



PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF OCTOBER 27, 2009
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING

1. Call to order and roll call.
2. Approval of the minutes of the September 17, 2009 meeting.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

3. **L09-513 - East Baton Rouge Parish Law Enforcement District** - Not exceeding \$9,000,000 Revenue Anticipation Notes, not exceeding 6%, maturing on or before March 1, 2010, pay current expenses.
4. **L09-523 - Madison Parish, City of Tallulah** - Not to exceed \$250,000 Certificate of Indebtedness, Series 2009, not to exceed 4.375%, not to exceed 10 years, acquisition of a fire truck and related equipment.
5. **L09-536 - St. Mary Parish Water and Sewer Commission No. 4** - Not exceeding \$60,000 Revenue Anticipation Notes, not exceeding 5%, maturing on or before March 1, 2010, purchasing materials and supplies in connection with the operation of the water treatment plant and sewerage treatment facilities.
6. **L09-514 - Terrebonne Parish, Recreation District No. 11** - Not exceeding \$750,000 Limited Tax Certificates of Indebtedness, not exceeding 6%, maturing not later than 7 years, constructing and improving recreation facilities.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

7. **L09-530 - Bossier Parish, City of Bossier City** - Notice of Intention to issue not exceeding \$22,000,000 Utility Revenue Bonds, not exceeding 6%, maturing no later than twenty-two years from date of issuance, for acquisition and construction of improvements, extension and replacements to the waste water portion of the combined water and sewer utility systems.
8. **L09-526 - East Baton Rouge Parish, City of Baker** - Notice of Intention to issue not exceeding \$4,200,000 Water Revenue Bonds, not exceeding 3.45%, not to exceed 22 years, constructing and acquiring extensions, improvements, renovations and replacements to waterworks system, including equipment and fixtures of the City.
9. **L09-088A - Pointe Coupee Parish, Town of Livonia** - Notice of Intention to issue not exceeding \$4,000,000 Sewer Revenue Bonds, not exceeding 5%, not exceeding 40 years, constructing and acquiring a sewerage system, including appurtenant equipment, accessories and properties.
10. **L09-465A - Richland Parish, Town of Delhi** - Notice of Intention to issue not exceeding \$11,000,000 of Sewer Revenue Bonds, not exceeding 4% (including any administrative fees of not to exceed ½% on the outstanding principal), not to exceed 25 years, paying the costs of constructing and acquiring extensions, improvements, renovations and replacements to the sewerage system, including appurtenant equipment, accessories and properties, both personal and real.
11. **L09-466A - Richland Parish, Town of Delhi** - Notice of Intention to issue not exceeding \$9,000,000 of Water Revenue Bonds, not exceeding 4% (including any administrative fees of not to exceed ½% on the outstanding principal amount), not to exceed 25 years, paying costs of constructing and acquiring extensions, improvements, renovations and replacements to the waterworks system, including appurtenant equipment, accessories and properties, both personal and real.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - GO ZONE BONDS

12. **L09-525 - Iberia Parish Council** - (1) Not exceeding \$4,400,000 of Hospital Revenue Hurricane Ike Bonds, Series 2009A, not exceeding 8%, not exceeding 15 years, 2010-2024, constructing 26,000 square feet of additional medical office space to accommodate a total of 15 physicians and their associated staff; (2) Not exceeding \$2,200,000 of Hospital Revenue Bonds, Series 2009B, not exceeding 8%, not exceeding 15 years, 2010-2024, renovating and improving the Iberia Medical Center, including renovation of the intensive care unit, upgrading portions of the surgical suite, developing new and more efficient outpatient services.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - LOANS/BONDS - FINAL APPROVAL - DEQ ARRA CAPITALIZATION GRANT/LOAN PROGRAM

13. **L09-364A - LaSalle Parish, Town of Urania** - Not exceeding \$1,660,000 Sewer Revenue Bonds, non-interest bearing, not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to sewer system.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - QSCB ARRA

14. **L09-531 - Acadia Parish School Board** - Not exceeding \$3,000,000 Revenue Bonds (Taxable QSCB), not exceeding 0.8%, not exceeding 16 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with Bond proceeds.
15. **L09-446A - East Baton Rouge Parish, Central Community School Board, Central Community School System** - Amendment of a prior approval granted on September 17, 2009 to change the interest rate to either non-interest bearing or not exceeding 1.25%.
16. **L07-570A - East Baton Rouge Parish, Zachary Community School Board, School District No. 1** - Amendment of a prior approval granted on December 20, 2007 to provide approval of issuance of \$5,720,000 as Taxable QSCB.
17. **L09-462A - Franklin Parish School Board** - Amendment of a prior approval granted on September 17, 2009 to change the interest rate to either non-interest bearing or not exceeding 1.25%.
18. **L07-564A - Livingston Parish School Board** - Amendment of a prior approval granted on December 20, 2007 to provide approval for an increased amount to \$9,000,000 for issuance of \$8,000,000 as Taxable QSCB for School District No. 4 and \$1,000,000 as Taxable QSCB for School District No. 31.
19. **L09-250A - Ouachita Parish, Monroe City School Board** - Amendment of a prior approval granted on June 18, 2009 to provide approval of issuance as Taxable QSCB.
20. **L09-451A - Tensas Parish School Board** - Amendment of a prior approval granted on September 17, 2009 to change the interest rate to either non-interest bearing or not exceeding 3%.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

21. **L06-003A - Allen Parish, Town of Kinder** - (1) Not exceeding \$4,030,000 of Sewer Revenue Bonds, Series 2010, not exceeding 4.25%, not exceeding 40 years, to pay a portion of the cost of constructing and acquiring improvements and replacements to the sewerage system, including appurtenant equipment, accessories and properties, both personal and real; (2) Not exceeding \$4,030,000 of Bond Anticipation Notes, not exceeding 4%, no later than 16 months, to provide interim financing for the project.
22. **L09-522 - Bossier & Caddo Parishes, City of Shreveport (Downtown Development Authority)** - Not exceeding \$1,100,000 Taxable Revenue Refunding Bonds, not exceeding 8%, not exceeding 15 years, refinancing the outstanding bonds of an issue of LCDA Revenue Bonds (Downtown Development Authority) Series 2004, including fees and/or costs associated with the termination of an interest rate swap relating to the obligation.
23. **L09-486 - Caddo Parish, Sewerage District No. 7** - Not exceeding \$1,500,000 Sewer Revenue Refunding Bonds, not exceeding 6%, maturing no later than November 1, 2024 refunding prior bonds of the Issuer, Series 1999.
24. **L09-426A - Calcasieu Parish, Waterworks District No. 1, Ward 1** - Not exceeding \$2,000,000 Water Revenue Bonds, Series 2009B, not exceeding 6%, not exceeding 10 years, acquisition and establishment of additions to and improvements of the waterworks system.

25. **L09-515 - Claiborne Parish, Town of Homer** - Not exceeding \$2,000,000 Revenue Refunding Bonds, not exceeding 6%, mature no later than 25 years, currently refund the outstanding Sewer Revenue Bonds Series 1988 and outstanding Water Revenue Bonds Series 1994.
26. **L09-517 - East Baton Rouge Parish, Metropolitan Council of East Baton Rouge Parish and City of Baton Rouge** - Not exceeding \$60,000,000 Road and Street Improvement Sales Tax Revenue Bonds, not exceeding 7%, mature on or before August 1, 2030, (1) providing funds to pay the costs of widening existing public roads and streets, and/or the construction of new public roads and streets and (2) providing a reserve fund for the bonds.
27. **L09-216B - Livingston Parish, Water District, Ward 2** - Not exceeding \$12,000,000 Taxable and/or Tax-Exempt Water Works System Revenue Bonds, interest rate not exceeding 3.45%, plus an administrative fee of 0.5%, maturing not to exceed 25 years, providing funds to acquire, construct and install certain drinking water infrastructure and improvements to the waterworks system, including, without limitation, additional wells and storage tanks, back-up power for existing and proposed wells, automatic meter reading system, installation of flushing devices on dead end mains, addition of new mains and upgrading of existing mains, acquisition of rights of ways and engineering.
28. **L09-512 - Ouachita Parish, Town of Sterlington** - Not to exceed \$1,200,000 Revenue Bonds, not to exceed 8%, to mature no later than 20 years, acquiring, constructing and improving public improvements to support economic development projects within the Sterlington (Highway 165 North) Economic Development Area.
29. **L09-179B - St. Mary Parish, City of Morgan City** - Not exceeding \$5,000,000 Sewer Revenue Bonds, not exceeding 4%, not exceeding 22 years, constructing and acquiring improvements and extensions to the sewer system, including the payment of the cost of all necessary land, equipment and furnishings, and all engineering, legal and other incidental costs and fees incurred in connection therewith.
30. **L09-180C - St. Mary Parish, City of Morgan City** - Not exceeding \$750,000 Utilities Revenue Bonds, not exceeding 6%, not exceeding 22 years, constructing and acquiring improvements and extensions to the Utilities System, including the payment of the cost of all necessary land, equipment and furnishings, and all engineering, legal and other incidental costs and fees incurred in connection with said improvements and extensions to the Utilities System.
31. **L09-507 - St. Mary Parish, Morgan City Harbor & Terminal District** - Not to exceed \$6,600,000 Revenue Bonds, not to exceed 6%, mature on or before 15 years, bulkheading and other improvements at the District's Youngswood Site Development.
32. **L09-520 - St. Mary Parish Tourist Commission** - Not exceeding \$600,000 Economic Development Bonds, not exceeding 6%, not exceeding 10 years, constructing, equipping and furnishing a new welcome center.
33. **L09-521 - St. Tammany Parish Council** - Not exceeding \$45,000,000 Utilities Revenue Bonds, not exceeding 8%, not exceeding 40 years, constructing, acquiring, extending and/or improving the Issuer's combined revenue-producing sewage collection, treatment and disposal systems and waterworks treatment and distribution systems, including the acquisition of the existing utilities system owned by Southeastern Louisiana Water & Sewer Co., LLC.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER

34. **L07-511C - Calcasieu Parish, Waterworks District No. 14, Ward 5** - Not exceeding \$3,221,000 Water Revenue Bond Anticipation Notes, in various series, not exceeding 4.75%, not exceeding 18 months, interim financing for acquisition and establishment of additions to and improvements of the waterworks system

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

35. **S07-096G - Louisiana Housing Finance Agency (Home Ownership Program)** - Not exceeding \$25,000,000 Single Family Mortgage Revenue Bonds, in one or more subseries, not exceeding 12%, maturing no later than 42 years, such maturity may be extended to 50 years if the Agency determines to recycle prepayments as permitted by Section 143 of the Internal Revenue Code of 1986, (1) financing loans primarily for first time home buyers & (2) funding such reserve accounts as may be required.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

36. **S09-047 - Louisiana Community Development Authority (Livingston Parish Sewer District No. 2 Project)** - Not exceeding \$2,500,000 Revenue Bonds, not exceeding 6%, mature not later than 30 years, financing the costs of the acquiring, constructing, extending and improving the sewerage system within the Sewer District No. 2 of Livingston Parish, and funding a reserve fund for the Bonds, if necessary.
37. **L09-559 - Livingston Parish Council, (Livingston Parish Sewer District No. 2 Project)** - To authorize the Parish Council and the Livingston Parish Sewer District No. 2 to enter into a Local Services Agreement in which the District will provide funds to repay the parish obligation for bonds issued for the project (S09-047).
38. **S09-048 - Louisiana Community Development Authority (Denham Springs Sewer District No. 1 Project)** - Not exceeding \$23,750,000 Revenue Bonds, Taxable (BABs) at not exceeding 7.50% and/or Tax-Exempt at not exceeding 6%, mature not later than 30 years, acquisition, construction, extension and improvement of the sewerage system within the Denham Springs Sewer District No. 1 of Livingston Parish, and funding a reserve fund for the Bonds, if necessary.
39. **L09-558 - Livingston Parish, City of Denham Springs (Denham Springs Sewer District No. 1 Project)** - To authorize the City of Denham Springs and the Denham Springs Sewer District No. 1 to enter into a Local Services Agreement in which the District will provide funds to repay the City's obligation for bonds issued for the project (S09-048).

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS

40. **L09-518 - IDB of the City of New Orleans, Louisiana, Inc. (Southern Star Amusement, Inc. Project)** - Not exceeding \$100,000,000 Revenue Bonds, acquisition, renovation, equipping and expansion of a development project, consisting of the redevelopment of the former Jazzland/Six Flags amusement park facility.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

41. **S09-052 - Jefferson Parish Finance Authority** - Not exceeding \$75,000,000 Not exceeding \$75,000,000 Single Family Mortgage Revenue Bonds, not exceeding 7%, not exceeding 45 years, (1) finance the purchase of mortgage loans and/or mortgage-backed securities issued by FNMA, FHLMC or GNMA with respect to mortgage loans on owner-occupied residential immovable property owned by low and moderate income persons in the Parish of Jefferson to be originated by participating mortgage lenders (2) make deposits into certain funds as may be required to secure the bonds and successfully market the Bonds, (3) pay capitalized interest on the Bonds.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

42. **L00-477A - St. Tammany Parish Economic and Industrial Development District (Diversified Foods & Seasonings, Inc. Project)** - Amendment of prior approval granted on November 30, 2000 to provide approval of confirming letter of credit, amended trust and lease agreements, and changes in cost of issuance.
43. **L06-295A - East Baton Rouge Parish, Greater Baton Rouge Airport District** - Ratification of prior approval granted on July 20, 2006 to reflect change in cost of issuance.
44. **L06-448A - Ascension Parish, City of Donaldsonville** - Amendment of a prior approval granted on September 21, 2006 to reflect change in cost of issuance.
45. **L07-471B - St. Tammany Parish Development District (BCS, LLC Project)** - Amendment of prior approvals granted on October 24, 2007 and July 18, 2008 to provide approval of an extension in maturity, an amended Trust Indenture and financing agreement and changes in cost of issuance.
46. **L09-056B - Terrebonne Economic Development Authority (Buquet Distributing Company, Inc. Project)** - Amendment of prior approvals granted on January 7, 2009 and April 16, 2009 to reflect change in cost of issuance.

47. **L09-218B - Lafayette Parish, City of Lafayette** - Amendment of a prior approval granted on May 21, 2009 to reflect change in cost of issuance.
48. **L09-404A - St. Tammany Parish, Recreation District No. 11** - Ratification of prior approval granted on August 20, 2009 to obtain approval of cost of issuance.
49. **S04-019A - Louisiana Community Development Authority (University of Louisiana at Monroe Student Housing/University of Louisiana Monroe Facilities, Inc. Project)** - Amendment of a prior approval granted on April 15, 2004 to provide approval for change in structure from letter of credit to bank purchase and associated changes in cost of issuance.
50. **S05-034B - Louisiana Community Development Authority (Shreveport Utility System Project)** - Amendment of a prior approvals granted on August 18, 2005 and May 21, 2009 to reflect changes in the cost of issuance.
51. **S09-015B - Louisiana Public Facilities Authority (Franciscan Missionaries of Our Lady Health System Project)** - Amendment of a prior approval granted on April 16, 2009 and final approval on May 21, 2009 to reflect change in cost of issuance.
52. **S09-022A - Jefferson Parish, New Orleans Aviation Board (Consolidated Rental Car Project)** - Amendment of a prior approval granted on June 18, 2009 to reflect change in cost of issuance.
53. **S09-024B - Louisiana Public Facilities Authority (CHRISTUS Health Project)** - Ratification of prior approval granted on September 17, 2009 to obtain approval of change of cost of issuance and professionals.

TAB 10 - OTHER BUSINESS

54. Notification and approval of Proposed 2009 State Bond Commission meeting and deadline dates.
55. Discussion Regarding Litigation Issues and Negotiations Related to the Louisiana Stadium and Exposition District Revenue Bonds Series 2006-A, B, C, and D.
56. Receipt and consideration of bids on the sale of not exceeding \$200,000,000 State of Louisiana General Obligation Bonds, Series 2009-A, adoption of the award resolution therefore, and other matters related thereto.
57. Receipt and consideration of bids on the sale of not exceeding \$124,730,000 State of Louisiana General Obligation Refunding Bonds, Series 2009-B, adoption of the award resolution therefore, and other matters related thereto.
58. Discussion related to bond counsel fees associated with State of Louisiana General Obligation Variable Rate Demand Refunding Bonds Series 2008-A.
59. Adjourn.

In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.