NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF NOVEMBER 18, 2004
10:00 A.M. – SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING

1. Call to order and roll call.

2. Approval of the minutes of the October 21, 2004 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS – ELECTIONS (JANUARY 15, 2005)

3. **L04-554 – Town of Iota (Acadia Parish)** – (1) 5 mills tax, 10 years, 2005-2014, constructing and maintaining streets, roads, highways and avenues; (2) 5 mills tax, 10 years, 2005-2014, maintaining public buildings, constructing, improving and maintaining bridges and drainage systems.

4. **L04-508 – Avoyelles Parish Police Jury** – (1) 6.20 mills tax, 10 years, 2006-2015, maintenance and support of public libraries; (2) 3.50 mills tax, 10 years, 2006-2015, drainage maintenance and improvements.

5. **L04-550 – Caddo Parish Fire Protection District No. 5 – (1)** $75 Service charge, 10 years, 2005-2014, fire protection, including emergency medical services, acquiring, facilities and equipment in and for the district, including paying the cost of obtaining water and salaries of firemen and all purposes incidental thereto; **(2)** 20 mills tax, 15 years, 2005-2019, maintaining and operating fire protection facilities, for purchasing fire trucks and other fire fighting equipment and paying other costs of maintaining and operating the fire department, including salaries, obtaining water, fire hydrant rentals, services and all other costs incidental thereto.

6. **L04-509 – Calcasieu Parish Police Jury** – 2.41 mills, 10 years, 2005–2014, maintaining and operating the facilities and services of the Calcasieu Parish Mosquito Control Program, as well as improving or constructing mosquito control facilities.

7. **L04-511 – Caldwell Parish School Board, Consolidated School District No. 1 –** Not exceeding $11,000,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, acquiring and improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent thereto; purchasing, erecting and improving school buildings and other school related facilities within and for the district and acquiring the necessary equipment and furnishings therefore.

8. **L04-510 – Concordia Parish Police Jury –** ¼% sales tax, 10 years, 2005-2015, extending, improving, maintaining and/or operating the parishwide hospital service district of the Parish.

9. **L04-552 – Town of Vidalia (Concordia Parish)** – (1) Not exceeding $5,400,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, purchasing, constructing, acquiring and improving public parks, including land, facilities, equipment and furnishings; (2) 3 mills tax, 10 years, 2005-2014, acquiring, constructing, improving, maintaining operating and/or supporting public parks, including facilities, equipment and recreational programs.

10. **L04-512 – Town of Lake Providence (East Carroll Parish)** – 1% sales tax, 10 years from the date of first levy, improvement, maintenance, and/or repair of public streets, including but not limited to the acquisition, maintenance and repair of equipment for such purpose.

11. **L04-549 – East Carroll Parish Police Jury** – 2.5 mills, 5 years, 2005-2009, operating, maintaining and supporting the Louisiana Cooperative Extension Program, including providing necessary office facilities, equipment and supplies.

12. **L04-513 – Evangeline-Ville Platte Recreation District, Evangeline Parish** – 3.5 mills, 20 years, 2005-2024, acquiring, constructing, improving, maintaining and operating a baseball park, basketball facility, tennis facility, and soccer facility including related buildings in connection therewith; and other permanent works of public improvement, subject to funding into bonds.

13. **L04-514 – Jefferson Parish Council, Stonebridge Subdivision Special District -** $320 Parcel Fee, 10 years, commencing in 2005, increasing by 2.5% per year until expiration, purchasing, acquiring, constructing and improving, or leasing, maintaining and operating machinery and equipment and other facilities in connection with providing security enhancement services in the District.

14. **L04-547 – City of Thibodaux (Lafourche Parish)** – rededication of a 1% sales tax to increase the percentage of revenues that may be appropriated to the General Fund.

15. **L04-555 – City of Grambling (Lincoln Parish)** – rededication of the proceeds of a 32 mills tax to allow 35% of the proceeds to be used for the purposes of acquiring, constructing, improving, maintaining and operating works of public improvement with the remaining 65% of the proceeds to be used for prior purposes.

16. **L04-515 – Gravity Drainage District No. 1 (Livingston Parish) –** ½ % sales tax, 20 years, acquiring drainage works, rights-of-way for canals and ditches, flood prevention works, equipment and facilities necessary to construct, maintain, and operate outlets for the waters of the district, and prevent flooding.

17. **L04-516 – Special Taxing District No. 5 (Gravity Drainage District No. 5), Livingston Parish** - ½% sales tax, 10 years from date of first levy, acquire drainage works, equipment and facilities necessary to construct, maintain and operate outlets for waters of the District to prevent flooding, subject to funding into bonds.

18. **L04-553 – Pointe Coupee Law Enforcement District –** 12 mills tax, 12 years, 2005-2016, funding for the Pointe Coupee Parish Sheriff's Office.

19. **L04-518 – Gravity Sub-Drainage District No. 1 of Gravity Drainage District No. 2 (St. Mary Parish) –** 9.95 mills tax, 10 years, 2005-2014, maintaining, operating and improving the drainage facilities in the district.

20. **L04-519 – Wax Lake East Drainage District (St. Mary Parish) –** 3.2 mills tax, 10 years, 2005-2014, maintaining, operating and improving the drainage facilities in the district.

21. **L04-520 – St. Mary Parish School Board, Consolidated School District No. 5** – 13.94 mills, 10 years, 2006-2015, maintaining and operating and giving additional support to public schools.

22. **L04-521 – Fire Protection District No. 5, St. Tammany Parish –** 10 mills, 10 years, 2006-2015, acquiring, improving, maintaining and/or operating fire protection facilities and equiment in and for the district, including the cost of obtaining water for fire protection purposes and paying chareges for fire hydrant rentals and service.

23. **L04-522 – Loranger Area Recreation District No. 104 (Tangipahoa Parish) –** 6 mills tax, 10 years, 2005-2014, acquiring, constructing, improving, maintaining, operating and supporting recreational facilities and programs of the for the district, including necessary equipment in connection therewith.

24. **L04-523 – Webster Parish School Board, Springhill School District No. 8** – (1) Not exceeding $18,525,000 General Obligation Bonds, not exceeding 8%, not exceeding 25 years, acquiring and/or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets, purchasing, erecting and/or improving school buildings and other school related facilities and acquiring the necessary equipment and furnishings, including to the extent feasible, those school projects set forth in the Report of the Springhill Alliance For Education Committee and approved by the School Board; (2) 8 mills tax, 10 years, 2005-2014, acquiring, constructing, repairing, improving, maintaining and/or operating schools and school related facilities, equipment and programs.

25. **L04-551 – Webster Parish Law Enforcement District –** ½% sales tax, to be dedicated and used for payment of salaries and benefits of deputies.

26. **L04-524 – City of Port Allen (West Baton Rouge Parish)** – 5.27 mills, 10 years, 2006–2015, paying maintenance and operating expenses of City Police Department.

27. **L04-525 – West Baton Rouge Parish Council – (1)** 4.1 mills tax, 10 years, 2006-2014, continuing the maintenance, operation and capital expenditures necessary for the West Baton Rouge Library and its branches; **(2)** 7.2 mills tax, 10 years, 2006-2015, continuing the maintenance, operation and capital expenditures necessary for the Drainage works within and for the parish.

28. **L04-526 – West Baton Rouge Parish Council** – 5 mills, 10 years, 2005-2014, acquiring, constructing, improving, operating and/or maintaining recreational facilities and programs.

29. **L04-527 – Winn Parish School Board –** 8.07 mills tax, 10 years, 2005-2014, providing funds for maintenance and operation of the public schools of Winn Parish

TAB 4 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – LOANS

30. **L04-548 – Bienville Parish Law Enforcement District –** Not exceeding $300,000 Budgetary loan, not exceeding 4.75%, maturing on or before June 30, 2005, current operations.

31. **L04-528 – Communications District Number One, Caddo Parish** – Not exceeding $900,000 Excess Revenue Certificates of Indebtedness, not exceeding 6%, not to exceed 15 years, financing a parishwide mobile data communications project.

32. **L04-530 – Jefferson Davis Parish Police Jury –** Not exceeding $500,000 Excess Revenue Certificates of Indebtedness, not exceeding 4.15%, maturing serially on November 1, 2005-2014, acquiring equipment to maintain Parish roads and other facilities of the Parish.

33. **L04-532 – Lafayette Parish School Board** – Not exceeding $4,000,000 Excess Revenue Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, acquiring, constructing and improving school and school related improvements, including necessary fixtures, furnishings and equipment.

34. **L04-531 – Hospital Service District No. 1, LaSalle Parish** – Not exceeding $171,000 Excess Revenue Certificates of Indebtedness, not exceeding 4%, maturing December 1st of 2005-2009, acquiring equipment and machinery.

35. **L04-533 – Morehouse Parish School Board –** Not exceeding $500,000 Revenue Anticipation Notes, not exceeding 5%, maturing on or before June 30, 2005, current operations.

36. **L04-534 – City of New Orleans (Orleans Parish) –** Not exceeding $87,200,000 Limited Tax Certificates of Indebtedness, on a taxable or tax-exempt basis, not exceeding 8%, not exceeding 10 years, refunding and extending the City's outstanding Certificates of Indebtedness, Series 1998B and paying certain judgments against the City.

37. **L04-535 – Vernon Parish Police Jury** – Not exceeding $500,000 Revenue Anticipation Notes, not exceeding 4.25%, maturing on or before March 1, 2005, current operations.

TAB 5 - LOCAL GOVERNMENTAL UNITS – BONDS – PRELIMINARY APPROVAL

38. **L04-539 – East Carroll Parish Hospital Service District** – Notice of Intention to issue not exceeding $390,000 Hospital Revenue Bonds, not exceeding 5.25%, not exceeding 20 years, acquiring and constructing improvements and replacements to East Carroll Parish Hospital including appurtenant equipment and accessories, to be sold to Rural Development.

TAB 6 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – BONDS - FINAL APPROVAL

39. **L04-536 – City of Eunice (Acadia & St. Landry Parishes)** – Not exceeding $2,550,000 Sales Tax Bonds, not exceeding 7%, not exceeding 20 years, constructing a new City of Eunice Recreational Complex, including girls softball fields, boys baseball fields, lighting and central concession area and parking area with necessary equipment and furnishings.

40. **L04-538 – Waterworks District No. Eight of Wards Three and Eight, Calcasieu Parish** – Not exceeding $2,500,000 Water Revenue Refunding Bonds, not exceeding 4.5%, December 1, 2021, refunding Water Revenue Refunding Bonds, Series 1997.

41. **L04-489 – City of Baker School Board (East Baton Rouge Parish) –** Not exceeding $1,000,000 Excess Revenue Bonds, not exceeding 5%, not exceeding June 30, 2005, matching income to expenses of educating the students in the corporate limits of the Issuer.

42. **L04-540 – Lafayette Parish Waterworks District South** – Not exceeding $1,010,000 Water Revenue Refunding Bonds, not exceeding 4.25%, maturing August 12th of 2005-2019, refunding Water Revenue Refunding Bonds, Series 1998 and Water Revenue Bonds, Series 1999.

43. **L04-541 – St. Bernard Parish School Board** – Not exceeding $3,000,000 Sales Tax Refunding Bonds, not exceeding 6%, May 1, 2010, refunding the callable maturities of Sales Tax School Refunding Bonds, Series 1997.

44. **L04-542 – St. Helena Parish Law Enforcement District –** Not exceeding $3,500,000 Revenue Bonds, not exceeding 6%, maturing January 1, 2030, providing sufficient funds to finance the acquisition, construction and equipping of a 104-bed jail facility to be located in Greensburg, St. Helena Parish.

45. **L04-543 – St. John the Baptist Parish Council** – Not exceeding $1,300,000 Sales Tax Bonds, not exceeding 6%, not exceeding 15 years, acquiring fire fighting equipment, lands, buildings and machinery as may be necessary in the areas of the Reserve Volunteer Fire Department and the Garyville Volunteer Fire Department.

46. **L04-544 – St. Martin Parish Council, Sales Tax District No. 2** – Not exceeding $1,000,000 Sales Tax Bonds, not exceeding 6%, Maturing January 1st of 2006-2025, constructing a community/recreation center and acquiring the necessary equipment and furnishings.

47. **L04-545 – St. Mary Parish Tourist Commission** – Not exceeding $1,700,000 Economic Development Bonds, not exceeding 4.60%, maturing November 1st of 2005-2019, (1) constructing, equipping and furnishing a new welcome center and (2) constructing the Atchafalaya Golf Course at Idlewild.

48. **L04-546 – Waterworks District No. 5, St. Mary Parish** – Not exceeding $500,000 Water Improvement Bonds, not exceeding 4.50%, maturing November 1st of 2005-2019, constructing improvements and extensions to the waterworks system.

49. **L04-148 – Hammond Area Economic and Industrial Development District (Industrial Park Project) –** Not exceeding $600,000 Revenue Bonds, not exceeding 12% per annum, not exceeding 30 years, acquiring land necessary for a new Hammond Industrial Park and land within said park.

50. **L04-315 – Hammond Area Economic and Industrial Development District (Louisiana Medical Center, L.L.C. Project) –** Not exceeding $13,000,000 Taxable Revenue Bonds, not exceeding 12%, acquiring, constructing, installing and equipping a hospital to be located in Hammond, LA.

TAB 7 - STATE AGENCY

51. **04-61 – Health Education Authority of Louisiana (Hope Lodge Project) –** Not exceeding $6,000,000 Revenue Bonds, not exceeding 12%, not exceeding 15 years, acquiring, constructing, installing, equipping and furnishing of a lodging facility for cancer patients and their caregivers.

TAB 7 - POLITICAL SUBDIVISIONS

52. **04-37 – Louisiana Local Government Environmental Facilities and Community Development Authority (Moran Printing, Inc.) –** Not exceeding $7,000,000 Taxable Revenue Bonds, not exceeding 9.5%, not exceeding 20 years, making a loan to Moran Printing, Inc. in order to refinance the existing indebtedness of the Corporation, located at 5425 Florida Blvd.

53. **04-62 – Louisiana Local Government Environmental Facilities and Community Development Authority (St. Paul's Episcopal School Project) –** Lease Agreement with St. Paul's Episcopal School entered into for the purpose of refinancing the existing indebtedness which was incurred for a capital improvement program.

TAB 8 - PUBLIC TRUSTS – FINAL APPROVAL AND/OR SALE

54. **04-44A – Calcasieu Parish Public Trust Authority (Racca Processing and Specialty Meats, L.L.C. Project) –** Not exceeding $1,500,000 Revenue Bonds, not exceeding 4.35%, not exceeding 10 years, financing the acquisition and construction of a facility for meat processing, packaging and distribution, including all equipment, furnishings, fixtures and facilities in connection therewith, to be located in Lacassine, Jefferson Davis Parish.

TAB 8 - PUBLIC TRUSTS – PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

55. **04-63 – Louisiana Public Facilities Authority (Pennington Medical Foundation Project) –** Not exceeding $6,000,000 Revenue Bonds, not exceeding a variable rate of 12%, financing the expansion and development of the research capacity of the Pennington Biomedical Research Center at 6500 Perkins Road, Baton Rouge.

56. **04-64 – East Baton Rouge Mortgage Finance Authority (GNMA & Fannie Mae Mortgage-Backed Securities Program) –** Not exceeding $20,000,000 Single Family Mortgage Revenue Bonds, to make funds available to lending institutions for the purpose of making mortgage loans on single family dwellings to first-time home buyers to be used as the principals place of residence for the owner-occupant.

TAB 9 - CERTIFICATES OF IMPOSSIBILITY OR IMPRACTICALITY

Consideration of requests submitted by Facility Planning and Control, Office of the Governor, that Certificates of Impossibility or Impracticality be issued for **$550,000** for DIVISION OF ADMINISTRATION, Capitol Complex, Acquisitions, Demolition, Sitework, Construction and Renovation of Facilities, Planning and Construction (East Baton Rouge) contained in **Priority 1** of the current Capital Outlay Act, listed in the attached exhibit.

TAB 9 - RESCISSION OF CASH LINES OF CREDIT – PRIORITIES 1 AND 2

57. (A) Consideration of a request submitted by Facility Planning and Control, Office of the Governor, to rescind a Priority 1 cash line of credit in the amount of $550,000 for the Capitol Complex Acquisitions, Demolition, Sitework, Construction, and Renovations of Facilities (East Baton Rouge Parish) and (B) to reduce Priority 2 cash lines of credit in the amount of $80,000 for the Pineville Water Treatment System, Planning and Construction (Rapides Parish), and $15,000 for the Marrerro/Senior Center Planning and Construction (Jefferson Parish).

TAB 9 - CASH LINES OF CREDIT – PRIORITY 2

58. Resolution setting forth the official intent by the State Bond Commission to reimburse line credit expenditures with the proceeds of general obligation bonds for requests submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit and authorization to issue general obligation bonds in the amount of **$895,000** for projects contained in **Priority 2** of the current Capital Outlay Act and listed in the attached exhibit.

TAB 9 - NON-CASH LINES OF CREDIT – PRIORITY 5

59. Requests submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit for which no cash expenditures will be made this fiscal year in the amount of $21,855,000 for projects contained in Priority 5 of the current Capital Outlay Act and listed in the attached exhibit.

TAB 10 - OTHER BUSINESS

60. Authorization for staff to proceed with development of a Solicitation for Offering for selection of bond counsel and underwriters in connection with a refunding of State General Obligation Bonds.

61. Appointment of a subcommittee to proceed with developing proposed solicitations for offers for obtaining bond counsel and underwriters for the purpose of selling revenue bonds to accelerate completion of the TIMED program.

62. Consideration and adoption of a resolution authorizing the reimbursement of an expenditure of $2,000,000 by the University of Louisiana - Lafayette for the F.G. Mouton Hall Renovation and Expansion, Planning, and Construction project from the Capital Outlay Escrow Account after Priority 5 funds for this project have been granted a cash line of credit.

63. **L04-557 – Bogalusa Parish School Board (Washington Parish) -** Approval of a Lease Agreement to be entered into between Bogalusa Parish School Board and First Security Leasing, Inc. to provide financing for an Energy Performance Contract with Johnson Controls to acquire and install certain energy equipment not exceeding $486,480.90, not exceeding 4.70%, not exceeding125 months.
64. **L04-556 – City of Alexandria (Rapides Parish)** – ½ % sales tax, paying salaries and related benefits for police, fire and other city employees funded through the city's general fund, including implementation of the pay plan for such employees.

65. **L04-558 – Blood Systems Inc., (Lafayette Parish) –** Approval to issue not exceeding $4,000,000 Arizona Health Facilities Authority Revenue Bonds for the purpose of acquiring, constructing, improving, equipping, renovating, rehabilitating, and remodeling an existing blood center in Lafayette, La.

66. Adjourn.

In compliance with Americans with Disabilities Act, if you need special assistance, please contact Carolyn Wright at 225/342-0067, describing the assistance that is necessary.