FINAL AGENDA
STATE BOND COMMISSION
MEETING OF APRIL 21, 2016
8:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING

1. Call to order and roll call.

2. Approval of the minutes of the March 15 and 17, 2016 meetings.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

3. **L16-133 - Red River Parish, Parishwide Fire Protection District** - Not exceeding $3,000,000 Certificates of Indebtedness, not exceeding 4%, mature no later than March 1, 2023, upgrading buildings and equipment

4. **L16-137 - St. Tammany Parish, Fire Protection District No. 2 -** Not exceeding $4,050,000 Limited Tax Certificates of Indebtedness, not exceeding 2.50%, mature no later than March 1, 2030; **(1)** approximately $3,000,000 for acquiring, constructing and improving fire protection facilities and equipment and **(2)** approximately $1,050,000 for refunding and extending Limited Tax Certificates, Series 2009.

5. **L16-134 - West Carroll Parish Law Enforcement District** - Not exceeding $300,000 Promissory Note, not exceeding 2%, mature no later than June 30, 2017, current operations.

6. **L16-143 - West Carroll Parish, Goodwill Fire Protection District -** Not exceeding $100,000 Certificates of Indebtedness, not exceeding 3%, mature no later than May 1, 2026, constructing a fire station, including acquiring equipment and fixtures.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

7. **L16-135 - Allen Parish School Board, School District No. 25 -** Not exceeding $4,800,000 General Obligation School Refunding Bonds, not exceeding 4%, mature no later than March 1, 2028, refunding all or a portion of General Obligation School Bonds, Series 2008.

8. **L16-146 - Caddo Parish Commission** - Not exceeding $7,500,000 General Obligation Refunding Bonds, not exceeding 5%, mature no later than February 1, 2029, refunding all or a portion General Obligation Bonds, Series 2009.

9. **L16-140 - Calcasieu Parish School Board, School District No. 26** - Not exceeding $7,750,000 General Obligation Refunding Bonds, Series 2016, not exceeding 5%, mature no later than July 15, 2033, refunding 2022 through 2033 maturities of General Obligation Public School Improvement Bonds, Series 2013.

10. **L16-141 - Calcasieu Parish School Board, School District No. 30 -** Not exceeding $10,600,000 General Obligation Refunding Bonds, in one or more series, not exceeding 5%, mature no later than February 15, 2034, refunding all or a portion of General Obligation Public School Improvement Bonds, Series 2013 and Series 2014.

11. **L16-142 - Calcasieu Parish School Board, School District No. 34 -** Not exceeding $5,400,000 General Obligation Refunding Bonds, Series 2016B, not exceeding 4.5%, mature no later than January 15, 2025, refunding 2021 through 2025 maturities of General Obligation Refunding Bonds, Series 2009B.

12. **L16-124 - Lafayette Parish, City of Youngsville** - Not exceeding $3,750,000 Sales Tax Refunding Bonds, not exceeding 6%, mature no later than May 1, 2029, refunding all or a portion of Sales Tax Bonds, Series 2009.

13. **L16-152 - Livingston Parish, Town of Livingston** - Not exceeding $5,600,000 Utility Systems Revenue Refunding Bonds, in one or more series, not exceeding 3%, mature no later than August 1, 2041, **(1)** refunding Utility Systems Revenue and Refunding Bonds, Series 2011 and **(2)** funding a debt service reserve fund if necessary.

14. **L16-144 - Natchitoches Parish, Waterworks District No. 2** - Not exceeding $6,600,000 Refunding Bonds, Series 2016, not exceeding 5%, mature no later than November 1, 2046, refunding all or a portion of Water Revenue Bonds, Series 2004, 2008 & 2010 and Certificate of Indebtedness, Series 2012.

15. **L16-014 - Ouachita Parish, Town of Sterlington** - Not exceeding $6,300,000 Water Treatment Utilities Revenue Bonds, in one or more series, not exceeding 5% fixed and/or 12% variable, not exceeding 35 years, **(1)** acquisition, construction, and installation of a water system with related infrastructure improvements, extensions, modifications, and additions to the sewer system and **(2)** funding a debt service reserve fund, if required.

16. **L16-148 - Rapides Parish School Board, Lecompte-Lamourie-Woodworth School District No. 57** - Not exceeding $6,000,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2029, refunding all or a portion of General Obligation School Refunding Bonds, Series 2009.

17. **L16-132 - St. James Parish, Town of Gramercy (DHH Program)** - Not exceeding $500,000 Taxable Limited Tax Bonds, not exceeding 3.45%, not exceeding 22 years, **(1)** constructing additions and improvements to the waterworks system and **(2)** acquiring necessary equipment and furnishings, including other incidental costs and fees.

18. **L16-147 - St. John the Baptist Parish School Board, School District No. 1** - Not exceeding $7,200,000 General Obligation School Refunding Bonds, not exceeding 5%, maturing no later than March 1, 2029, refunding all or a portion of General Obligation School Bonds, Series 2009.

19. **L16-136 - St. Martin Parish, City of Breaux Bridge (DEQ Project)** - Not exceeding $8,000,000 Taxable Utilities Revenue Bonds, in one or more series, not exceeding 0.95%, not exceeding 22 years, constructing and acquiring additions, extensions and improvements to the sewer portion of the combined water and sewer system.

20. **L16-149 - St. Mary Parish, Water and Sewer Commission No. 4** - Not exceeding $700,000 General Obligation Refunding Bonds, not exceeding 4%, mature no later than March 1, 2024, refunding all or a portion of General Obligation Bonds, Series 2004 of Waterworks District No. 6.

21. **L16-150 - St. Mary Parish Council** - Not exceeding $7,500,000 Sales Tax Refunding Bonds, not exceeding 5%, mature no later than March 1, 2028, refunding all or a portion of Solid Waste Bonds, Series 2010.

22. **L16-153 - Webster Parish, City of Springhill** - Not exceeding $600,000 Sales Tax Revenue Bonds, in one or more series, not exceeding 4%, not exceeding 10 years, **(1)** acquiring, constructing, extending, improving, maintaining and operating sewer and sewerage disposal facilities, roads, streets and bridges, and **(2)** other capital improvements.

23. **L16-138 - Webster Parish School Board, Consolidated School District No. 1** - Not exceeding $3,200,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2028, refunding all or a portion of General Obligation School Bonds, Series 2008.

24. **L16-139 - Webster Parish School Board, Sarepta School District No. 35** - Not exceeding $3,200,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2028, refunding all or a portion of General Obligation School Bonds, Series 2008.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

25. **S16-006 - Louisiana Community Development Authority (Denham Springs Utilities Project)** - Not exceeding $26,000,000 Revenue Refunding Bonds, in one or more series, not exceeding 6%, mature no later December 1, 2039, **(1)** refunding all or a portion of Revenue Bonds, Series 2006 and 2009 and **(2)** funding a reserve fund, if necessary.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

26. **L14-348A - Calcasieu Parish, Waterworks District No. 10, Ward 7** - Amendment of a prior approval granted on October 16, 2014 to reflect change in cost of issuance and professionals associated with a private sale pursuant to R.S. 39:1421, et seq.

27. **L14-349A - Calcasieu Parish, Fire Protection District No. 1, Ward 7** - Amendment of a prior approval granted on October 16, 2014 to reflect change in cost of issuance and professionals associated with a private sale pursuant to R.S. 39:1421, et seq.

28. **L15-101B - Beauregard Parish School Board, Parishwide School District** - Amendment of prior approvals granted on March 19, 2015 and April 16, 2015 to reflect change in structure and associated cost of issuance and professionals.

29. **L16-090A - West Baton Rouge Parish, Town of Brusly** - Amendment of a prior approval granted on March 17, 2016 to reflect change in cost of issuance and professionals.

30. **L16-118A - St. John the Baptist Parish Council** - Amendment of a prior approval granted on March 17, 2016 to reflect change in structure and associated cost of issuance and professionals.

31. **S05-034C - Louisiana Community Development Authority (Shreveport Utility System Project)** - Amendment of prior approvals granted on August 18, 2005, May 21, 2009 and October 27, 2009 to reflect change in cost of issuance and professionals associated with remarketing of the bonds.

WITHDRAWN BEFORE MTG

32. **S15-030B - Louisiana Public Facilities Authority (Ochsner Clinic Foundation Project)** - Amendment of prior approvals granted on May 21, 2015 and November 19, 2015 to reflect approval of an Interest Rate Swap between Louisiana Public Facilities Authority and Ochsner Clinic Foundation and associated change in cost of issuance and professionals.

33. **S15-050A - Louisiana Housing Corporation (Village of Versailles Apartments)** - Amendment of a prior approval granted on September 17, 2015 to reflect change in cost of issuance and professionals.

34. **S15-057A - Louisiana Housing Corporation (St. Edwards Subdivision Project)** - Amendment of a prior approval granted on November 19, 2015 to reflect change in structure and associated cost of issuance and professionals.

35. **S15-060B - Louisiana Public Facilities Authority (Lafayette General Medical Center Project)** - Amendment of prior approvals granted on November 19, 2015 and December 17, 2015 to reflect change in cost of issuance.

TAB 11 - OTHER BUSINESS

36. **S16-004B - State of Louisiana (General Obligation Bonds)** - Status update on the General Obligation Refunding Bonds, Series 2016B and 2016C.

37. Discussion of the Capital Outlay Escrow Fund, Line of Credit Expenditures and the Next New Money General Obligation Bond sale.

38. Adjourn.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17.
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