



**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF DECEMBER 17, 2009
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the November 19, 2009 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (MARCH 27, 2010)

3. **L09-585 - Allen Parish, Recreation District No. 1** - 3.10 mills tax, 10 years, 2012-2021, acquiring, constructing, maintaining and operating recreational facilities, including the acquisition of equipment.
4. **L09-593 - Avoyelles Parish, Hospital Service District No. 1** - 4.90 mills tax, 10 years, 2010-2019, improving, maintaining and operating hospital facilities.
5. **L09-552 - Calcasieu Parish School Board, School District No. 34** - Not exceeding \$49,000,000 General Obligation Bonds, not exceeding 9%, not exceeding 20 years, acquiring and/or improving lands for building sites and playgrounds, purchasing, erecting, enlarging and/or improving school buildings and other school related facilities within and for said School District, and acquiring the necessary equipment and furnishings.
6. **L09-590 - Calcasieu-Cameron Hospital Service District** - 6.95 mills tax, 10 years, 2010-2019, improving, maintaining, operating and supporting the hospital facilities of the Hospital Service District including the acquisition of equipment and maintaining, expanding the District's Emergency Department capabilities and supporting Therapeutic Riding and the District's Rural Health Clinics in Vinton and Hackberry.
7. **L09-578 - Cameron Parish, Lower Cameron Hospital Service District No. 2** - 6.00 mills tax, 10 years, commencing in 2010, constructing, operating and maintaining health care facilities.
8. **L09-582 - Catahoula Parish School Board, School District No. 25** - Not exceeding \$750,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, acquiring and/or improving lands for building sites, including construction of necessary sidewalks and streets adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities and acquiring necessary equipment and furnishings therefor.
9. **L09-581 - DeSoto Parish School Board, School District No. 2** - Not exceeding \$9,000,000 General Obligation School Bonds, not to exceed 8%, not exceeding 20 years, acquiring and/or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities within and for the District and acquiring the necessary equipment and furnishings therefor.
10. **L09-608 - East Baton Rouge Parish, Greenwood Crime Prevention & Improvement District** - \$125 annual parcel fee, 10 years, 2010-2019, for security, beautification and improvements.
11. **L09-586 - Franklin Parish Police Jury** - (1) 3.24 mills tax, 10 years, 2011-2020, supporting, operating and maintaining a parishwide Health Unit; (2) 7.53 mills tax, 10 years, 2011-2020, improving, maintaining and operating the public library; (3) 2.03 mills tax, 10 years, 2011-2020, activities, services and facilities of the Franklin Parish Council on Aging.
12. **L09-597 - Iberia, Lafayette, St. Martin, Vermilion Parishes, Teche-Vermilion Fresh Water District** - 1.5 mills tax, 10 years, 2011-2020, constructing, establishing, extending, maintaining, operating and protecting a fresh water supply and abating pollution in Bayou Teche and Vermilion River within the District.

13. **L09-592 - Jefferson Davis Parish, City of Jennings** - 1% sales and use tax, 25 years, beginning April 1, 2010, establishing, acquiring, constructing, improving, operating and maintaining (1) streets, sidewalks and bridges; (2) drains and drainage facilities; (3) waterworks facilities; (4) sewer and sewerage disposal works; (5) garbage and solid waste facilities; (6) public parks and recreational facilities; (7) fire department stations and equipment, including fire trucks; (8) police department stations and equipment; and (9) public buildings; and purchasing and acquiring the necessary land, equipment and furnishings for any of the aforesaid public works, improvements and facilities, including salaries of City employees and subject to funding into bonds.
14. **L09-580 - Rapides Parish School Board, Forest Hill School District No. 16** - Not exceeding \$3,120,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, acquiring and/or improving lands for building sites and playgrounds; including construction of necessary sidewalks and streets adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities and acquiring the necessary equipment and furnishings therefore.
15. **L09-621 - Rapides Parish Police Jury, Fire Protection District No. 14** - 21.93 mills tax, 10 years, 2012-2021, acquiring, constructing, improving, maintaining or operating fire protection facilities, vehicles and equipment, including both movable and immovable property that are used to provide fire protection.
16. **L09-620 - St. Bernard Parish Law Enforcement District** - (1) 1/2% sales tax, 10 years, commencing January 1, 2013, paying salaries and benefits of law enforcement personnel; paying the cost of training law enforcement personnel; funding juvenile and narcotics programs; paying the cost of maintaining and operating four sub-stations and other law enforcement facilities; and paying the cost of acquiring equipment; (2) 5 mills tax, 10 years, 2011-2020, salary increases and associated benefits for personnel engaged in enforcement activity, not including any enforcement personnel above the rank of lieutenant, but specifically limited to patrol deputies, detectives, narcotics agents, correction officers and communication officers.
17. **L09-583 - St. John the Baptist Parish Council** - 1 mill tax, 20 years, 2010-2029, fund the cost of housing and detaining juveniles at the St. James Parish Youth Center or any other juvenile detention center approved by appropriate state and federal authorities in St. John the Baptist Parish or any other Parish and/or for operation and maintenance, for construction or renovation of a facility to house the juveniles, probation officers, judges, counselors and other personnel associated with juvenile justice services in St. John the Baptist Parish, including providing necessary furnishings, equipment and transportation.
18. **L09-622 - St. Landry Parish, Gravity Drainage District No. 1, Ward 2** - 8.50 mills tax, 10 years, 2011-2020, improving, constructing, maintaining and/or operating gravity drainage works.
19. **L09-598 - St. Mary Parish, Recreation District No. 3** - (1) Not exceeding \$700,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, purchasing, acquiring, constructing and improving parks, playgrounds, recreation centers and other recreational facilities, together with the necessary furnishings and equipment therefore; (2) 2.86 mills, 10 years, 2011-2020, maintaining, operating and improving recreational facilities.
20. **L09-623 - St. Tammany Parish, Fire Protection District No. 5** - 19.68 mills tax, 10 years, 2010-2019, acquiring, constructing, improving, maintaining and/or operating fire protection facilities, including equipment, and the costs of obtaining water for fire protection purposes and providing services to injured or ill persons in emergency situations.
21. **L09-587 - West Baton Rouge Parish Council** - 1.1 mills tax, 20 years, 2011-2030, detaining, housing and providing rehabilitative services and programs for juveniles.
22. **L09-588 - West Baton Rouge Parish Council** - 3 mills tax, 10 years, 2011-2020, providing funds to continue the maintenance, operation and capital expenditures necessary for all the Community Centers owned and/or leased in the name of West Baton Rouge Parish Council and located within the Parish of West Baton Rouge.

23. **L09-619 - Winn Parish Police Jury** - 3.21 mills tax, 10 years, 2010-2019, maintaining, operating and supporting the parish health unit and supporting the operations and activities of the parish and the police jury.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

24. **L09-589 - East Baton Rouge Parish, St. George Fire Protection District No. 2** - Not to exceed \$2,000,000 Certificates of Indebtedness, Series 2009, not exceeding 6%, not exceeding 10 years, providing funds to acquire, construct, and equip a new administrative facility and a new training facility, including all necessary furnishings and equipment related thereto.
25. **L09-602 - LaSalle Parish, Town of Olla** - Not exceeding \$30,000 Excess Revenue Loan, not exceeding 4.5%, not exceeding 3 years, purchasing property.
26. **L09-594 - St. Charles Parish, Des Allemands Volunteer Fire Department** - Not exceeding \$300,000 Certificates of Indebtedness, not exceeding 5%, not exceeding 7 years, purchasing a fire truck and fire protection equipment.
27. **L09-596 - St. Charles Parish, Hospital Service District No. 1** - Not to exceed \$7,000,000 Budgetary Loan, not exceeding 6%, repaid on or before March 1, 2011, paying current expenses.
28. **L09-584 - Tangipahoa Parish, Rural Fire Protection District No. 2** - Not to exceed \$300,000 Certificates of Indebtedness, not to exceed 5%, mature not later than January 1, 2015, providing funds to finance the construction of a new fire house on behalf of the Husser Volunteer Fire Department.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - GO ZONE BONDS

29. **L09-561 - East Baton Rouge Parish, City of Baton Rouge** - Not exceeding \$6,000,000 Public Improvement Sales Tax Revenue Bonds, Series 2010 (GO Zone), not exceeding 6%, not exceeding 30 years, (1) providing funds to make a loan to the Greater Baton Rouge Airport District to enable the District to construct a hanger facility to be located at the Baton Rouge Metropolitan Airport; (2) funding a debt service reserve fund.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - DEQ ARRA

30. **L09-603 - Acadia Parish, City of Crowley (DEQ ARRA Capitalization Grant/Loan Program)** - Not exceeding \$1,000,000 Sewer Revenue Bonds, Series 2009, non-interest bearing, maturing not later than 20 years, acquiring, constructing and installing improvements, extensions and additions to the sewerage system.
31. **L09-604 - Rapides Parish, Town of Ball (DEQ ARRA Capitalization Grant/Loan Program)** - Not exceeding \$300,000 Sewer Revenue Bonds, Series 2009, to be non-interest bearing, to mature not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to the sewerage system.
32. **L09-618 - Vermilion Parish, City of Abbeville (DEQ ARRA Capitalization Grant/Loan Program)** - Not exceeding \$150,000 Sewer Revenue Bonds, non-interest bearing, not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to sewer system.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

33. **L09-539A - Allen Parish, Southwest Allen Parish Waterworks District No. 2** - Not exceeding \$995,000 Taxable and/or Tax-Exempt Water Revenue Bonds, not exceeding 4%, not exceeding 22 years, constructing and acquiring extensions and improvements to the waterworks system, including appurtenant equipment, accessories and properties, both personal and real.
34. **L09-543A - Allen Parish, East Allen Parish Waterworks District** - Not exceeding \$1,285,000 Revenue Bonds, not exceeding 3.45%, not to exceed 22 years, constructing and acquiring additions, extensions and improvements to the waterworks system.

35. **L09-491A - Bossier & Caddo Parishes, City of Shreveport** - Not to exceed \$15,000,000 Taxable Water and Sewer Revenue Bonds, not to exceed 2.95%, not to exceed 22 years, for acquisition and construction of improvements, extensions and replacements to the drinking water portion of the City's combined water and sewer system.
36. **L09-600 - Caddo-Bossier Parish Port Commission (TruSouth Oil LLC Project)** - Not to exceed \$10,000,000 Revenue Bonds, not to exceed a fixed or variable rate of 12%, not to exceed 30 years, acquisition and expansion of an existing blending, manufacturing and packaging facility to include (1) approximately 90,000 square feet of additional warehouse space; (2) approximately 20,000 square feet for an additional manufacturing floor space for a new filling and packaging line; and (3) approximately 10,000 square feet area for the construction and installation of blow molding equipment in order to accommodate the Company's plans to manufacture its own containers on site.
37. **L09-563A - DeSoto Parish, Waterworks District No. 1** - Not exceeding \$2,360,000 Water Revenue Bonds, not exceeding 3.50%, not exceeding 22 years, pay costs of acquiring and constructing extensions and improvements to the waterworks system, including appurtenant equipment, accessories and properties, both personal and real.
38. **L09-526A - East Baton Rouge Parish, City of Baker** - Not exceeding \$4,200,000 Water Revenue Bonds, not exceeding 3.45%, not exceeding 22 years, constructing and acquiring extensions, improvements, renovations and replacements to the waterworks system, including equipment and fixtures.
39. **L09-591 - Evangeline Parish, Town of** ~~Pollock~~ **Pollock** - Not exceeding \$6,000,000 Revenue Bond, not exceeding 8% fixed or 12% variable, not exceeding 7 years from date of issue, to provide funds for the maintenance and operations of the entities wholly owned medical facility.
40. **L09-460A - Grant Parish, Town of Pollock** - Not exceeding \$530,000 Water Revenue Bonds, not exceeding 4%, not exceeding 22 years, acquiring and constructing improvements, extensions and replacements to the waterworks system, including appurtenant equipment, accessories and properties, both personal and real.
41. **L09-387A - Ouachita Parish, City of West Monroe** - Not exceeding \$1,500,000 Sewer Revenue Bonds, not exceeding 4%, not exceeding 22 years, constructing and acquiring additions, extensions and improvements to the sewerage collection and disposal system.
42. **L09-579 - Plaquemines Parish Council** - Not exceeding \$18,000,000 Revenue Bonds, not exceeding 6.50%, not exceeding 20 years, constructing and improving levees and levee drainage facilities for the East Bank area of the Parish, including the construction of a levee between Braithwaite and White Ditch and relocation of a drainage canal, acquiring necessary land and rights-of-way, and paying costs of engineering and design costs in connection therewith.
43. **L09-416A - Rapides Parish, City of Alexandria** - Not exceeding \$4,000,000 Utilities Revenue Bonds, not exceeding 4%, not to exceed 22 years, constructing acquiring, extending and/or improving the sewer portion of the combined electric power and light plant and system, waterworks plant and system, natural gas system and sewer system.
44. **L09-417A - Rapides Parish, City of Alexandria** - Not exceeding \$10,000,000 Revenue Bonds, not exceeding 4%, not to exceed 22 years, constructing, acquiring, extending and/or improving the water portion of the combined electric power and light plant and system, waterworks plant and system, natural gas system and sewer system.
45. **L09-570A - Rapides Parish, Kolin-Ruby Wise Waterworks District No. 11A** - Not exceeding \$550,000 Revenue Bonds, not exceeding 4%, not to exceed 22 years, constructing and acquiring additions, extensions and improvements to the waterworks system.
46. **L09-465B - Richland Parish, Town of Delhi** - Not exceeding \$10,800,000 Sewer Revenue Bonds, not exceeding 4%, not exceeding 22 years, to pay a portion of the cost of constructing and acquiring extensions, improvements, renovations and replacements to the sewerage system, including appurtenant equipment, accessories and properties, both personal and real.

47. **L09-466B - Richland Parish, Town of Delhi** - Not exceeding \$9,000,000 Water Revenue Bonds, not exceeding 4%, not exceeding 22 years, constructing and acquiring extensions, improvements, renovations and replacements to the waterworks system, including appurtenant equipment, accessories and properties, both personal and real.
48. **L09-601 - St. Mary Parish Council** - Not exceeding \$3,000,000 Revenue Bonds, not exceeding 6%, not exceeding 10 years, constructing a road or roads, water, sewer, or other utility improvements and other capital improvements.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

49. **S07-109A - Louisiana Housing Finance Agency (Mallard Crossing Apartment Project)** - Not exceeding \$14,107,000 Multifamily Housing Revenue Bonds, not exceeding 12%, not exceeding 42 years, acquisition, construction and equipping of a 192 unit multifamily residential rental facility with approximately 12.56 acres of total land area located in the City of Baton Rouge.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

50. **S09-057 - Louisiana Community Development Authority (Goodwill Industries of North Louisiana, Inc. Project)** - Not to exceed \$3,500,000 Revenue Bonds, not to exceed 6%, to mature not before 20 years, acquisition, construction and equipping of a training center, production facility and retail store to be located in Shreveport and funding a debt service reserve fund.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS

51. **L09-524 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Baronne Development Partners, LLC Project)** - Not exceeding \$100,000,000 Revenue Bonds to finance the acquisition, construction and installation of a development project consisting of two existing office buildings, to be converted into offices, retail space, hotel and residential units, providing access with an existing parking garage.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

52. **S08-022B - Lafayette Public Trust Financing Authority** - Not exceeding \$25,000,000 Single Family Mortgage Revenue Bonds, in one or more series, variable rate not exceeding 12% (taxable) to be converted to a fixed rate not exceeding 8% (tax-exempt), not exceeding 34 years, purchase GNMA Securities, Fannie Mae Securities and/or FHLMC Securities backed by and based on mortgage loans made by certain mortgage-lending institutions located in the City of Lafayette or Parish of Lafayette to finance owner-occupied single family residential immovable property located in the eligible loan area to be owned and occupied by low and moderate income families or persons residing in the eligible loan area.
53. **S09-056A - East Baton Rouge Mortgage Finance Authority** - (1) Not exceeding \$30,000,000 Single Family Mortgage Revenue Bonds, in one or more series, variable rate to be converted to a fixed rate not exceeding 12%, maturing no later than 42 years, financing loans primarily for first time home buyers and funding such reserve accounts as may be required, such bonds to be purchased by the US Treasury under the New Issue Bond Program (NIBP) authorized by the Housing and Economic Recovery Act of 2008; and (2) Not exceeding \$20,000,000 Single Family Mortgage Revenue Bonds, in one or more series, fixed rate not exceeding 12%, maturing no later than 42 years, financing loans primarily for first time home buyers and funding such reserve accounts as may be required, such bonds to be issued simultaneously with the conversion of the bonds issued under the NIBP from a variable rate to a fixed rate mode.
54. **S09-055A - Louisiana Public Facilities Authority (Drinking Water Revolving Loan Fund Match Project)** - Not exceeding \$5,000,000 Revenue Bonds, variable rate not exceeding 10%, maturing no later than November 1, 2015, providing, developing, securing and improving water storage treatment, supply and distribution services and facilities.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

55. **L00-477B - St. Tammany Parish Economic and Industrial Development District (Diversified Foods & Seasonings, Inc. Project)** - Amendment of prior approvals granted on November 30, 2000 and October 27, 2009 to provide approval of change in cost of issuance.
56. **L09-172B - Iberville Parish, Waterworks District No. 2** - Amendment of prior approval granted on July 30, 2009 to provide approval of change in cost of issuance.
57. **L09-556A - Calcasieu Parish School Board, School District No. 23** - Amendment of prior approval granted on November 19, 2009 to provide approval of change in cost of issuance.
58. **S07-025D - Louisiana Public Facilities Authority (C-Port L.L.C. Project)** - Amendment of prior approvals granted on May 15, 2007, June 19, 2008 and October 16, 2008 to provide approval of the delivery of letter of credit, conversion of interest rate mode and changes in costs of issuance.
59. **S08-039B - The Finance Authority of New Orleans (Pathway to Homeownership Project)** - Amendment of prior approvals granted on August 21, 2008 and September 18, 2008 to provide approval of change from fixed to variable interest rate.
60. **S08-041B - East Baton Rouge Mortgage Finance Authority (Mortgage-Backed Securities Program)** - Amendment of prior approvals granted on August 21, 2008 and October 16, 2008 to reflect a change in cost of issuance.
61. **S09-001A - Louisiana Community Development Authority (Talen's Marine & Fuel, LLC Project)** - Amendment of prior approval granted on March 19, 2009 to reflect change in costs of issuance.
62. **S09-022B - New Orleans Aviation Board (Consolidated Rental Car Project)** - Amendment of prior approvals granted on June 18, 2009 and October 27, 2009 to reflect change in costs of issuance.
63. **S09-031A - New Orleans Aviation Board (Passenger Facility Charge Project)** - Amendment of prior approvals granted on June 18, 2009 to reflect a change in the authorized level of interim financing, to provide for the addition of another finance provider, and approval of the proposed term sheet to be utilized on the interim financing.
64. **S04-019B - Louisiana Community Development Authority (University of Louisiana at Monroe Student Housing/University of Louisiana Monroe Facilities, Inc. Project)** - Amendment of a prior approval granted on October 27, 2009 to provide approval for change in cost of issuance.

TAB 10 - OTHER BUSINESS

65. **L09-498A - Pointe Coupee Parish School Board** - Amendment of a prior approval granted on September 17, 2009 to reflect change in interest rate.
66. **Louisiana Stadium and Exposition District** - a) Discussion regarding LSED ARS litigation and negotiations; and b) Consideration of a resolution agreeing to the Governor's written Directive and Certification pursuant to Act No. 2 of the 2008 Second Extraordinary Session with respect to the State of Louisiana's investment in the outstanding bonds of the Louisiana Stadium and Exposition District and providing for other matters related thereto.

An Executive Session, in accordance with Louisiana law, may be held to discuss the issue(s).

67. Adjourn.

In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.