



PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF DECEMBER 06, 2010
10:00 A.M. - SENATE COMMITTEE ROOM E
STATE CAPITOL BUILDING

1. Call to order and roll call.
2. Approval of the minutes of the November 18, 2010 meeting.

TAB 3 - GO ZONE BONDS

3. GO Zone Status and Allocation
4. **S10-055C - Louisiana Community Development Authority (Westlake Chemical Corporation Projects)** -Request for remaining GO Zone Bond volume cap allocation and bond approval of \$210,556,440 associated with the application of not exceeding \$300,000,000 Revenue Bonds, in one or more series, fixed or variable rate not exceeding 15%, mature not later than 25 years from the date of issuance, (1) expanding, equipping and improving the Corporation's manufacturing facilities located in Calcasieu Parish; (2) designing, constructing and equipping a new expansion to the Corporation's manufacturing facilities located in Ascension Parish, consisting of (a) a chlor alkali facility (the "Geismar Facilities") and/or (b) expanding, equipping and improving the Geismar Facilities; and (3) provide a reserve, if required.
5. **L10-414C - Industrial Development Board of the Parish of East Baton Rouge, Louisiana, Inc. (Exxon Capital Ventures, Inc.)** -Request for remaining GO Zone Bond volume cap allocation and bond approval of \$60,556,440 associated with the bond application of not exceeding \$200,000,000 Revenue Bonds, not to exceed 8% fixed or 12% variable, mature not later than 30 years from date of issuance, to finance the costs of (1) acquisition, construction and equipping certain industrial, manufacturing and/or processing facilities or commercial facilities at the Company's existing refinery and/or chemical facilities owned and operated by Exxon Mobil Corporation, located in the Parish of East Baton Rouge, and (2) funding a reserve fund for the Bonds.
6. **L10-437D - Industrial Development Boards of the Parish of Ascension, Louisiana, Inc. (IMTT - Geismar Project)** -Request for remaining GO Zone Bond volume cap allocation and bond approval of \$160,556,440 associated the bond application of not exceeding \$200,000,000 Revenue Bonds, not exceeding fixed rate or variable rate of 12%, maturing no later than 40 years, finance the acquisition, construction and installation of a liquid logistics center in Geismar, Ascension Parish.
7. **S10-072 - The Finance Authority of New Orleans (GCHP-MLK Project)** - Not exceeding \$2,500,000 Revenue Bonds in one or more series, not exceeding 12 %, not later than 42 years, (1) to acquire, construct and equip a 20,000 sq. ft. commercial portion of the GCHP-MLK Project and (2) make deposits into certain funds.
8. **S10-073 - Louisiana Public Facilities Authority (International-Matex Tank Terminals Project)** - Not exceeding \$200,000,000 Revenue Bonds, Series 2010B, variable weekly rate not to exceed 12%, mature not later than December 1, 2046, improving and expanding the liquid logistics centers in St. Rose and Geismar.

TAB 3 - OTHER BUSINESS

9. Authorization for State Bond Commission staff to proceed with activities [inclusive, but not limited to Request for Proposal (RFP) development, issuance, evaluation and consultant recommendation] associated with the RFP for selection of a Financial Services Advisor for a three year period (one year with two one year extensions) beginning approximately July 1, 2010.
10. Consideration, discussion and authorization for the State Bond Commission Director and Financial Advisor, on behalf of the Commission, with respect to the previously authorized and issued, but not exceeding \$200,000,000 principal amount of the State of Louisiana General Obligation Bonds Series 2008-A, to proceed with those activities [with respect to providing the Commission recommendations on changes in structure, credit provider, insurance providers, etc.; the execution and delivery of all related instruments, documents and certificates which may be required for or necessary, convenient or appropriate to effectuate the aforementioned actions on the named issue; and the issuance of any required RFP's to acquire professional services] necessary to assure continuation of the issuance past the current July 16,2011 letter of credit expiration date.
11. Consideration, discussion and authorization for the State Bond Commission Director and staff to proceed with those activities [inclusive, but not limited to Request for Proposals (RFP) development, issuance, evaluation, and recommendation development] associated with the RFP for selection of General Obligation Bond Counsel Services on the previously enumerated agenda item regarding the State of Louisiana General Obligation Bonds Series 2008-A.
12. Consideration, discussion and authorization by the State Bond Commission to adjust the existing new money General Obligation Bond Sale authorization from \$300,000,000 to a not to exceed \$600,000,000, in one or more series, and to authorize the State Bond Commission Director and the Financial Advisor to proceed with those activities necessary to effectuate those transactions.

Adjourn.

In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.