

**REVISED NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF JUNE 27, 2005
9:00 A.M. – SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the June 16, 2005 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS – ELECTIONS (OCTOBER 15, 2005)

3. **L05-259 – East Carroll Parish Police Jury, Garbage District No. 1** – 10.14 mills tax, 5 years, 2006-2010, providing and maintaining garbage collection and disposal services including necessary equipment and facilities.
4. **L05-260 - Fire District No. Six, Grant Parish** - 13.83 mills, 10 years, 2006-2015, acquiring, constructing, improving, operating and maintaining fire protection facilities, including necessary equipment.
5. **L05-261 - St. Helena Parish Police Jury – (1) Road District No. 4**, 10 mills tax, 10 years, 2007-2016, maintaining and keeping in repair the public roads, highways and bridges in the district, **(2) Road District No. 5** - 5 mills tax, 10 years, 2006-2015, building, rebuilding, resurfacing, maintaining and keeping in repair all of the public roads, highways and bridges in the district, **(3) Road District No. 5** - 7 mills tax, 10 years, 2006-2015, building, rebuilding, resurfacing, maintaining and keeping in repair the public roads, highways and bridges in the district.
6. **L05-262 – Tensas Parish School Board, Parishwide School District No. 3** – 11.07 mills tax, 5 years, 2006-2010, maintaining and operating schools and school related facilities.
7. **L05-263 - Webster Parish Police Jury** - 2.78 mills, 10 years, 2006-2015, maintaining, operating and improving the Webster Parish Courthouse, Webster Parish Health Unit and Agricultural Extension Service.

TAB 4 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – LOANS

8. **L05-217 - Allen Parish Law Enforcement District** - Not exceeding \$600,000 Budgetary Loan, not exceeding 6%, to be repaid on or before June 30, 2006, general operations.
9. **L05-264 – Assumption Parish Law Enforcement District** – Not exceeding \$800,000 Revenue Anticipation Notes, not exceeding 3.42%, June 30, 2006, paying current expenses.
10. **L05-265 - Avoyelles Parish Law Enforcement District** - Not exceeding \$750,000 Budgetary Loan, not exceeding 7%, to be repaid on or before June 30, 2006, general operations.
11. **L05-295 - Catahoula Parish Law Enforcement District** - Not exceeding \$350,000 Budgetary Loan, not exceeding 7%, maturing on or before June 30, 2006, general operations.

12. **L05-267 – Iberia Parish Law Enforcement District** – Not exceeding \$1,500,000 Budgetary Loan, not exceeding 5%, maturing on or before June 30, 2006, current operations.
13. **L05-268 - Town of Olla (LaSalle Parish)** - Not exceeding \$209,000 Anticipation of Avails Loan, not exceeding 7%, 10 years, to repair the roof on the Olla commercial building formerly known as the Holloway Building.
14. **L05-269 - City of Grambling (Lincoln Parish)** – Not exceeding \$850,000 Excess Revenue Certificates of Indebtedness, not exceeding a fixed rate of 6% for the initial 5 years, with an adjustable rate on the 5th anniversary, with the adjustable rate not to exceed 6%, not exceeding 10 years, construction of a new fire station and renovation of a community/recreation center.
15. **L05-270 – Morehouse Parish School Board** – Not exceeding \$2,000,000 Revenue Anticipation Notes, not exceeding 5%, June 30, 2006, current operations.
16. **L05-271 – Morehouse Parish Assessment District** – Not exceeding \$180,000 Anticipation of Avails Loan, not exceeding 5%, maturing on or before February 1, 2006, current operations.
17. **L05-272 – City of New Orleans (Orleans Parish)** – Not exceeding \$137,000,000 Sewerage Service Refunding Bond Anticipation Notes, not exceeding 4%, July 26, 2006, refund Sewer Bond Anticipation Notes, Series 2004 and Sewerage Service Refunding Bond Anticipation Notes, Series 2004.
18. **L05-273 – Pointe Coupee Parish School Board** – Not exceeding \$3,000,000 Anticipation Certificates, not exceeding 5%, maturing no later than June 30, 2006, current operations.
19. **L05-274 - District Five Road and Public Works Commission of St. Landry Parish** - Not exceeding \$260,000 Revenue Anticipation Notes, not exceeding 6.5%, to be repaid on or before March 1, 2006, constructing, acquiring, operating and maintaining roads, bridges and road drainage facilities and acquiring necessary equipment.
20. **L05-275 - Tangipahoa Parish Law Enforcement District** - Not exceeding \$2,500,000 Budgetary Loan, not exceeding 8.0%, maturing June 30, 2006, current operations.
21. **L05-276 – Washington Parish Law Enforcement District** – Not exceeding \$750,000 Budgetary Loan, at a rate that adjusts weekly to the annualized 90-day U.S. Treasury Bill weekly average rate, maturing no later than June 30, 2006, current operations.
22. **L05-278 - West Carroll Parish Law Enforcement District** - Not exceeding \$250,000 Budgetary Loan, not exceeding 5 1/2%, maturing June 30, 2006, current operations.

TAB 5 - LOCAL GOVERNMENTAL UNITS – BONDS – PRELIMINARY APPROVAL

23. **L05-281 – Hospital Service District No. 3, Allen Parish** – Notice of Intention to issue not exceeding \$5,000,000 Hospital Revenue Bonds, not exceeding 6%, not exceeding 30 years, constructing improvements and additions to Allen Parish Hospital and acquiring necessary

equipment and furnishings.

24. **L05-283 – City of Shreveport, Bossier & Caddo Parishes** – Notice of Intention to issue not exceeding \$75,000,000 Water and Sewer Revenue Bonds, not exceeding 6%, not exceeding 25 years, constructing and acquiring improvements, extensions and replacements to its waterworks and sewer system.
25. **L05-288 - Village of Delta (Madison Parish)** - Notice of Intention to issue not exceeding \$212,000 Sewer Revenue Bonds, not exceeding 5 1/4%, not exceeding 40 years, to finance a portion of the costs of constructing and acquiring improvements and replacements to the sewerage system, including appurtenant equipment, accessories and properties.
26. **L05-290 - Waterworks District No. 1, Vermilion Parish** - Notice of Intention to issue not exceeding \$4,980,000 Water Revenue Bonds, not exceeding 5 1/4%, not exceeding 40 years, acquiring and constructing improvements and extensions to the waterworks system, including appurtenant equipment, accessories and properties.
27. **L05-291 – Varnado Waterworks District, Washington Parish** – Notice of Intention to issue not exceeding \$5,000,000 Water Revenue Bonds, not exceeding 6%, not exceeding 40 years, constructing and acquiring improvements, extensions and replacements to its waterworks system.
28. **L05-292 – Town of Franklinton (Washington Parish)** - Notice of Intention to issue not exceeding \$1,810,000 Sewer Revenue Bonds, not exceeding 5.50%, not exceeding 40 years, constructing and acquiring improvements, extensions and replacements to the sewerage system including appurtenant equipment, accessories and properties, to be sold to Rural Development.

TAB 6 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – BONDS - FINAL APPROVAL

29. **L04-539A – East Carroll Parish Hospital Service District** – Not exceeding \$300,000 Hospital Revenue Bonds, not exceeding 4.50%, not exceeding 20 years, acquiring and constructing improvements and replacements to the East Carroll Parish Hospital including appurtenant equipment and accessories, to be sold to Rural Development.
30. **L05-286 - City of Harahan (Jefferson Parish)** - Not exceeding \$3,750,000 Public Improvement Refunding Bonds, not exceeding 6%, maturing June 1, 2024, to refund Refunding and Public Improvement Bonds, Series 1999.
31. **L05-287 – City of Broussard (Lafayette & St. Martin Parishes)** – Not exceeding \$7,200,000 Public Improvement Sales Tax Revenue and Refunding Bonds, not exceeding 6%, not exceeding 25 years, refunding of Public Improvement Sales Tax Bonds, Series ST-1996 and Public Improvement Sales Tax Bonds, Series ST-1997 and for improvements, renovation and extensions to its sewer system.
32. **L03-577A - Waterworks District No. 3, Rapides Parish** - Not exceeding \$4,650,000 Water Revenue Bonds, not exceeding 7%, 25 years, constructing and acquiring improvements and extensions to the waterworks system, including all appurtenant equipment, accessories and properties.

33. **L05-241 – Town of Marion (Union Parish)** – Not exceeding \$100,000 Public Improvement Bonds, not exceeding 4.25%, not exceeding 40 years, constructing a fire station including acquiring equipment and furnishings.
34. **A. L03-434B – West Feliciana Parish Police Jury** – Not exceeding \$665,000 Sewer Revenue Bonds, not exceeding 4.75%, not exceeding 40 years, constructing and acquiring improvements and renovations to the sewerage system of the Parish in the Solitude area including appurtenant equipment, accessories and properties, to be sold to Rural Development.
- B. L03-434B – West Feliciana Parish Police Jury** – Not exceeding \$665,000 Bond Anticipation Notes, not exceeding 4.25%, not exceeding 8 months, to provide interim financing.

TAB 7 - NON-PROFIT CORPORATION

35. **04-39A – Louisiana Citizens Property Insurance Corporation** – An extension of an existing not to exceed \$100,000,000 Line of Credit Extension from 9/23/2005 to 12/31/2005.

TAB 8 - PUBLIC TRUSTS – FINAL APPROVAL AND/OR SALE

36. **05-24 – Louisiana Public Facilities Authority (River View Villas Project)** – Not exceeding \$12,600,000 Revenue Refunding Bonds, not exceeding 12%, not exceeding 32 years, to refund the outstanding Series 1992 issued for the purpose of financing, construction and equipping of River View Villas Apartments.
37. **04-55A – Louisiana Public Facilities Authority (Air Products and Chemical Project)** – Not exceeding \$75,000,000 Revenue Bonds, variable rates not exceeding 15%, not exceeding 35 years, acquiring, constructing and installing a plant, equipment and other facilities, resource recovery facilities or industrial sewage and wastewater treatment facilities in St. James Parish in connection with the Motiva Enterprise Refinery in Convent, and the nearby Marathon Ashland Refinery, and the Company’s pipeline system.
38. **05-19A – Louisiana Public Facilities Authority (Comm-Care Louisiana Project)** – Not exceeding \$7,500,000 Revenue Bonds, not exceeding 7%, maturing no later than June 1, 2025, acquiring an existing nursing home located at 5550 Thomas Road in Baton Rouge.
39. **05-22A - Louisiana Public Facilities Authority (Student Loan Program)** - Not exceeding \$140,300,000 Student Loan Revenue Bonds, at fixed rates not exceeding 8%, or at variable rates not exceeding 16%, not exceeding 31 years, to provide moneys to originate directly or to purchase student loans offered to students and parents with interest rates that may be below the interest rates established by the United States Department of Education.
40. **05-16A – The Finance Authority of New Orleans** – Not exceeding \$30,000,000 Revenue Bonds, not exceeding 12%, not exceeding 10 years, to provide funds to finance the acquisition of single family dwelling units to be leased to qualified households who will

receive a right of first refusal to acquire the dwelling units as a first home.

41. **05-26- Louisiana Public Facilities Authority (Ochsner Clinic Foundation Project)** – Not exceeding \$325,000,000 Revenue Bonds, not exceeding a variable rate of 12%, maturing no later than May 15, 2032, refunding all or a portion of Revenue Bonds (Ochsner Clinic Foundation Project), Series 2002B.

TAB 9 - PUBLIC TRUSTS – PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

42. **05-25 - Louisiana Public Facilities Authority (Franciscan Missionaries of Our Lady Health System Project)** – Not exceeding \$165,000,000 Revenue Bonds, acquiring, constructing and equipping of additions and/or improvements to St. Francis Medical Center in Monroe, Our Lady of the Lake Medical Center in Baton Rouge, Our Lady of Lourdes Regional Medical Center in Lafayette and St. Elizabeth Hospital in Gonzales.

TAB 10 - OTHER BUSINESS

43. **L05-27 – Louisiana Stadium and Exposition District** – Not exceeding \$14,000,000 Revenue Anticipation Notes, at a fixed or variable rate not to exceed 6%, maturing no later than January 1, 2007, pay current operating expenses.
44. Authorize the issuance of a selection of activities associated with the RFP for selection of a Financial Services Advisor for a three-year period beginning October 24, 2005.
45. Consideration of a submission by the Baton Rouge Area Convention and Visitors Bureau related to a proposed employment agreement with the employment of its President/CEO of the Bureau.
46. Authorization for staff, in conjunction with the Office Facilities Corporation, to proceed with development of a Solicitation for Offers for selection of bond counsel and underwriters in connection with a potential refunding of the outstanding bond series 1999A, 2001 and 2003 OFC Facilities Lease Revenue Refunding Bonds.
47. Adjourn.

In compliance with Americans with Disabilities Act, if you need special assistance, please contact Carolyn Wright at 225/342-0067, describing the assistance that is necessary.