



**PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF NOVEMBER 19, 2015
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the October 15, 2015 meeting.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

3. **L15-420 - Allen Parish Assessment District** - Not exceeding \$100,000 Revenue Anticipation Notes, not exceeding 6%, mature no later than January 31, 2016, salaries and operational expenses.
4. **L15-432 - Beauregard Parish, Hospital Service District No. 2** - Not exceeding \$1,177,000 Certificates of Indebtedness, not exceeding 3.5%, mature no later than April 1, 2021, acquiring, constructing and installing improvements and replacements to the facilities, including acquiring equipment and fixtures.
5. **L15-418 - Vernon Parish, City of Leesville** - Not exceeding \$2,000,000 Certificates of Indebtedness, not exceeding 3.75%, mature no later than March 1, 2025, construct, improve and resurface public streets.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

6. **L15-391 - Ascension Parish, City of Donaldsonville (DEQ Project)** - Not exceeding \$656,000 Taxable Sewer Revenue Bonds, in one or more series, not exceeding 0.95%, not exceeding 22 years, constructing and acquiring improvements and extensions to the sanitary sewage collection and disposal system, including all necessary land, equipment and furnishings and all engineering, legal and other incidental costs and fees.
7. **L15-422 - Avoyelles Parish, Village of Plaquemine** - Not exceeding \$825,000 Water Revenue Bonds, not exceeding 4.25%, not exceeding 20 years, acquiring and constructing improvements to the waterworks system, including equipment and fixtures.
8. **L15-415 - Beauregard Parish, Town of Merryville** - Not exceeding \$40,000 Limited Tax Bonds, Series 2015, not exceeding 5%, mature no later than March 1, 2025, (1) constructing improvements to the sewerage system and (2) acquiring necessary equipment and furnishings.
9. **L15-433 - Caddo Parish, City of Shreveport** - Not exceeding \$120,000,000 Water and Sewer Revenue and Refunding Bonds, in one or more series, not exceeding 8%, not exceeding 30 years, (1) approximately \$4,940,000 Refunding Bonds, refunding Water and Sewer Revenue Bonds, Series 2006A; (2) approximately \$115,060,000 Revenue Bonds, (a) acquisition and construction of improvements, extensions and replacements to the combined revenue producing water and sewer utility system, (b) funding a debt service reserve fund or reserve fund surety, if determined necessary and (c) funding a municipal bond insurance policy, if determined necessary.
10. **L15-416 - Caldwell Parish, Columbia Heights Water District** - (1) Not exceeding \$2,788,000 Water Revenues Bonds, not exceeding 2.875%, not exceeding 40 years, acquire and construct improvements and replacements to the system, including appurtenant equipment and fixtures; (2) Not exceeding \$2,788,000 Bond Anticipation Notes, not exceeding 4.25%, not exceeding one year, interim financing.

11. **L15-427 - Iberia Parish, City of New Iberia** - Not exceeding \$1,350,000 Limited Tax Refunding Bonds, not exceeding 4%, mature no later than August 1, 2020, refunding all or a portion of Street Bonds, Series 2005.
12. **L15-436 - Iberville Parish School Board, Consolidated School District No. 5** - Not exceeding \$28,000,000 Limited Tax Refunding Bonds, not exceeding 5%, mature no later than March 1, 2028, refunding all or a portion of Limited Tax Bonds, Series 2008.
13. **L15-423 - Lincoln Parish School Board, Ruston School District No. 1** - Not exceeding \$5,200,000 General Obligation School Refunding Bonds, in one or more series, not exceeding 5%, mature no later than March 1, 2026, refunding all or a portion of General Obligation School Bonds, Series 2006.
14. **L15-435 - Morehouse Parish, Sales Tax District No. 1** - Not exceeding \$6,400,000 Street Revenue Bonds, in one or more series, not exceeding 3.25%, not exceeding 10 years, (1) construction and repair of streets, including needed sidewalk, drainage structures and any and all necessary utility relocation and work related thereto and (2) funding a debt service reserve, if required.
15. **L15-431 - Ouachita Parish, City of West Monroe (DEQ Project)** - Not exceeding \$1,541,300 Taxable Sewer Revenue Bonds, non-interest bearing, not exceeding 20 years, constructing and installing public improvements that qualify as a “green” infrastructure project.
16. **L15-426 - Rapides Parish School Board, Consolidated School District No. 62** - Not exceeding \$6,200,000 General Obligation School Refunding Bonds, not exceeding 3%, mature no later than March 1, 2019, refunding all or a portion of General Obligation School Refunding Bonds, Series 2006.
17. **L15-428 - Terrebonne Parish Council (DEQ Project)** - Not exceeding \$8,000,000 Limited Tax Bonds, Series 2015, not exceeding 0.95%, mature no later than March 1, 2030, providing liquid waste collection and disposal facilities and purchasing necessary sites and equipment.
18. **L15-429 - Terrebonne Parish School Board** - Not exceeding \$28,000,000 Limited Tax Revenue Bonds, not exceeding 6%, not exceeding 20 years, purchasing, acquiring and improving capital improvements for the school system, including the necessary sites, equipment and furnishings.
19. **L15-430 - Terrebonne Parish School Board** - Not exceeding \$10,000,000 Sales Tax Revenue Bonds, not exceeding 6%, not exceeding 20 years, (1) purchasing, acquiring and improving capital improvements for the school system, including the necessary sites, equipment and furnishings and (2) establishing a reserve.
20. **L15-425 - West Feliciana Parish, Town of St. Francisville** - Not exceeding \$800,000 Utilities Revenue Bonds, in one or more series, not exceeding 3.25%, not exceeding 15 years, (1) acquire and construct a water well and (2) acquire related equipment.
21. **L15-417 - Winn Parish Law Enforcement District** - (1) Not exceeding \$10,500,000 Sales Tax Bonds, not exceeding 3.625%, not exceeding 40 years, acquisition and construction of a detention center, including acquisition of equipment, fixtures, and furnishings and (2) Not exceeding \$10,500,000 Bond Anticipation Notes, not exceeding 4.5%, not exceeding 2 years, interim financing.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER

22. **L15-424 - Orleans Parish School Board** - (1) Authorizing the Orleans Parish School Board and the Recovery School District to participate in a Federal Historic Tax Credit transaction; (2) Approving the form and authorizing the execution of a Cooperative Endeavor Agreement among the Recovery School District, the Orleans Parish School Board and the Orleans Schools Facilities Foundation; (3) Approving the form and authorizing the execution of certain other documents in connection with the transaction; (4) Approving the payment of fees and expenses and the establishment of reserves; and (5) Authorizing the issuance of a loan and other guaranties by the Orleans School Board or by Orleans Schools Facilities Foundation at not exceeding \$29,000,000, not exceeding 5%, not exceeding 40 years, rehabilitation and renovation of Sophie B. Wright High School.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

23. **S15-048B - Louisiana Housing Corporation (Twin Lakes of Leesville Project)** - Not exceeding \$11,500,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 3%, not exceeding 5 years, acquisition, rehabilitation and equipping four residential rental facilities in Leesville, Vernon Parish.
24. **S15-057 - Louisiana Housing Corporation (St. Edwards Subdivision Project)** - Not exceeding \$6,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 100-unit multifamily housing development in New Iberia, Iberia Parish.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

25. **S15-058 - Louisiana Community Development Authority (Capital Area YMCA Projects)** - Not exceeding \$6,605,000 Revenue Refunding Bonds, Series 2015, not exceeding 4%, mature no later than December 1, 2025, refunding LCDA Revenue Bonds (Capital Area YMCA Projects), Series 2007, as modified.
26. **S15-059 - Louisiana Community Development Authority (Louisiana Tech University Student Housing / Innovative Student Facilities, Inc. Project)** - Not exceeding \$105,000,000 Refunding and Revenue Bonds, taxable or tax-exempt, in one or more series, not exceeding 6%, not exceeding 31 years, (1) approximately \$48,250,000 Refunding Bonds, refunding Revenue Bonds, Series 2007 and (2) approximately \$56,750,000 Revenue Bonds, (a) acquiring immovable property, (b) design and development of student housing facilities, (c) construction and equipping of new residence halls, (d) renovation of existing residence halls, (e) demolition of certain existing residence halls and (f) construction of associated parking and (3) funding a deposit to a debt service reserve fund or paying the premium for a debt service reserve fund surety policy and funding capitalized interest, if necessary.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

27. **S15-060 - Louisiana Public Facilities Authority (Lafayette General Medical Center Project)** - Not exceeding \$105,000,000 Revenue and Refunding Bonds, in one or more series, taxable and/or tax-exempt, not exceeding 7.5% fixed and/or 12% variable (convertible to other rates), not exceeding 40 years, (1) approximately \$53,000,000 Refunding Bonds, refunding all or a portion of Hospital Revenue Bonds, Series 2012A; (2) approximately \$52,000,000 Revenue Bonds, designing, acquiring, constructing, equipping, furnishing, installing and renovating capital projects of the Obligated Group; (3) funding a reserve fund if necessary to market the bonds, (4) paying capitalized interest and (5) funding working capital of the Obligated Group.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

28. **L10-162C - Rapides Parish, Town of LeCompte** - Amendment of prior approvals granted on May 20, 2010 and November 15, 2012 to reflect change in cost of issuance.
29. **L13-184A - Tangipahoa Parish, Water District** - Amendment of a prior approval granted on May 16, 2013 to reflect change in cost of issuance and professionals.
30. **L14-153B - Bossier Parish, City of Bossier City** - Amendment of prior approvals granted on May 15, 2014 and July 17, 2014 to reflect change in statutory authority and cost of issuance and professionals.
31. **L15-094B - Livingston Parish, City of Denham Springs** - Amendment of prior approvals granted on April 16, 2015 and August 20, 2015 to reflect change in cost of issuance and professionals.
32. **L15-157A - Tangipahoa Parish, Ponchatoula Area Recreation District No. 1** - Amendment of a prior approval granted on May 21, 2015 to reflect change in cost of issuance and professionals.
33. **L15-214A - Calcasieu Parish, Memorial Hospital Service District (Lake Charles Memorial Hospital Project)** - Amendment of a prior approval granted on July 16, 2015 to reflect change in cost of issuance.
34. **L15-232A - Orleans Parish, City of New Orleans (St. Thomas Economic Development District)** - Amendment of a prior approval granted on July 16, 2015 to reflect change in cost of issuance and professionals.
35. **L15-333A - Lafayette Parish, City of Lafayette** - Amendment of a prior approval granted on September 17, 2015 to reflect change in cost of issuance and professionals associated with a change in structure.
36. **S15-015A - Louisiana Community Development Authority (Livingston Parish, Louisiana - Live Oak Sports Complex Project)** - Amendment of a prior approval granted on April 16, 2015 to reflect change in professionals.
37. **S15-028A - Louisiana Community Development Authority (Town of Woodworth, Louisiana Project)** - Amendment of a prior approval granted on May 21, 2015 to reflect change in cost of issuance and professionals.
38. **S15-030A - Louisiana Public Facilities Authority (Ochsner Clinic Foundation Project)** - Amendment of a prior approval granted on May 21, 2015 to reflect change in cost of issuance and professionals.
39. **S15-046A - Louisiana Community Development Authority (Woman's Hospital Foundation Project)** - Amendment of a prior approval granted on August 20, 2015 to reflect change in cost of issuance and professionals.
40. **S15-051B - Louisiana Community Development Authority (East Ascension Consolidated Gravity Drainage District No. 1 Project)** - Amendment of prior approvals granted on September 17, 2015 and October 15, 2015 to reflect change in cost of issuance and professionals.

TAB 11 - OTHER BUSINESS

41. Discussion of the Capital Outlay Escrow Fund, Line of Credit expenditures and the next new money General Obligation Bond sale, including submission to the Joint Legislative Committee on the Budget for approval of the negotiated sale, if necessary.
42. Adjourn.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17. In compliance with Americans with Disabilities Act, contact Tyra Guthrie at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.