LOUISIANA STATE BOND COMMISSION
APPLICATION FOR QUALIFIED PRIVATE ACTIVITY GULF OPPORTUNITY ZONE BONDS

Instructions: *Complete all required fields, which are indicated by * . If space is inadequate to complete response for an item, go to Continuation Sheet on page 5 , enter applicable item number and remainder of response. PRINT and SUBMIT BY EMAIL buttons can be found on page 4. To retain an electronic version of the application form, use "Save As" option under File menu on Internet browser toolbar. Once the form is saved, it can only be modified with Adobe Writer. If problems are encountered using form, call (225) 342-0040.*

1. Name of Issuer *

Mailing Address *

Phone Number * Email

2. Name of Applicant

Initial owner/operator *

Mailing Address *

Phone Number * Email

If person to be notified upon allocation is different than initial owner/operator, complete contact information below.

Person to be notified

Mailing Address

Phone Number Email

3. Date of inducement/official intent resolution *

4. Amount of ceiling requested * Minimum amount of ceiling required *

5. Project address or detailed description of project location *

6. Purpose of financing *

7. Type of project (select one) * ◯ Qualified Residential Rental Project ◯ Non-residential Real Property ◯ Public Utility Property

8. If request is NOT for housing project, go to Item 9.
If request is for housing project, specify type and complete items a - c below. ☐ Single Family ☐ Multi-family

a. Explain whether project promotes neighborhood revitalization and/or in-fill development, including new development on vacant or adjudicated properties, and whether the buildings are complimentary to existing architecture in the neigborhood.

8. Continuation of housing projects questions
   b. Is it a scattered site of single family units? ◯ **YES** ◯ **NO** If **YES,** list number of units
   c. Is it a multiple unit dwelling or dwellings? ◯ **YES** ◯ **NO** If **YES**, list number of buildings and number of units

9. Indicate if the project is located proximate to a central business district, employment center or within a targeted area within the meaning of IRS Code. *

10. Does the project leverage other governmental or private equity funds and/or governmental incentives? * ◯ **YES** ◯ **NO**
    If **YES**, list individually and provide details

11. Does the project development plan provide jobs that enhance opportunities for Louisiana in technology, advanced manufacturing, environmental processing or other areas that provide for a specialized workforce? * ◯ **YES** ◯ **NO**
    If **YES,** describe.

12. Is a workforce training program a component of project's development plan? * ◯ **YES** ◯ **NO**
    If **YES,** describe.

13. Is the project related to the recovery efforts of Hurricane Katrina and/or Rita? * ◯ **YES** ◯ **NO**
    If **YES,** does project involve rehabilitation of storm damaged property and/or construction of replacement property? ◯ **YES** ◯ **NO**
    If **YES,** explain how.

14. Does the project provide for employment of personnel displaced by Hurricane Katrina and/or Rita? * ◯ **YES** ◯ **NO**
    If **YES,** explain how.

15. Provide job / salary related information. *

Number of jobs to be created duirng construction		Expected construction payroll	
Number of new permanent jobs to be created		Average salary for new jobs	
Number of new permanent jobs to be retained		Average salary for retained jobs	
Will health care benefits be provided?	◯ **YES** ◯ **NO**	If **YES,** provide average amount	

If **YES,** summarize the health care benefits to be provided and specify percentage of benefits to be contibuted by employer.

16. Identify other state programs that will provide financial or business incentives as part of expansion or new location. *

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17. Provide dates for: *

When allocation is required		Expected closing on financing	
Expected bond delivery		Completion of plans & specs	
Commencement of construction		Completion of construction	
To be placed in service			

18. Describe why it is necessary to request and receive an allocation from Qualified Gulf Opportunity Zone Bond pool instead of from separate private activity bond limitations not covered by the Gulf Opporunity Act of 2005 but administered by the Governor. *

19. For applications related to mortgage revenue bonds, qualified mortgage bonds or qualified veterans mortgage bonds, provide the following information.

Narrative description of need

Benefit of bonds and allocation

20. Provide information regarding entity.

a. Applicant Business Type *

◯ Corporation — If Corporporation, specify type ◯ **C** ◯ **S** ◯ **LLC**

◯ Partnership

◯ Other — If Other, describe.

b. Principal Owners *

c. Principal Officers *
(Must list CEO's name and phone number)

d. Corporate Registry ◯ Domestic ◯ Foreign — If Domestic, in which state incorporated

e. Date of incorporation

f. Registered with Secretary of State to do business in Louisiana ◯ **YES** ◯ **NO**

21. Type of sale (select one) * ◯ Private Placement ◯ Competitive ◯ Negotitated

22. If **privately placed**, provide name of Bond Purchaser.

23. If **publicly offered,** provide Underwriter(s) information.

Company _____ Contact _____ Phone Number _____

Company _____ Contact _____ Phone Number _____

24. If **publicly offered,** provide Underwriter Counsel and Co-counsel information.

Firm _____ Attorney _____ Phone Number _____

Firm _____ Attorney _____ Phone Number _____

25. Guarantor _____

26. Interest Rate * ◯ Fixed _____ ◯ Variable _____

27. Indicate expected final maturity of the bonds. * _____

28. Explain if there are expectations of early prepayment or future events that could be setup and result in an expected early redemption of the bonds. * _____

29. Describe security to be utilized to provide debt service.* _____

30. Use Continuation Sheet to provide additional information.

Application submitted by: * _____ Email * _____ Date Submitted * _____

Additional Application Requirements

A. One of the items below must be submitted to Bond Commission to complete application. Indicate which item will be submitted. *

◯	Bond purchase agreement or other written committment to purchase bonds for which an allocation is requested, executed by one or more purchasers, setting forth in detail the principal and interest payment provisions and the security for the bonds accepted by the Issurer or the beneficiary of the bonds.
◯	In case of public offering of bonds for which allocation from ceiling is requested, a binding bond purchase or underwriting agreement obligating the underwriter or underwriters to sell or purchase bonds within 120 days of the receipt of allocation, setting forth in detail the proposed principal and interest payment provisions and security for the bonds, accepted by the Issurer or the benficiary of the bonds.
◯	$7,500 escrow deposit which will be forfeited in the event the bonds for which allocation is granted are not delivered prior to the expiration of such allocation as provided. The escrow deposit shall be returned to the party without interest upon the substitution of one of the items described above or delivery of bonds within allocation period.

B. A letter from bond counsel must be submitted as part of the application stating allocation as requested will meet the requirements of the Qualified Gulf Zone Opportunity Bonds under Section 1400N of the IRS Code provided the issuer receives the allocation and designation as such.

C. Documentation required in standard Bond Commission application process must be submitted, specifically application for approval, resolution adopted by issuer of the debt and Application - Attachment C (Financial Information).

D. If project involves construction, Application - Attachment B must be completed and submitted.

E. In addition to submission to Louisiana State Bond Commission, copies of this application must be submitted to:

Governor's Office
P. O. Box 94004
Baton Rouge, LA 70804-9004

Louisiana Department of Economic Development
Attention: Stan Fulcher
P. O. Box 94185
Baton Rouge, LA 70804

F. "Louisiana Gulf Opportunity Zone Exhibit A" must be completed and sent to Louisiana Department of Economic Development with a copy of the application for purposes of economic development analysis.

Application Submission

Upon completion of all required fields, select PRINT FORM button to print copies for submission to Governor's Office, to Louisiana Department of Economic Development and for your records. Select SUBMIT IT BY EMAIL to electronically send the application to the Bond Commission. A subsequent email response will be sent by Bond Commission staff to provide the assigned application number.

Print Form

Submit by Email

CONTINUATION SHEET