

**FINAL NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF OCTOBER 20, 2005
10:00 A.M. – SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the September 15, 2005 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS – ELECTIONS (JANUARY 21, 2006)

3. **L05-474 – Town of Kinder, Allen Parish** - .3% sales tax, not exceeding 10 years, improving, maintaining and operating the town's public library and also for maintaining and operating the town's sanitary sewerage system, with the proceeds of the tax subject to being funded into bonds.
4. **L05-462 – Caldwell Parish School Board, Consolidated School District No. 1** – (1) 5.39 mills tax, 10 years, 2007-2016, constructing and improving school houses and buildings in the District and/or for the purpose of operating and maintaining the public school buildings and school related facilities of the District; (2) 11.32 mills tax, 10 years, 2007-2016, giving additional support to public elementary and secondary schools within the District.

TAB 4 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – LOANS

5. **L05-476 – Cameron Parish Law Enforcement District** – Not exceeding \$500,000 Budgetary Loan, not exceeding 6%, not to exceed 6 months, current operating expenses.
6. **L05-477 - Desoto Parish Police Jury** - Not exceeding \$2,270,000 Certificates of Indebtedness, not exceeding 5%, maturing on March 1, 2013, improving, equipping and constructing branches of the Parish Library including the acquisition of library books, material and equipment.
7. **L05-427 – City of Gretna, Jefferson Parish** – Not exceeding \$500,000 Excess Revenue Loan, bearing no interest, not exceeding 3 years, environmental remediation of an industrial facility, located at 80 First St., Gretna, LA, formerly owned and operated by Malter International, Inc., a janitorial chemical manufacturer.
8. **L05-491 – City of Harahan, Jefferson Parish** – Not exceeding \$3,000,000 Certificates of Indebtedness, not exceeding 8%, maturing no later than August 29, 2006, current operations.
9. **L05-493 – Jefferson Parish School Board** – Not exceeding \$50,000,000 Revenue Anticipation Notes, not exceeding a fixed or variable rate of 8%, June 30, 2006, current operations.
10. **L05-463 - Lafayette Parish Law Enforcement District** - Not exceeding \$1,500,000 Budgetary Loan, not exceeding 6%, maturing June 30, 2006, current operations.
11. **L05-464 – Lafourche Parish Law Enforcement District** - Not exceeding \$750,000 Revenue Anticipation Note, not exceeding 5%, maturing on June 30, 2006, paying current expenses for the fiscal year ending June 30, 2006.

12. **L05-429A – LaSalle Parish Law Enforcement District** – Not exceeding \$400,000 Revenue Anticipation Note, not exceeding 5.25%, maturing on or before June 30, 2006, paying current expenses.
13. **L05-494 – Plaquemines Parish School Board** – Not exceeding \$2,000,000 Revenue Anticipation Notes, not exceeding 8%, maturing June 30, 2006, current operations.
14. **L05-466 – St. John The Baptist Parish Law Enforcement District** – Not exceeding \$2,000,000 Budgetary Loan, not exceeding 6%, maturing on or before June 30, 2006, paying current expenses for the fiscal year ending June 30, 2006.
15. **L05-225 – Hospital Service District No. 1, St. Mary Parish** – Not exceeding \$4,750,000 Grant Anticipation Notes, not exceeding 8%, not exceeding 36 months, providing interim financing for paying a portion of the cost of acquiring, constructing and improving a hospital including the acquisition of equipment and furnishings.
16. **L05-465 – St. Mary Parish Law Enforcement District** – Not exceeding \$300,000 Budgetary Loan, not exceeding 6%, maturing no later than February 1, 2006, current expenses.
17. **L05-492 – St. Tammany Parish Council** – Not exceeding \$10,000,000 Revenue Anticipation Notes, not exceeding 8%, maturing on or before August 29, 2006, current operations.
18. **L05-478 – Ponchatoula Area Recreation District No. 1, Tangipahoa Parish** – Not exceeding \$200,000 Revenue Anticipation Notes, not exceeding 5%, maturing on March 1, 2006, current operations.
19. **L05-479 – Union Parish School Board** – Not exceeding \$800,000 Revenue Anticipation Notes, not exceeding 5%, maturing on or before June 30, 2006, current operations.

TAB 5 - LOCAL GOVERNMENTAL UNITS – BONDS – PRELIMINARY APPROVAL

20. **L05-481 - Town of Elizabeth (Allen Parish)** – Notice of intention to issue not exceeding \$800,000 Taxable Gas Utilities Revenue Bonds, not exceeding 6%, not exceeding 40 years, constructing a natural gas pipeline to serve Martco Limited Partnership, OSBII Plant, Oakdale, Louisiana.

TAB 6 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – BONDS - FINAL APPROVAL

21. **L05-480 – Acadia Parish Police Jury** – Not exceeding \$700,000 Taxable Public Building Bonds, not exceeding 6%, maturing October 1st of 2006-2017, constructing an addition to the Cooperative Extension Service Building.
22. **L05-482 – Waterworks District No. 11 of Wards 4 and 7, Calcasieu Parish** – Not exceeding \$1,000,000 Water Revenue Refunding Bonds, not exceeding 4.5%, to mature no later than June 1, 2016, refunding the Issuer’s outstanding Water Revenue Refunding Bonds, Series 2002, maturing June 1, 2008 through June 1, 2013.
23. **L03-248A – Village of Simsboro, Lincoln Parish** - Not exceeding \$208,000 Sewer Revenue Bonds, not exceeding 4.5%, maturing over 40 years, constructing and acquiring improvements, extensions and replacements to the sewerage system of the Village, including appurtenant equipment, accessories and properties, both personal and real, a work of public improvement for the Village.

- WITHDRAWN BEFORE MTG**
24. **L05-483 – City of Tallulah, Louisiana Refunding Bonds** – Not exceeding \$6,000,000 Refunding Bonds, not exceeding 6%, not exceeding 20 years, refunding the Series 1998 Water Revenue Bonds.
 25. **L05-484 – Ouachita Parish School Board, West Ouachita Parish School District** – Not exceeding \$9,000,000 Sales Tax School Refunding Bonds, not exceeding 5%, maturing serially no later than September 1, 2024, refunding the outstanding Sales Tax Bonds, Series 2000.
 26. **L05-485 – Ouachita Parish School Board, East Ouachita Parish School District** – Not exceeding \$23,000,000 General Obligation School Refunding Bonds, not exceeding 5%, maturing serially no later than March 1, 2024, refunding the March 1, 2010 through March 1, 2024 maturities of the Issuer’s outstanding General Obligation School Bonds, Series 1999.

TAB 7 - POLITICAL SUBDIVISIONS

27. **05-48 – LDA (Nicholls State University Student Facilities/NSU Facilities Corporation Project)** – Not exceeding \$10,000,000 Revenue Bonds, at a fixed or variable rate not to exceed 12%, maturing no later than 30 years, for the purpose of providing funds to NSU Facilities Corporation to finance the design, development, equipping, renovation, reconstruction and construction of existing student union and cafeteria and other related facilities and the re-surfacing of existing streets and parking lots and the construction of new parking lots.

TAB 7 - NON-PROFIT CORPORATION

28. **05-47 - Monroe-McKeen Plaza Housing Development Corporation (Ouachita Parish) -** Not exceeding \$1,600,000 Refunding Bonds, not exceeding 5%, maturing no later than 8 years from date of issuance, refunding Series 1994A Multifamily Housing Revenue Refunding Bonds.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD – FINAL APPROVAL

- WITHDRAWN BEFORE MTG**
29. **L05-336A - Industrial Development Board of the Parish of Ascension, Louisiana, Inc. (International Market Center Logistics Project)** – Not exceeding \$165,000,000 Taxable Revenue Bonds, not exceeding 12%, not exceeding 30 years, acquiring, constructing and equipping a liquid logistics center in Geismar, Louisiana.

TAB 8 - PUBLIC TRUSTS – FINAL APPROVAL AND/OR SALE

30. **05-3C - Louisiana Public Facilities Corporation (Equipment and Capital Facilities Pooled Loan Program)** - Not exceeding \$10,000,000 Revenue Bonds, fixed or variable interest not exceeding 12%, maturing no later than 30 years from date of issuance, to provide financing assistance to non-profit hospitals and healthcare facilities, any educational 501(c)(3) institution and any other 501(c)(3) institution in Louisiana, any political subdivision of the state of Louisiana, any state commission of the State of Louisiana and any for-profit entity in Louisiana, thereby improving their access to low-cost capital.
31. **05-36A – Louisiana Public Facilities Authority (Comm-Care Louisiana Project)** – Not exceeding \$36,000,000 Adjustable Rate Demand Revenue and Refunding Bonds, not exceeding a variable rate of 12%, not exceeding 30 years, (i) acquire two existing nursing homes facilities located in Jefferson Parish, (ii) refund all or a portion of outstand Revenue Bonds (Comm-Care Louisiana Project) Series 2005A.

TAB 9 - RESCISSION OF CASH LINES OF CREDIT – PRIORITY 1

32. (A) Consideration of a request submitted by Facility Planning and Control, Office of the Governor, relative to Certificates of Impossibility or Impracticality (copies attached) issued for **\$45,355,000** for projects previously approved as **Priority 1** cash lines of credit and (B) Consideration of a request submitted by Facility Planning and Control, Office of the Governor, for rescission of **\$45,355,000** of previously approved **Priority 1** cash lines of credit for projects listed in the attached exhibit.

TAB 9 - CASH LINES OF CREDIT – PRIORITY 2

33. Resolution setting forth the official intent by the State Bond Commission to reimburse line credit expenditures with the proceeds of general obligation bonds for requests submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit and authorization to issue general obligation bonds in the amount of **\$45,355,000** for projects contained in **Priority 2** of the current Capital Outlay Act and listed in the attached exhibit.

TAB 9 - NON-CASH LINES OF CREDIT – PRIORITY 5

34. Requests submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit for which no cash expenditures will be made this fiscal year in the amount of **\$71,945,000** for projects contained in **Priority 5** of the current Capital Outlay Act and listed in the attached exhibit.

TAB 10 - OTHER BUSINESS

35. **05-20B - Louisiana Public Facilities Authority Revenue Bonds (GNMA Collateralized Mortgage Loan - North Park Apartments Project)** - Requesting ratification of the North Park Apartments Project approval. The North Park Apartments Project is a 110 unit apartment complex for low income residents located at 2500 Montgomery Lane, Bossier City, Louisiana. Notice of Sale was published less than 7 days prior to the State Bond Commission meeting of September 15, 2005.
36. **05-30B - Rapides Finance Authority (GNMA and Fannie Mae Mortgage-Backed Securities Program)** - Requesting ratification for the sole purpose of awarding the sale of the Bonds to Morgan Keegan & Company, Inc.
37. **L05-506 - City of New Orleans, Orleans Parish** - Not exceeding \$250,000,000 Revenue Anticipation Notes in multiple series, not exceeding a variable rate of 12%, not exceeding 10 years, current operations, to be sold to the Federal Government as provided in the Community Disaster Loan Program and/or to be sold to J. P. Morgan Chase Bank.
38. **L05-498 St. Bernard Parish Law Enforcement** - Not exceeding \$18,000,000 Revenue Anticipation Notes, not exceeding a fixed or variable rate of 8%, June 30, 2006 (or in the case any of the Notes are sold to the Federal Government to evidence a loan under the Community Disaster Loan Act of 2005, then not exceeding 5 years from the date of said Notes), current operations.

39. **L05-499 St. Bernard Parish School Board** - Not exceeding \$25,000,000 Revenue Anticipation Notes, not exceeding a fixed or variable rate of 8%, June 30, 2007 (or in the case any of the Notes are sold to the Federal Government to evidence a loan under the Community Disaster Loan Act of 2005, then not exceeding 5 years from the date of said Notes), current operations
40. **L05-500 St. Bernard Parish Council** - Not exceeding \$25,000,000 Revenue Anticipation Notes, not exceeding a fixed or variable rate of 8%, March 1, 2009 (or in the case any of the Notes are sold to the Federal Government to evidence a loan under the Community Disaster Loan Act of 2005, then not exceeding 5 years from the date of said Notes), current operations
41. **L05-501 City of Mandeville, St. Tammany Parish** - Not exceeding \$5,000,000 Revenue Anticipation Notes, not exceeding a fixed or variable rate of 8%, August 31, 2007 (or in the case any of the Notes are sold to the Federal Government to evidence a loan under the Community Disaster Loan Act of 2005, then not exceeding 5 years from the date of said Notes), current operations.
42. Notification of proposed 2006 State Bond Commission meeting and deadline dates.
43. Adjourn.

In compliance with Americans with Disabilities Act, if you need special assistance, please contact Carolyn Wright at 225/342-0067, describing the assistance that is necessary.

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