

**NOTICE AND AGENDA  
STATE BOND COMMISSION  
MEETING OF AUGUST 18, 2005  
10:00 A.M. – SENATE COMMITTEE ROOM A  
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the July 22, 2005 meeting.

**TAB 3 - LOCAL GOVERNMENTAL UNITS – ELECTIONS (NOVEMBER 12, 2005)**

3. **L05-368 - Fire Protection District No. 5, Natchitoches Parish** - \$25 Parcel Fee, 10 years, 2006-2015, acquiring, constructing, maintaining and/or obtaining fire protection facilities and equipment, including paying the cost of obtaining water for fire protection purposes and salaries of firemen.

**TAB 4 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – LOANS**

4. **L05-369 – Calcasieu Parish Assessment District** – Not exceeding \$500,000 Advanced Funding Loan, variable rate not exceeding 55% of the fluctuating prime rate, maturing on March 1, 2006, to fund current year's tax collections.
5. **L05-370 – Concordia Parish School Board, School District No. 10** - Not exceeding \$4,000,000 of Certificates of Indebtedness, not exceeding 3.85%, maturing on March 1, 2015, constructing additional classrooms for public schools in the District and constructing and improving public schools and school related facilities in the District.
6. **L05-371 – East Baton Rouge Parish Law Enforcement District** - Not exceeding \$7,000,000 Revenue Anticipation Notes, not exceeding 4%, maturing on March 1, 2006, paying current expenses.
7. **L05-372 – Recreation and Park Commission, East Baton Rouge Parish** – Not exceeding \$7,600,000 Revenue Anticipation Notes, not exceeding 4%, maturing on March 1, 2006, paying current operations.
8. **L05-373 – Mamou Fire Protection District No. 1, Evangeline Parish** – Not exceeding \$275,000 Certificates of Indebtedness, not exceeding 3.90%, maturing on or before March 1, 2015, for the purpose of acquiring and equipping new fire trucks, tankers and other fire fighting equipment.
9. **L05-374 – Grant Parish School Board** – Not exceeding \$4,250,000 of Certificates of Indebtedness, not exceeding 5%, not exceeding 7 years, purchasing, acquiring and equipping school buses.
10. **L05-375 – City of Plaquemine, Iberville Parish** – Not exceeding \$600,000 of Certificates of Indebtedness, not exceeding 5%, not exceeding 5 years, constructing, paving and improving streets, sidewalks, roads and alleys.

11. **L05-376 – Village of Hodge, Jackson Parish** – Not exceeding \$300,000 Excess Revenue Loan, not exceeding 3%, not exceeding 24 months, for the purpose of emergency street repairs.
12. **L05-377 – LaSalle Parish Recreation District 22** – Not exceeding \$273,000 Anticipation of Avails Loan, not exceeding 7%, not exceeding 8 years, maturing on February 27, 2010, rebuilding the recreation facility for the recreation District.
13. **L05-378 – Livingston Parish Council** – Not exceeding \$4,500,000 Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, for the purpose of financing the cost of construction, installation and equipping of a new facility for the Livingston Parish Health Unit.
14. **L05-379 – City of Natchitoches, Natchitoches Parish** – Not exceeding \$745,000 of Certificates of Indebtedness, at 3.89%, not exceeding 10 years, purchasing land for economic development.
15. **L05-185 – Orleans Parish School Board** – Not exceeding \$50,000,000 Revenue Anticipation Notes, not exceeding 6%, maturing on or before June 30, 2006, paying current expenses.
16. **L05-380 – City of West Monroe, Ouachita Parish** – Not exceeding \$300,000 Taxable Certificates of Indebtedness, not exceeding 6%, not exceeding 15 years, acquiring a building for industrial inducement purposes.
17. **L05-381 – Hospital Service District No. 1, Plaquemines Parish** – Not exceeding \$6,000,000 Limited Tax Certificates of Indebtedness, not exceeding 5%, maturing no later than March 1, 2012, for the purpose of acquiring, constructing and improving hospital facilities and equipment, including the existing hospital building and medical office building of the District.
18. **L05-312 - St. Landry Parish School Board** - Not exceeding \$2,800,000 Certificates of Indebtedness, not exceeding 5%, not exceeding 10 years, constructing and acquiring improvements to school buildings and facilities, together with furnishings and equipment.
19. **L05-382 - West Carroll Parish Law Enforcement District** - Not exceeding \$250,000 Budgetary Loan, not exceeding 6%, maturing on or before June 30, 2006, current operations.

**TAB 5 - LOCAL GOVERNMENTAL UNITS – BONDS – PRELIMINARY APPROVAL**

20. **L05-388 – Waterworks District No. 2 Rural, St. Landry Parish** – Notice of Intention to issue not exceeding \$1,045,000 Water Revenue Bonds, not exceeding 5-1/4%, not exceeding 40 years, acquiring and constructing improvements and extensions to the waterworks system of the District, including appurtenant equipment, accessories and properties, both personal and real, a work of public improvement for the District.

**TAB 6 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – BONDS - FINAL APPROVAL**

21. **L05-279 – City of Crowley, Acadia Parish** – Not exceeding \$1,350,000 Sewer Revenue Bonds, not exceeding 3.95%, not exceeding 22 years, constructing and acquiring extensions, additions, expansions and renovations and improvements to the sewer system.
22. **L05-394 - Fire Protection District No. 9, Acadia Parish** - Not exceeding \$443,000 Refunding Bonds, Series 2005, not exceeding 3.50%, maturing no later than March 1, 2010, refunding March 1, 2006-2010 maturities of Certificates of Indebtedness, Series 2000.
23. **L05-395 – East Ascension Consolidated Gravity Drainage District, Ascension Parish** – Not exceeding \$7,000,000 Public Improvement Refunding Bonds, not exceeding 6%, not exceeding 19 years, refund the callable portion of the outstanding Public Improvement Bonds, Series ST-1999.
24. **L05-396 – Fire Protection District No. 1, Ascension Parish** – Not exceeding \$3,500,000 Revenue Bonds, not exceeding 8%, December 1, 2035, acquire and construct a fire station, including all necessary furnishings and equipment and to acquire fire trucks and other fire protection equipment.
25. **L05-283A - City of Shreveport, Bossier and Caddo Parishes** - Not exceeding \$75,000,000 Water and Sewer Revenue Bonds, not exceeding 6%, not exceeding 25 years, constructing and acquiring improvements, extensions and replacements to the waterworks and sewer system.
26. **L05-383 – Lake Providence Port Commission, East Carroll Parish** – Not exceeding \$1,000,000 Revenue Bonds, not exceeding 6.75%, December 1, 2015, acquiring railroad tracks and land associated therewith.
27. **L05-384 – Greystone Community Development District, Livingston Parish** – Not exceeding \$15,000,000 Special Assessment Bonds, not exceeding 8%, not exceeding 15 years, financing, funding, planning, establishing, acquiring, constructing or reconstructing, enlarging, extending equipping, operating and maintaining systems, facilities and basic infrastructure for the following: surface water management and control systems, water distribution and transmission and wastewater collection and transmission facilities, roadwork, related incidental costs, financing up to 24 months of capitalized interest and funding a reserve for the bonds, if required.
28. **L05-385 - Plaquemines Parish Council** - Not exceeding \$15,000,000 Revenue Bonds, Series 2005A, not exceeding 6%, not exceeding 25 years, acquiring, constructing and improving sewerage treatment, disposal and collection facilities.
29. **L05-386 – Rapides Parish School Board, Consolidated School District Number 62** – Not exceeding \$10,000,000 General Obligation School Refunding Bonds, not exceeding 5%, maturing on or before March 1, 2019, for the purpose of refunding the callable maturities of the Issuer’s outstanding General Obligation School Bonds, Series 1999A, dated March 1, 1999.

30. **L03-120A – Town of Litcher, St. James Parish** – not exceeding \$840,000 Sewer Revenue Bonds, not exceeding 3.95%, not exceeding 22 years, constructing and acquiring extensions, improvements and additions to the sewer system including appurtenant equipment, accessories and properties.
31. **L05-389 – St. Martin Parish Council, Sub-Road District No. 1 of Road District No. 1** – Not exceeding \$373,000 Excess Revenue Refunding Bonds, at 3.45%, maturing serially on February 1 of the years 2006 through 2010, refunding the Issuer’s outstanding General Obligation Bonds, Series 1995.
32. **L05-390 – Consolidated Gravity Drainage District No. 2, St. Mary Parish** – Not exceeding \$2,470,000 General Obligation Refunding Bonds, not exceeding 3.80%, maturing on or before March 1, 2018, for the advance refunding of the 2009 through 2018, inclusive, maturities of the General Obligation Bonds, Series 1998, dated September 1, 1998.
33. **L05-391 – St. Tammany Parish Council** – Not exceeding \$14,000,000 Sales Tax Refunding Bonds, not exceeding 5%, maturing on or before April 1, 2018, refunding the callable maturities of the Issuer’s outstanding Sales Tax Bonds, Series 1998 (Jail).
34. **L05-392 – St. Tammany Parish Council** – Not exceeding \$31,000,000 Sales Tax Refunding Bonds, not exceeding 5%, maturing on or before April 1, 2018, refunding the callable maturities of the Issuer’s outstanding Sales Tax Bonds, Series 1998 (Justice Complex).
35. **L05-393 – Hospital Service District No. 1, Terrebonne Parish** – Not exceeding \$55,000,000 Hospital Revenue Refunding Bonds, not exceeding 5.36%, April 1, 2028, refunding all of the outstanding Hospital Revenue and Refunding Bonds, Series 1998.

**TAB 7 - POLITICAL SUBDIVISIONS**

36. **05-33 - Louisiana Local Government Environmental Facilities and Community Development Authority (Dillard University Apartments, Ltd. Project)** - Not exceeding \$10,000,000 Lease Agreement, not exceeding 6%, not exceeding 10 years, refinance existing indebtedness on existing land, buildings and equipment and renovate student housing.
37. **05-34 – Louisiana Local Government Environmental Facilities and Community Development Authority (Shreveport Utility System Project)** – Not exceeding \$125,000,000 Refunding and Revenue Bonds, not exceeding a variable rate of 12%, not exceeding a fixed rate of 7%, not exceeding 30 years, refunding certain of its outstanding Water and Sewer Revenue Bonds and financing the costs of the acquisition and construction of improvements, enlargements and upgrades to its water and sewer system.

**TAB 8 - INDUSTRIAL DEVELOPMENT BOARD – PRELIMINARY APPROVAL**

38. **L05-398 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Fisher, Florida and Guste Public Housing Developments)** - Not exceeding \$49,250,000 Industrial Revenue Bonds, redevelopment of portions of the Fischer, Florida and Guste Public Housing Developments.

39. **L05-397 - Industrial Development Board No. 1 of the Parish of Evangeline (Pine Prairie Energy Center, LLC Project)** - Not exceeding \$275,000,000 Industrial Taxable Revenue Bonds, to finance the acquisition, construction and installation of all facilities necessary and appropriate in connection with the establishment of natural gas storage facilities within the Parish.

**TAB 8 - INDUSTRIAL DEVELOPMENT BOARD – FINAL APPROVAL**

40. **L02-375A – Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Physicians Center L.L.C. Project)** – Not exceeding \$16,000,000 Adjustable Rate Taxable Industrial Development Revenue Bonds, not exceeding a fixed and or variable rate of 10%, 30 years, acquiring, constructing and equipping a professional medical office building located in New Orleans.

**TAB 9 - PUBLIC TRUSTS – FINAL APPROVAL AND/OR SALE**

41. **05-38 – Louisiana Public Facilities Authority (CHRISTUS Health)** – Not exceeding \$250,000,000 Revenue Refunding Bonds, not exceeding a fixed and or variable rate of 12%, not exceeding 40 years, refunding all or a portion of Louisiana Public Facilities Authority Revenue Bonds (CHRISTUS Health) Series 1999B.
42. **05-39 - Louisiana Public Facilities Authority (Tulane University Project)** Not exceeding \$13,000,000 Lease Agreement, not exceeding 6%, not exceeding 15 years, acquisition and installation of new renovation measures and operational efficiency programs at Tulane University in New Orleans.

**TAB 9 - PUBLIC TRUSTS – PRELIMINARY APPROVAL AND/OR NOTICE OF SALE**

43. **05-25B – Louisiana Public Facilities Authority (Franciscan Missionaries of Our Lady Health System Project)** - Not exceeding \$210,000,000 Revenue Bonds, acquisition, construction and equipping of additions and/or improvements to St. Francis Medical Center in Monroe, Our Lady of Lake Regional Medical Center in Baton Rouge, Our Lady of Lourdes Regional Medical Center in Lafayette, and St. Elizabeth Hospital in Gonzales, including without limitation, surgical and operating room improvements, patient room renovations, cardiology intensive care renovations, labor and delivery renovations and plant maintenance and financing or reimbursing the costs of acquiring, constructing, improving and equipping North Monroe Medical Center in Monroe including costs associated with the conversion.
44. **05-35 - Parish of Jefferson Home Mortgage Authority** - Not exceeding \$100,000,000 Single Family Mortgage Revenue Bonds, not exceeding 12%, not exceeding 32 years, to recycle principal payments on mortgages from prior bond issues to provide moneys for mortgages in Jefferson Parish.
45. **05-36 – Louisiana Public Facilities Authority (Comm-Care Louisiana Project)** – Not exceeding \$47,500,000 Revenue and Refunding Bonds, (i) acquire two existing nursing home facilities located in Jefferson Parish, (ii) construction of a replacement nursing home facility located in Baton Rouge and (iii) refund all or a portion of the \$7,500,000 Louisiana Public Facilities Authority Revenue Bonds (Comm-Care Louisiana Project), Series 2005A, 2005B and 2005C Bonds.

46. **05-37 – Louisiana Public Facilities Authority (Ochsner Clinic Foundation Project) –** Not exceeding \$75,000,000 Revenue Bonds, acquisition, construction and installation of certain hospital, medical and health care facilities at the Foundation's medical centers in the State of Louisiana.

**TAB 9 – PUBLIC CORPORATION – FINAL APPROVAL**

47. **05-29A - Louisiana Public Facilities Authority (University of New Orleans Research and Technology Foundation, Inc. Student Housing Project) -** Not exceeding \$38,500,000 Revenue Bonds, not exceeding 6%, not exceeding 35 years, planning, design, constructing, furnishing and equipping of residence facilities for use by the UNO, including all equipment, furnishings, fixtures and facilities.

**TAB 10 - OTHER BUSINESS**

48. Discussion of the evaluation study concerning the selection of the state's financial advisor. Consideration regarding adoption of a resolution selecting the Financial Advisor to the State of Louisiana and authorizing the execution of a contract for Financial Advisory Services.
49. Adjourn.

***In compliance with Americans with Disabilities Act, if you need special assistance, please contact Carolyn Wright at 225/342-0067, describing the assistance that is necessary.***