



**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF SEPTEMBER 15, 2016
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the August 18, 2016 and August 30, 2016 meetings.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (DECEMBER 10, 2016)

3. **L16-321 - Assumption Parish, Village of Napoleonville** - 7.02 mills tax, 10 years, 2018-2027, (1) street improvements and (2) any other lawful purposes.
4. **L16-319 - Avoyelles Parish Police Jury** - (1) **Road District No. 1** - 25.00 mills tax, 10 years, 2017-2026, (a) acquiring, constructing, improving, maintaining and operating public streets, roads, highways, and bridges, including ditches and drainage, (b) acquiring, maintaining and operating machinery and equipment, and (c) constructing, operating and maintaining material equipment center; (2) **Road District No. 2** - 30.00 mills tax, 10 years, 2017-2026, (a) acquiring, constructing, improving, maintaining and operating public streets, roads, highways, and bridges, including ditches and drainage, (b) acquiring, maintaining and operating machinery and equipment, and (c) constructing, operating and maintaining material equipment center; (3) **Road District No. 3** - 25.00 mills tax, 10 years, 2017-2026, (a) acquiring, constructing, improving, maintaining and operating public streets, roads, highways, and bridges, including ditches and drainage, (b) acquiring, maintaining and operating machinery and equipment, and (c) constructing, operating and maintaining material equipment center; (4) **Road District No. 4** - 25.00 mills tax, 10 years, 2017-2026, (a) acquiring, constructing, improving, maintaining and operating public streets, roads, highways, and bridges, including ditches and drainage, (b) acquiring, maintaining and operating machinery and equipment, and (c) constructing, operating and maintaining material equipment center.
5. **L16-292 - Avoyelles Parish School Board** - 1% sales tax, to be levied in perpetuity, beginning January 1, 2017, salaries and benefits for employees.
6. **L16-320 - Bienville Parish, Fire Protection District, Ward 7** - 12.17 mills tax, 10 years, 2017-2026, (1) acquiring, constructing, improving, maintaining and/or operating fire protections facilities and equipment and (2) paying costs of obtaining water for fire protection purposes, including charges for fire hydrant rentals.
7. **L16-316 - Caldwell Parish Police Jury** - (1) 2.13 mills tax, 10 years, 2018-2027, maintaining, operating and supporting public health unit; (2) 3.31 mills tax, 10 years, 2018-2027, promote economic development through funding of programs for encouragement of location of industries and businesses and encouragement of additions to existing industries and businesses.
8. **L16-288 - Caldwell Parish School Board, Consolidation School District, No. 1** - (1) 5.39 mills tax, 10 years, 2017-2026, (a) constructing and improving school houses and buildings and/or (b) operating and maintaining public school buildings and school related facilities; (2) 11.32 mills tax, 10 years, 2017-2026, giving additional support to public elementary and secondary schools.
9. **L16-289 - DeSoto Parish, Waterworks District No. 1** - 0.99 mills tax, 10 years, 2017-2026, maintaining, operating and improving waterworks system, including property, equipment and facilities.

10. **L16-312 - DeSoto Parish Police Jury** - 1.26 mills tax, 10 years, 2018-2027, maintaining and operating Parish Courthouse and Courthouse Annex.
11. **L16-314 - DeSoto Parish, Village of Grand Cane** - (1) 5.18 mills tax, 10 years, 2018-2027, (a) operating, maintaining and improving sewerage system and (b) maintaining and operating public streets; (2) 4.81 mills tax, 10 years, 2018-2027, operating, maintaining and improving sewerage system.
12. **L16-311 - East Baton Rouge Parish, Broadmoor Crime Prevention and Improvement District** - \$100 parcel fee, 6 years, 2017-2022, to increase once after 2017 provided said fee to not exceed \$200 per year, (1) aid in crime prevention and add to the security by providing for an increase in presence of law enforcement personnel, and (2) beautification and improvements for overall betterment.
13. **L16-287 - Franklin Parish Police Jury** - (1) ½% sales tax, 5 years, beginning December 1, 2018, solid waste collection and disposal; (2) 4.07 mills tax, 5 years, 2018-2022, operation and maintenance of courthouse; (3) 11.17 mills tax, 5 years, 2018-2022, (a) construction, maintenance and operation of drainage system, and (b) purchase of equipment for drainage system; (4) 8.12 mills tax, 5 years, 2018-2022, maintaining, operating and purchasing equipment; (5) 4.26 mills tax, 5 years, 2019-2023, (a) purchasing, operating and maintaining road equipment, and (b) salary adjustments for employees.
14. **L16-315 - Lincoln Parish Police Jury** - (1) 4.41 mills tax, 10 years, 2017-2026, maintenance and/or improvement of public roads and bridge; (2) 4.41 mills tax, 10 years, 2017-2026, construction, improvement and hardsurfacing of public roads and bridges.
15. **L16-317 - Rapides Parish Police Jury, Road District No. 4-A** - 4.84 mills tax, 10 years, 2018-2027, constructing, maintaining, and keeping in repair public roads, highway and bridges. **WITHDRAWN BEFORE MTG**
16. **L16-318 - Rapides Parish Police Jury, Road District No. 2-B, Ward 11** - 10.00 mills tax, 10 years, 2017-2026, constructing, maintaining and keeping in repair public roads, highways, bridges and related drainage.
17. **L16-284 - St. Tammany Parish, Fire Protection District No. 7** - 5.21 mills tax, 10 years, 2017-2026, acquiring, constructing, improving, maintaining and operating fire protection facilities and equipment, including cost of obtaining water for fire protection purposes.
18. **L16-283 - St. Tammany Parish, Mosquito Abatement District** - 4.20 mills tax, 10 years, 2018-2027, (1) purchasing, maintaining and operating machinery, facilities and equipment necessary or useful in eradication, abatement or control of mosquitos and other arthropods and (2) maintaining an adequate administrative and operational staff.
19. **L16-294 - St. Tammany Parish Council, Road Lighting District No. 11** - \$50 service charge, 10 years, 2017-2026, (1) paying utility charges for road lighting and (2) maintaining and operating road lighting facilities and equipment.
20. **L16-313 - Tangipahoa Parish Council, Road Lighting District No. 7** - 10.00 mills tax, 10 years, 2017-2026, (1) acquire, improve and equip the system of road lighting on streets, roads, highways, alleys and public places, and (2) operation and maintenance costs and expenses.
21. **L16-293 - Union Parish Police Jury** - (1) 5.13 mills tax, 10 years, 2017-2026, construction and improvement of public roads, and bridges; (2) 6.15 mills tax, 10 years, 2017-2026, maintenance of public roads and bridges; (3) 2.40 mills tax, 10 years, 2017-2026, operation and maintenance of public library.

22. **L16-310 - Vermilion Parish, Hospital Service District No. 3** - 8.29 mills tax, 10 years, 2017-2026, (1) improving and maintaining buildings and capital facilities and (2) acquiring furnishings and equipment.
23. **L16-286 - Webster Parish Police Jury - (1) Road District "A"** - 2.65 mills tax, 10 years, 2018-2027, constructing, maintaining and repairing roads and bridges; **(2) Road District B** - 3.92 mills tax, 10 years, 2017-2026, building, constructing, maintaining and repairing roads and bridges.
24. **L16-285 - West Carroll Parish School Board, School District** - 6.24 mills tax, 5 years, 2017-2021, giving additional support to the public schools.
25. **L16-322 - West Carroll Parish Police Jury** - 4.75 mills tax, 10 years, 2018-2027, constructing, maintaining, operating, improving and extending library facilities and services.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

26. **L16-323 - East Baton Rouge Parish, St. George Fire Protection District No. 2** - Not exceeding \$5,500,000 Revenue Anticipation Notes, Series 2016, not exceeding 2%, mature no later than March 1, 2017, current expenses.
27. **L16-307 - East Feliciana Parish Law Enforcement District** - Not exceeding \$500,000 Certificate of Indebtedness, not exceeding 6%, mature no later than June 30, 2017, current expenses.
28. **L16-300 - Rapides Parish Police Jury, Fire Protection District No. 7** - Not exceeding \$250,000 Limited Tax Certificates of Indebtedness, not exceeding 4%, mature no later than March 1, 2025, (1) approximately \$50,000 for refunding Limited Tax Certificates of Indebtedness, Series 2008 and (2) approximately \$200,000 for acquiring fire protection equipment.
29. **L16-327 - St. Helena Parish Law Enforcement District** - Not exceeding \$150,000 Certificates of Indebtedness, not exceeding 6%, mature no later than June 30, 2017, current expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

30. **L16-308 - Caddo Parish, City of Shreveport** - Notice of Intention to issue not exceeding \$120,000,000 Water and Sewer Revenue Bonds, in one or more series, taxable and tax-exempt, not exceeding 6%, not exceeding 25 years, (1) additions, extensions and improvements to the combined drinking water and wastewater collection, treatment and disposal system, including equipment and fixtures; (2) funding a debt service reserve fund and (3) paying a termination fee of approximately \$12,000,000 relating to an interest rate swap that was entered into by the City in connection with certain LCDA Revenue Bonds (Shreveport Utility System Project), Series 2005.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

31. **L16-306 - Avoyelles Parish, Southwest Avoyelles Waterworks District** - Not exceeding \$230,000 Water Revenue Bonds, Series 2016, not exceeding 4.5%, not exceeding 15 years, acquire and construct improvements to the waterworks system, including equipment and fixtures.
32. **L16-309 - Bienville Parish Police Jury** - Not exceeding \$8,250,000 General Obligation Refunding Bonds, not exceeding 4.5%, mature no later than March 1, 2030, refunding 2021 to 2030 maturities of General Obligation Bonds, Series 2010.

33. **L16-290 - Caddo Parish, City of Shreveport** - Not exceeding \$25,000,000 Refunding Bonds, not exceeding 5%, mature no later than March 1, 2030, refunding all or a portion of LCDA Revenue Refunding Bonds (City of Shreveport/Independence Stadium Project), Series 2008.
34. **L16-295 - Concordia Parish Police Jury, Sales Tax District No. 1** - Not exceeding \$5,800,000 Sales Tax Refunding Bonds, Series 2016, not exceeding 5%, mature no later than March 1, 2037, refunding Sales Tax Bonds, Series 2007.
35. **L16-305 - DeSoto Parish School Board** - Not exceeding \$6,500,000 Limited Tax Revenue Refunding Bonds, in one or more series, not exceeding 5%, mature no later than March 1, 2030, refunding all or a portion of Limited Tax Revenue Bonds, Series 2010.
36. **L16-296 - East Feliciana Parish School Board** - Not exceeding \$4,000,000 Taxable Limited Tax Revenue Bonds (QZABs), not exceeding 1%, not exceeding 35 years, rehabilitating, repairing and equipping public school facilities.
37. **L16-297 - Franklin Parish School Board** - Not exceeding \$5,230,000 Sales Tax Bonds, in one of more series, not exceeding 4%, mature no later than October 19, 2026, constructing, improving, and/or renovating schools and school related facilities.
38. **L16-299 - Franklin Parish School Board** - Not exceeding \$2,410,000 Limited Tax Revenue Bonds, in one or more series, not exceeding 5%, mature no later than November 1, 2026, constructing, acquiring, renovating, improving, and/or repairing schools and school related facilities and equipment.
39. **L16-301 - Franklin Parish School Board, School District** - Not exceeding \$8,510,000 Limited Tax Revenue Bonds, in one or more series, not exceeding 5%, mature no later than October 19, 2026, renovating, improving, repairing, and supporting schools and school related facilities and equipment.
40. **L16-304 - Iberia Parish School Board, Parishwide School District** - Not exceeding \$5,000,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2029, refunding all or a portion of General Obligation School Bonds, Series 2009.
41. **L16-303 - Ouachita Parish, East Ouachita Recreation District** - Not exceeding \$5,000,000 Limited Tax Bonds, not exceeding 4%, mature no later than March 1, 2026, constructing, improving and equipping recreational facilities.
42. **L16-298 - St. John the Baptist Parish School Board, School District No. 1** - Not exceeding \$12,300,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2029, refunding all or a portion of General Obligation School Bonds, Series 2010.
43. **L16-276 - St. Tammany Parish, Hospital Service District No. 1** - Not exceeding \$34,000,000 Hospital Revenue Bonds, not exceeding 5% fixed rate or 8% variable rate, not exceeding 15 years, (1) purchase of building, land, capital equipment and improvements including but not limited to renovation and expansion of pharmacy, laboratory, central sterile areas, surgery, and parking garages and/or (2) making capital expenditures throughout the properties of St. Tammany Parish Hospital currently owned or to be purchased and (3) funding a reserve fund, if required.
44. **L16-291 - Washington Parish, Bogue Lusa Waterworks District** - Not exceeding \$1,300,000 Water Revenue Refunding Bonds, not exceeding 5%, mature no later than July 1, 2038, (1) refunding all or a portion of Water Revenue Bonds, Series 1993, 1998, and 2011 and (2) funding a reserve fund.

TAB 6 - COLLEGES AND UNIVERSITIES

45. **S16-031 - Board of Supervisors of Louisiana State University and Agricultural and Mechanical College** - Not exceeding \$185,000,000 Auxiliary Revenue Refunding Bonds, taxable and tax-exempt, in one or more series, not exceeding 6%, not exceeding 30 years, (1) refunding all or a portion of Auxiliary Revenue Bonds, Series 2007, 2008 and 2010A and (2) funding a reserve fund or the premium for a reserve fund insurance policy or surety bond, if necessary.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

46. **S16-029 - Louisiana Housing Corporation (Beau Sejour Apartments Project)** - Not exceeding \$4,000,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 12%, not exceeding 40 years, acquisition, construction, rehabilitation, and equipping of a 105 unit multifamily housing complex located in Carencro, Lafayette Parish.
47. **S16-023 - Louisiana Housing Corporation (Gabriel Villa Apartments Project)** - Not exceeding \$4,500,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction and equipping of a 64 unit multifamily apartment facility located in Ville Platte, Evangeline Parish.
48. **S16-028 - Louisiana Housing Corporation (Meadows at Nicholson, LP Project)** - Not exceeding \$19,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction and equipping of a 204 unit multifamily housing facility located in Baton Rouge.
49. **S16-027 - Louisiana Housing Corporation (Olive Grove Senior Apartments Project)** - Not exceeding \$4,500,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, and equipping of a 50 unit multifamily housing facility in Shreveport, Caddo Parish.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

50. **S16-024 - Louisiana Community Development Authority (Provident Group - Village at Americana LLC)** - Not exceeding \$26,000,000 Healthcare Facilities Revenue Bonds, in one or more series, taxable or tax-exempt, approximately \$23,005,000 Healthcare Facilities Revenue Bonds, Series 2016A, tax-exempt, not exceeding 10%, not exceeding 35 years, approximately \$2,995,000 Healthcare Revenue Bonds, series 2016B, taxable, not exceeding 12%, not exceeding 35 years, (1) acquiring, constructing, furnishing and equipping an assisted living facility to be located in Zachary, East Baton Rouge Parish and (2) funding a reserve fund, if necessary.
51. **S16-032 - Louisiana Community Development Authority (Monroe Regional Airport Terminal Project)** - Not exceeding \$17,500,000 Airport Revenue Refunding Bonds, in one or more series, not exceeding 5%, not exceeding 23 years, (1) refunding and defeasing Revenue Bonds, Series 2009 and (2) funding a debt service reserve fund or reserve fund surety, if necessary.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

52. **S16-030 - Louisiana Public Facilities Authority (Tulane University of Louisiana Project)** - Not exceeding \$450,000,000 Revenue and Refunding Bonds, multiple series, taxable (approximately \$150,000,000) not exceeding 8% fixed rate and/or 12% variable (convertible to other rates), and tax-exempt (approximately \$300,000,000) not exceeding 7% fixed rate and/or 10% variable (convertible to other rates), not exceeding 40 years, (1) approximately \$295,500,000 Refunding Bonds, refunding (a) all or a portion of Refunding Revenue Bonds Series 2007A-1 and 2007B and (b) all or a portion of certain indebtedness incurred in connection with one or more lines of credit obtained from local banks; (2) approximately \$154,500,000 Revenue Bonds, constructing, installing, acquiring, equipping, furnishing, and renovating certain projects, including but not limited to, expansion of the A.B. Freeman School of Business, construction of a new dining facility, provision of a new facility for the Newcomb College Institute, renovation and expansion of the Reily Student Recreation Center, upgrading or improving physical plant infrastructure and purchasing equipment, construction of a new surgery suite at the Tulane National Primate Research Center, miscellaneous strategic real estate purchases, including university storage facilities; construction of Tulane Center of Excellence for Coastal Protection and Restoration, repairs and/or improvements to the parking lot at University Square, and repairs and/or improvements to the Mayer, Sharp, Irby, Phelps, Wall and other housing facilities located on the University's uptown campus.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

53. **L16-141A - Calcasieu Parish School Board, School District No. 30** - Amendment of a prior approval granted on April 21, 2016 to reflect change in cost of issuance.
54. **L16-262A - Livingston Parish, Town of Livingston** - Amendment of a prior approval granted on July 21, 2016 to reflect change in cost of issuance.

TAB 11 - OTHER BUSINESS

55. **L16-328 - Livingston Parish Law Enforcement District** - Not exceeding \$5,000,000 Revenue Bonds, Series 2016B, not exceeding 4%, mature no later than September 1, 2026, providing funds to reimburse certain prior operating expenses and future operating expenses.
56. **L16-330 - Evangeline Parish Law Enforcement District** - Not exceeding \$1,000,000 Revenue Anticipation Notes, Series 2016, not exceeding 4%, mature no later than April 1, 2017, current operations.
57. **S16-022B - State of Louisiana (Revenue Anticipation Notes)** - Consideration of a resolution for (1) Not exceeding \$400,000,000 Revenue Anticipation Notes, Series 2016, one or more series, mature no later than August 14, 2017, providing funds to avoid temporary cash flow shortfalls and a working balance in the State General Fund to enable the State to pay expenses in a timely manner from currently budgeted and appropriated revenues of the State General Fund for Fiscal Year 2016-2017; (2) authorizing the issuance and sale; (3) providing for the payment of principal and interest; and (4) providing for other matters in connection therewith.
58. **S15-066D - State of Louisiana (General Obligation Bonds)** - Status update and approval of costs of issuance related to not exceeding \$254,625,000 General Obligation Bonds, Series 2016A.
59. Adjourn.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17. In compliance with Americans with Disabilities Act, contact Tyra Guthrie at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.