding 6%, not exceeding 20 years, refund all or a part of General Obligation Bonds, Series 1999.
21. **L05-111 – Caddo Parish School Board, Parishwide School District** – Not exceeding \$28,000,000 General Obligation Refunding Bonds, not exceeding 5.5%, not exceeding March 1, 2020, refunding the callable maturities of the Issuer's outstanding (i) General Obligation School Bonds, Series 1998 and (ii) General Obligation School Bonds, Series 2000.

22. **L05-129 – Calcasieu Parish School Board – School District No. 23** – Not exceeding \$7,500,000 General Obligation Refunding Bonds, not exceeding 4.5%, February 15, 2020, refund the 2011-2020 maturities of General Obligation Public School Improvement Bonds, 2000 Series; **School District No. 25** – Not exceeding \$5,500,000 General Obligation Refunding Bonds, not exceeding 4.5%, February 15, 2020, refund the 2011–2020 maturities of General Obligation Public Improvement School Bonds, 2000 Series; **School District No. 26** – Not exceeding \$5,500,000 General Obligation Refunding Bonds, not exceeding 4.5%, May 1, 2022, refund the 2008-2022 maturities of General Obligation Public School Improvement Bonds, 2002 Series; **School District No. 31** – Not exceeding \$11,000,000 General Obligation Refunding Bonds, not exceeding 4.50%, May 1, 2020, refund the 2011-2020 maturities of General Obligation Public School Improvement Bonds, 2000 Series and not exceeding \$11,500,000 General Obligation Refunding Bonds, not exceeding 4.50%, March 1, 2022, refund the 2008-2022 maturities of General Obligation Public School Improvement Bonds, 2002 Series; **School District No. 33** – Not exceeding \$9,000,000 General Obligation Refunding Bonds, not exceeding 4.50%, July 15, 2022, refund the 2008-2022 maturities of General Obligation Public School Improvement Bonds, 2002 Series; **School District No. 34** – Not exceeding \$9,000,000 General Obligation Refunding Bonds, not exceeding 4.50%, November 1, 2022, refund the 2008-2022 maturities of General Obligation Public School Improvement Bonds, 2002 Series A and not exceeding \$1,600,000 General Obligation Refunding Bonds, 4.5%, November 1, 2022, refund the 2008-2022 maturities of General Obligation Public School Improvement Bonds 2002 Series B.
23. **L05-112 – City of Jeanerette (Iberia Parish)** – Not exceeding \$572,000 General Obligation Refunding Bonds, not exceeding 3.75%, March 1, 2016, refunding the March 1, 2007-2016 maturities of General Obligation Bonds, Series A of 1996 and General Obligation Bonds, Series B of 1996.
24. **L05-113 – Town of Delcambre (Iberia & Vermilion Parishes)** – Not exceeding \$110,000 Revenue Bonds, not exceeding 4.50%, not exceeding 25 years, constructing a new town hall including acquiring equipment and furnishings, to be sold to Rural Development.
25. **L05-114 – Jefferson Parish School Board** – Not exceeding \$33,500,000 of Sales Tax Bonds, not exceeding 6%, not exceeding 20 years, purchasing, erecting, enlarging and improving school buildings and acquiring the necessary equipment and furnishings.
26. **L05-115 – Lafayette Parish Waterworks District North, Lafayette Parish** – Not exceeding \$1,510,000 Water Revenue Refunding Bonds, not exceeding 5.25%, October 1, 2020, refund Water Revenue Refunding Bonds, Series 1998.
27. **L05-116 – City of Lafayette (Lafayette Parish)** – (i) Not exceeding \$23,500,000 Sales Tax Bonds, Series 2005B, not exceeding 7%, not exceeding 25 years, purchasing, constructing, acquiring, extending and/or improving public works or capital improvements for the City, (ii) Not exceeding \$2,400,000 Sales Tax Bonds, Series 2005C, not exceeding 7%, not exceeding 25 years, purchasing, constructing, acquiring, extending and/or improving public works or capital improvements for the City.
28. **L05-70A – Ward Two Water District, Livingston Parish** – Not exceeding \$6,000,000 Revenue Bonds, not exceeding 4.0%, not exceeding 25 years, providing funds to acquire, construct and install certain drinking water infrastructure and improvements to the District’s waterworks system.

29. **L05-126 – Port of New Orleans (Orleans Parish)** – Not exceeding \$20,000,000 Revenue Bonds, Series 2005, not exceeding 12%, not exceeding 30 years, financing a portion of the cost of construction and installation of port facilities, including a cruise terminal complex on the Erato Street wharf.
30. **A. L04-493A – Sewerage District No. 4, Pointe Coupee Parish** – Not exceeding \$825,000 Sewerage System Revenue Bonds, not exceeding 5.25%, not exceeding 40 years, acquisition and construction of (a) purchase of existing wastewater system, pump station and treatment plant in Meadowlane Subdivision, including a parcel of land, connection of Meadowlane Subdivision to the new collection system and construction and acquisition of a new pump station; (b) construction and acquisition of a new treatment facility for the service area; (c) construction and acquisition of two new pump stations and (d) acquisition and rehabilitation of existing pump station and paying all related engineering fees, legal fees and other costs, to be sold to Rural Utilities Service.

B. L04-493A – Sewerage District No. 4, Pointe Coupee Parish – Not exceeding \$825,000 Bond Anticipation Notes, not exceeding 2.98%, not exceeding 18 months, to provide interim financing.
31. **L05-118 – Rapides Parish School Board, Consolidated School District Number 62** – Not exceeding \$14,000,000 General Obligation Refunding Bonds, not exceeding 5%, March 1, 2019, refunding the callable maturities of General Obligation School Bonds, Series 1999B.
32. **L05-119 – Kolin-Ruby Wise Waterworks District No. 11A, Rapides Parish** – Not exceeding \$800,000 Revenue Bonds, not exceeding 6%, not exceeding 40 years, constructing and acquiring improvements and extensions to the waterworks system of the District.
33. **L05-120 – St. Bernard Parish School Board, School District No. 1** – Not exceeding \$5,750,000 General Obligation Refunding Bonds, not exceeding 4.50%, March 1, 2018, refunding the March 1, 2009-2018 maturities of General Obligation School Bonds, Series 1998.
34. **L05-121 – Recreation District No. 3, St. Mary Parish** – Not exceeding \$600,000 General Obligation Refunding Bonds, not exceeding 3.50%, March 1, 2011, refunding of the March 1, 2006-2011 maturities of General Obligation Refunding Bonds, Series 1998.
35. **L05-122 – Town of Abita Springs (St. Tammany Parish)** – Not exceeding \$250,000 General Obligation Refunding Bonds, not exceeding 5%, March 1, 2014, refunding (i) March 1, 2006-2009 maturities of General Obligation Bonds, Series 1989; (ii) June 1, 2006-2014 maturities of General Obligation Bonds, Series 1995.
36. **L04-148 – Hammond Area Economic and Industrial Development District (Industrial Park Project)** – Not exceeding \$600,000 Revenue Bonds, not exceeding 12% per annum, not exceeding 30 years, acquiring land necessary for a new Hammond Industrial Park and land within said park.

37. **L04-315 – Hammond Area Economic and Industrial Development District (Louisiana Medical Center, L.L.C. Project)** – Not exceeding \$13,000,000 Taxable Revenue Bonds, not exceeding variable rates of 12%, acquiring, constructing, installing and equipping a hospital to be located in Hammond, LA.
38. **L05-123 – City of Abbeville (Vermilion Parish)** – Not exceeding \$1,100,000 Public Improvement Bonds, not exceeding 4.10%, maturing May 1st of 2006-2019, (i) constructing a new electric substation; (ii) constructing improvements to sewerage disposal facilities; (iii) constructing, equipping and furnishing a police station.
39. **L05-124 – City of Kaplan (Vermilion Parish)** – Not exceeding \$367,000 General Obligation Refunding Bonds, not exceeding 4.30%, February 1, 2015, refunding (i) February 1, 2006-2015 maturities of General Obligation Bonds, Series A of 1995; (ii) the February 1, 2006-2015 maturities of General Obligation Bonds, Series B of 1995.
40. **L05-125 – Vermilion Parish Police Jury** – Not exceeding \$3,830,000 General Obligation Refunding Bonds, not exceeding 4.00%, March 1, 2019, refunding the March 1, 2010-2019 maturities of General Obligation Bonds, Series 1999.

TAB 7 - STATE AGENCY

41. **05-13 – Louisiana Housing Finance Agency** – Approval of a Cost of issuance in relation to the not exceeding \$45,000,000 Single Family Mortgage Revenue Bonds, Series 2005A.

TAB 7 - POLITICAL SUBDIVISIONS

42. **05-11 – England District Sub-District No. 1, England Economic and Industrial Development District (Union Tank Car Project)** – Not exceeding \$35,000,000 Revenue Bonds, Series 2005, not exceeding 7%, not exceeding 20 years, to finance the construction, equipping and installation of a manufacturing facility and related facilities for the purpose of manufacturing rail tank cars in Alexandria, LA.

TAB 8 - PUBLIC TRUSTS – FINAL APPROVAL AND/OR SALE

43. **04-65A – Calcasieu Parish Public Trust Authority (McNeese State University – Cowboy Facilities, Inc. Scoreboard Projects)** – Not exceeding \$2,000,000 Taxable Revenue Bonds, not exceeding 7%, not exceeding 10years, to provide funds to construct scoreboards at the various athletic complexes on the campus of McNeese State University.

TAB 9 - PUBLIC TRUSTS – PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

44. **05-12 – Parish of Jefferson Home Mortgage Authority** – Not exceeding \$20,000,000 Single Family Mortgage Revenue Bonds to provide funds to finance the purchase of mortgage loans and/or mortgage-backed securities issued by FNMA and GNMA with respect to mortgage loans of low and moderate-income persons in the Parish of Jefferson.

TAB 10 – OTHER BUSINESS

45. **05-9 – Board of Supervisors of Louisiana State University and Agricultural & Mechanical College** – Not exceeding \$47,500,000 Auxiliary Revenue and Refunding Bonds, not exceeding a fixed rate of 8% or variable rate not exceeding 12%, not exceeding 30 years, (i) finance the cost of planning, acquisition, construction and equipping of an elementary school classroom addition for the University Laboratory School, including any renovations related thereto on the Baton Rouge campus of LSU; (ii) refund the Board's outstanding Auxiliary Revenue Bonds, Series 1996 and Auxiliary Revenue Bonds, Series 1997.
46. Adjourn.

In compliance with Americans with Disabilities Act, if you need special assistance, please contact Carolyn Wright at 225/342-0067, describing the assistance that is necessary.